

**CHART 3:  
COMPANY NAME, CASE NO., COURT, PLAN STATUS & PUBLISHED DECISIONS**

| <b>Company</b>          | <b>Case No. &amp; Court</b>          | <b>Plan Status</b>   | <b>Published Decisions</b>   |
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| ABB Lummus Global, Inc. | No. 06-10401-JKF<br>(Bankr. D. Del.) | Prepackaged plan of reorganization confirmed by the bankruptcy court on June 29, 2006 and by the district court on July 21, 2006.  |  |
| A-Best Products         | No. 02-12734-JKF<br>(Bankr. D. Del.) | Plan confirmed by the bankruptcy court on May 25, 2004 and by the district court on June 7, 2004.  |  |
| ACandS, Inc.            | No. 02-12687<br>(Bankr. D. Del.)     | Plan denied confirmation by the bankruptcy court on January 26, 2004. Debtor's revised second plan of reorganization approved by the bankruptcy court on May 6, 2008; district court affirmation order entered on June 27, 2008. | <i>ACandS, Inc. v. Travelers Cas. &amp; Sur. Co.</i> , 435 F.3d 252 (3d Cir. 2006); <i>In re Owens Corning</i> , 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and W.R. Grace</i> bankruptcies); <i>In re ACandS, Inc.</i> , 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley</i> bankruptcy cases); <i>In re ACandS, Inc.</i> , 311 B.R. 36 (Bankr. D. Del. 2004); <i>In re ACandS, Inc.</i> , 297 B.R. 36 (Bankr. D. Del. 2003); <i>In re ACandS, Inc.</i> , 297 B.R. 395 (Bankr. D. Del. 2003). See also <i>In re Motions for Access of Garlock Sealing Technologies LLC</i> , 488 B.R. 281 (D. Del. 2013) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser</i> |

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|                            |                                    |  | <i>Aluminum, Owens Corning, USG, United States Mineral Products, and W.R. Grace</i> bankruptcy cases).  |
| A.L. Burbank & Co., Ltd.   | No. 13-11147<br>(Bankr. S.D.N.Y.)  | Chapter 7 petition filed April 12, 2013.   |   |
| Amatex Corp.               | No. 82-05220<br>(Bankr. E.D. Pa.)  | Plan confirmed by the bankruptcy court on April 25, 1990.  | <i>In re Amatex Corp.</i> , 755 F.2d 1034 (3d Cir. 1985); <i>Amatex Corp. v. Aetna Cas. &amp; Sur. Co. (In re Amatex Corp.)</i> , 107 B.R. 856 (Bankr. E.D. Pa. 1989), <i>aff'd</i> , 908 F.2d 961 (3d Cir. 1990); <i>Amatex Corp. v. Aetna Cas. &amp; Sur. Co. (In re Amatex Corp.)</i> , 97 B.R. 220 (Bankr. E.D. Pa.), <i>aff'd sub nom. Amatex Corp. v. Stonewall Ins. Co.</i> , 102 B.R. 411 (E.D. Pa. 1989); <i>In re Amatex Corp.</i> , 37 B.R. 613 (E.D. Pa. 1983). |
| American Shipbuilding Co.  | No. 93-11552<br>(Bankr. M.D. Fla.) | Plan confirmed by the bankruptcy court on October 11, 1994.  |   |
| A.P.I., Inc.               | No. 05-30073<br>(Bankr. D. Minn.)  | Plan confirmed by the bankruptcy court on December 6, 2005; confirmation order affirmed by the district court on May 25, 2006; appeal to the Eighth Circuit (No. 06-2421) dismissed.                                 | <i>Faricy Law Firm v. A.P.I., Inc. Asbestos Settlement Trust (In re A.P.I., Inc.)</i> , 537 B.R. 902 (Bankr. D. Minn. 2015); <i>In re A.P.I., Inc.</i> , 331 B.R. 828 (Bankr. D. Minn. 2005), <i>aff'd sub nom. OneBeacon American Ins. Co. v. A.P.I., Inc.</i> , 2006 WL 1473004 (D. Minn. May 25, 2006); <i>In re A.P.I., Inc.</i> , 324 B.R. 761 (Bankr. D. Minn. 2005).   |
| Armstrong World Industries | No. 00-4471 (Bankr. D. Del.)       | Plan recommended for confirmation by bankruptcy court on December 19, 2003; confirmation denied by district court on February 23, 2005; district court's order denying confirmation affirmed by the Third Circuit on | <i>In re Armstrong World Indus., Inc.</i> , 432 F.3d 507 (3d Cir. 2005), <i>aff'g In re Armstrong World Indus., Inc.</i> , 320 B.R. 523 (D. Del. 2005); <i>In re Kensington Int'l Ltd.</i> , 368 F.3d 289 (3d Cir. 2004) (also applicable to the <i>Federal-Mogul, Owens Corning, USG Corp.</i> , and <i>W.R. Grace</i>   |

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|                   |              | <p>December 29, 2005.</p> <p>Amended post-remand plan filed February 21, 2006. District court entered an opinion and order confirming the plan on August 15, 2006.</p> | <p>bankruptcies); <i>In re Kensington Int'l Ltd.</i>, 353 F.3d 211 (3d Cir. 2003) (also applicable to the <i>Federal-Mogul</i>, <i>Owens Corning</i>, <i>USG Corp.</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re Armstrong World Indus., Inc.</i>, 348 B.R. 136 (D. Del. 2006); <i>In re Armstrong World Indus., Inc.</i>, 348 B.R. 111 (D. Del. 2006); <i>In re Armstrong World Indus., Inc.</i>, 320 B.R. 523 (D. Del. 2005); <i>In re Owens Corning</i>, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS</i>, <i>Armstrong</i>, <i>Combustion Engineering</i>, <i>Flintkote</i>, <i>Kaiser</i>, <i>USG</i>, <i>U.S. Minerals</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong</i>, <i>Combustion Engineering</i>, <i>Flintkote</i>, <i>Kaiser Aluminum</i>, <i>Owens Corning</i>, <i>U.S. Mineral Products</i>, <i>USG</i>, <i>W.R. Grace</i>, <i>Pittsburgh Corning</i>, <i>NARCO</i>, and <i>Mid-Valley</i> bankruptcy cases). <i>See also In re Motions for Access of Garlock Sealing Technologies LLC</i>, 488 B.R. 281 (D. Del. 2013) (also entered in the <i>ACandS</i>, <i>Combustion Engineering</i>, <i>Flintkote</i>, <i>Kaiser Aluminum</i>, <i>Owens Corning</i>, <i>USG</i>, <i>United States Mineral Products</i>, and <i>W.R. Grace</i> bankruptcy cases); <i>Maertin v. Armstrong World Indus., Inc.</i>, 241 F. Supp.2d 434 (D.N.J. 2002); <i>Wise v. Travelers Indem. Co.</i>, 192 F. Supp.2d 506 (N.D. W.Va. 2002).</p> |
| Artra Group, Inc. | No. 02-21522 | Plan confirmed by the  | <i>In re Artra Group, Inc.</i> , 308   |

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|             | (Bankr. N.D. Ill.)                 | bankruptcy court on January 25, 2007 and by the district court on February 16, 2007.   | B.R. 858 (Bankr. N.D. Ill. 2003); <i>Official Comm. Of Unsecured Creditors of Artra Group, Inc. v. Artra Group, Inc. (In re Artra Group, Inc.)</i> , 300 B.R. 699 (Bankr. N.D. Ill. 2003).   |
| Asarco, LLC | No. 05-21207<br>(Bankr. S.D. Tex.) | <p>Two competing plans were presented to the bankruptcy court during the confirmation hearing: (i) the seventh amended plan of reorganization of Debtors' estranged parent, Asarco, Inc., as modified on August 27, 2009; and (ii) Debtors' sixth amended plan of reorganization, as modified August 27, 2009. Consideration of a third competing plan, filed by Harbinger Capital, a bondholder of Asarco LLC, was abated on Harbinger's motion. The bankruptcy court confirmation hearing concluded on August 28, 2009.</p> <p>On August 31, 2009, the bankruptcy judge issued a report and recommendation recommending confirmation of the Parent's plan. Debtors appealed the report and recommendation to the District Court.</p> <p>On September 10, 2009, Debtors filed further modifications to their sixth plan of reorganization. On September 24, 2009, the bankruptcy judge issued a</p> | <p><i>Baker Botts LLP v. ASARCO LLC</i>, 135 S.Ct. 2158 (2015); <i>ASARCO, LLC v. Montana Resources, Inc.</i>, 858 F.3d 949 (5th Cir. 2017), <i>aff'g</i> 514 B.R. 168 (S.D. Tex. 2013); <i>In re ASARCO, LLC</i>, 751 F.3d 291 (5th Cir. 2014), <i>aff'd</i>, <i>Baker Botts LLP v. ASARCO LLC</i>, 135 S.Ct. 2158 (2015); <i>ASARCO, LLC v. Barclays Capital, Inc. (In re ASARCO, LLC)</i>, 702 F.3d 250 (5th Cir. 2012); <i>ASARCO, Inc. v. Elliot Management (In re ASARCO, LLC)</i>, 650 F.3d 593 (5th Cir. 2011); <i>United Steel, Paper and Forestry, etc. Service Workers Int'l Union AFL-CIO v. Asarco Incorporated (In re ASARCO LLC)</i>, 401 Fed. Appx. 914 (5th Cir. 2010); <i>ASARCO, LLC v. Montana Resources, Inc.</i>, 514 B.R. 168 (S.D. Tex. 2013), <i>aff'd</i>, 858 F.3d 949 (5th Cir. 2017); <i>In re ASARCO LLC</i>, 513 B.R. 499 (S.D. Tex. 2012); <i>ASARCO LLC v. Baker Botts L.L.P. (In re ASARCO LLC)</i>, 477 B.R. 661 (S.D. Tex. 2012); <i>In re ASARCO LLC</i>, 441 B.R. 813 (S.D. Tex. 2010), <i>aff'd</i>, <i>ASARCO, Inc. v. Elliot Management (In re ASARCO, LLC)</i>, 650 F.3d 593 (5th Cir. 2011); <i>ASARCO, LLC v. Barclays</i></p> |

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|                                  |                                 | <p>report and recommendation reiterating, in the face of Debtors' September 10 supplemental filing, that the Parent's plan should be confirmed. On November 13, 2009, the district court entered an order confirming the Parent's plan. Appeals to the Fifth Circuit were dismissed by that court as equitably moot on November 12, 2010.</p> | <p><i>Capital Inc. (In re ASARCO LLC)</i>, 457 B.R. 575 (S.D. Tex. 2011); <i>In re ASARCO LLC</i>, 420 B.R. 314 (S.D. Tex. 2009); <i>ASARCO LLC v. Americas Mining Corp.</i>, 419 B.R. 737 (S.D. Tex. 2009); <i>ASARCO LLC v. Americas Mining Corp.</i>, 404 B.R. 150 (S.D. Tex. 2009); <i>ASARCO LLC v. Americas Mining Corp.</i>, 396 B.R. 278 (S.D. Tex. 2008); <i>ASARCO LLC v. Americas Mining Corp.</i>, 382 B.R. 49 (Bankr. S.D. Tex. 2007). <i>See also ASARCO LLC v. Celanese Chemical Co.</i>, 792 F.3d 1203 (9th Cir. 2015); <i>ASARCO LLC v. Union Pac. R. Co.</i>, 765 F.3d 999 (9th Cir. 2014); <i>ASARCO, LLC v. Goodwin</i>, 756 F.3d 191 (2d Cir. 2014); <i>ASARCO LLC v. Union Pac. R. Co.</i>, 755 F.3d 1183 (10th Cir. 2014); <i>Center for Biological Diversity v. Dept. of the Interior</i>, 623 F.3d 633 (9th Cir. 2010).</p> |
| Asbestos Claims Management Corp. | No. 02-37124 (Bankr. N.D. Tex.) | Plan confirmed by the bankruptcy court on May 6, 2003 and by the district court on June 5, 2003.  | <i>In re Asbestos Claims Mgt. Corp.</i> , 294 B.R. 663 (N.D. Tex. 2003).   |
| Babcock & Wilcox Co.             | No. 00-10992 (Bankr. E.D. La.)  | Plan recommended for confirmation by the bankruptcy court December 28, 2005, confirmed by the district court January 17, 2006.  | <i>Caplin &amp; Drysdale Chtd. v. Babcock &amp; Wilcox Co. (In re Babcock &amp; Wilcox Co.)</i> , 526 F.3d 824 (5th Cir. 2008); <i>Amer. Nuclear Insurers v. The Babcock &amp; Wilcox Co. (In re The Babcock &amp; Wilcox Co.)</i> , 69 Fed. Appx. 659 (5th Cir. 2003); <i>Clyde Bergemann, Inc. v. The Babcock &amp; Wilcox Co. (In re The Babcock &amp; Wilcox Co.)</i> , 250 F.3d 955 (5th Cir. 2001); <i>In re Babcock &amp; Wilcox Co.</i> , 425 B.R. 266   |

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|                    |   |   | (E.D. La. 2010), <i>vacating and remanding In re Babcock &amp; Wilcox Co.</i> , 413 B.R. 337 (Bankr. E.D. La. 2009), <i>vacated</i> , 425 B.R. 266 (E.D. La. 2010); <i>The Babcock &amp; Wilcox Co. v. Southern Indiana Gas &amp; Elec. Co. (In re The Babcock &amp; Wilcox Co.)</i> , 316 B.R. 62 (Bankr. E.D. La. 2003); <i>In re Babcock &amp; Wilcox Co.</i> , 274 B.R. 230 (Bankr. E.D. La. 2002); <i>Wilcox Constr. Co. v. Babcock &amp; Wilcox Co. (In re Babcock &amp; Wilcox Co.)</i> , 250 F.3d 955 (5th Cir. 2001). <i>See also Babcock &amp; Wilcox Co. v. McGriff, Seibels &amp; Williams, Inc.</i> , 235 F.R.D. 632 (E.D. La. 2006). |
| Bestwall LLC       | No. 17-31795<br>(Bankr. W.D.N.C.)                     | Voluntary Chapter 11 petition filed November 2, 2017.   |  |
| Brauer Supply Co.  | No. 05-51754<br>(Bankr. E.D. Mo.)                     | Plan confirmed by bankruptcy court on December 8, 2006 and confirmed by the district court on January 5, 2007.                                    |  |
| Budd Company       | No. 14-11873<br>(Bankr. N.D. Ill.)                    | Chapter 11 petition filed March 31, 2014. Ninth Amended Chapter 11 Plan confirmed by the bankruptcy court on June 27, 2016.                       | <i>In re The Budd Co., Inc.</i> , 550 B.R. 407 (Bankr. N.D. Ill. 2016); <i>In re The Budd Co., Inc.</i> , 540 B.R. 353 (Bankr. N.D. Ill. 2015); <i>In re The Budd Co., Inc.</i> , 512 B.R. 910 (Bankr. N.D. Ill. 2014).  |
| Burns & Roe        | No. 00-41610<br>(Bankr. D.N.J.)                       | Plan confirmed by the district court on February 23, 2009.  |  |
| Carey Canada, Inc. | Nos. 90-10016-8B1, 90-10017-8B1<br>(Bankr. M.D. Fla.) | Joint plan of reorganization with Celotex Corp. confirmed by the bankruptcy court on December 6, 1996 and by the district court on March 4, 1997. | <i>See Celotex</i> -related decisions.   |
| Celotex Corp.      | Nos. 90-10016-8B1,                                    | Joint plan of   | <i>Michigan State Univ. v.</i>   |

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|  | <p>90-10017-8B1<br/>(Bankr. M.D. Fla.)</p> | <p>reorganization with Carey Canada confirmed by the bankruptcy court on December 6, 1996 and by the district court on March 4, 1997.</p> | <p><i>Asbestos Settlement Trust (In re Celotex Corp.)</i>, 700 F.3d 1262 (11th Cir. 2012); <i>Property Damage Advisory Comm. v. Celotex Asbestos Settlement Trust (In re Celotex Corp.)</i>, 497 Fed. Appx. 896 (11th Cir. 2012); <i>Southern Wesleyan Univ. v. Asbestos Settlement Trust (In re Celotex Corp.)</i>, 496 Fed. Appx. 3 (11th Cir. 2012); <i>Claremont McKenna College v. Asbestos Settlement Trust (In re Celotex Corp.)</i>, 613 F.3d 1318 (11th Cir. 2010); <i>Asbestos Settlement Trust v. Continental Ins. Co. (In re Celotex Corp.)</i>, 299 Fed. Appx. 850 (11th Cir. 2008); <i>Asbestos Settlement Trust v. City of New York (In re Celotex Corp.)</i>, 487 F.3d 1320 (11th Cir. 2007); <i>Fibreboard Corp. v. Celotex Corp. (In re Celotex Corp.)</i>, 472 F.3d 1318 (11th Cir. 2006); <i>Dana Corp. v. Celotex Asbestos Settlement Trust</i>, 251 F.3d 1107 (6th Cir. 2001); <i>Owens-Illinois, Inc. v. Rapid Am. Corp. (In re Celotex Corp.)</i>, 124 F.3d 619 (4th Cir. 1997); <i>Hillsborough Holdings Corp. v. Celotex Corp.</i>, 123 B.R. 1018 (M.D. Fla. 1990); <i>Southern Wesleyan Univ. v. Andrews (In re Celotex Corp.)</i>, 427 B.R. 909 (Bankr. M.D. Fla. 2010), <i>aff'd</i>, 496 Fed. Appx. 3 (11th Cir. 2012); <i>Asbestos Settlement Trust v. Anderson Mem. Hosp. (In re Celotex Corp.)</i>, 380 B.R. 895 (Bankr. M.D. Fla. 2008); <i>In re Celotex Corp.</i>, 380 B.R. 623 (Bankr. M.D. Fla. 2007); <i>Asbestos Settlement Trust v. Port Auth. Of NY &amp;</i></p> |
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|                              |                                       |  | <p><i>NJ (In re Celotex Corp.), 377 B.R. 345 (Bankr. M.D. Fla. 2006); Celotex Corp. v. Allstate Ins. Co. (In re Celotex Corp.), 336 B.R. 833 (Bankr. M.D. Fla. 2005); Asbestos Settlement Trust v. Utah (In re Celotex Corp.), 330 B.R. 815 (Bankr. M.D. Fla. 2005); In re Celotex Corp., 289 B.R. 460 (Bankr. M.D. Fla. 2003); In re Celotex Corp., 245 B.R. 174 (Bankr. M.D. Fla. 2000); In re Celotex Corp., 224 B.R. 853 (Bankr. M.D. Fla. 1998); In re Celotex Corp., 204 B.R. 586 (M.D. Fla. 1996); Celotex Corp. v. AIU Ins. Co. (In re Celotex Corp.), 187 B.R. 746 (M.D. Fla. 1995); In re Celotex Corp., 152 B.R. 667 (Bankr. M.D. Fla. 1993); In re Celotex Corp., 152 B.R. 661 (Bankr. M.D. Fla. 1993); In re Celotex Corp., 149 B.R. 997 (Bankr. M.D. Fla. 1993); In re Celotex Corp., 140 B.R. 912 (Bankr. M.D. Fla. 1992); In re Celotex Corp., 123 B.R. 917 (Bankr. M.D. Fla. 1991); Hillsborough Holdings Corp. v. Celotex Corp. (In re Hillsborough Holdings Corp.), 123 B.R. 1004 (Bankr. M.D. Fla. 1990).</i></p> |
| C.E. Thurston                | No. 03-75932-SCS<br>(Bankr. E.D. Va.) | Plan confirmed by the district court March 30, 2006.   |   |
| Chicago Fire Brick           | No. 01-45483<br>(Bankr. N.D. Cal.)    | Plan confirmed by the bankruptcy court September 7, 2012.                                    | <i>Chatz v. Continental Cas. Co. (In re CFB Liquidating Corp.), 561 B.R. 500 (Bankr. N.D. Cal. 2016).</i>   |
| Christy Refractories Co. LLC | No. 08-48541<br>(Bankr. E.D. Mo.)     | On July 13, 2011, the bankruptcy court issued an order confirming the First Amended Plan and |   |



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|                        |                               | recommending that the district court issue the 524(g) injunctions. On August 19, 2011, the district court entered an order issuing the 524(g) injunctions.  |  |
| Combustion Engineering | No. 03-10495 (Bankr. D. Del.) | <p>Plan confirmed by the bankruptcy court on June 23, 2003 and by the district court on August 13, 2003; confirmation order vacated by the Third Circuit on December 2, 2004.</p> <p>Modified post-remand plan confirmed by the bankruptcy court on December 19, 2005; district court order affirming the bankruptcy court's confirmation order entered on March 1, 2006.</p> | <p><i>In re Combustion Eng'g, Inc.</i>, 391 F.3d 190 (3d Cir. 2004); <i>Certain Underwriters at Lloyd's, London v. ABB Lummus Global, Inc.</i>, 337 B.R. 22 (S.D.N.Y. 2005); <i>TIG Ins. Co. v. Combustion Eng'g, Inc. (In re Combustion Eng'g, Inc.)</i>, 366 F. Supp.2d 224 (D. Del. 2005); <i>In re Owens Corning</i>, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO</i>, and <i>Mid-Valley</i> bankruptcy cases); <i>In re Combustion Eng'g, Inc.</i>, 295 B.R. 459 (Bankr. D. Del. 2003), <i>rev'd</i>, <i>In re Combustion Eng'g, Inc.</i>, 391 F.3d 190 (3d Cir. 2004); <i>Pre-Petition Comm. of Select Asbestos Claimants v. Combustion Eng'g, Inc. (In re Combustion Eng'g, Inc.)</i>, 292 B.R. 515 (Bankr. D. Del. 2003). <i>See also In re Motions for Access of Garlock Sealing Technologies LLC</i>, 488 B.R. 281 (D. Del. 2013) (also entered in the <i>ACandS</i>,</p> |

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|                 |                                 |   | <i>Armstrong, Flintkote, Kaiser Aluminum, Owens Corning, USG, United States Mineral Products, and W.R. Grace</i> bankruptcy cases).   |
| Congoleum Corp. | No. 03-51524<br>(Bankr. D.N.J.) | <p>On February 1, 2007, the bankruptcy court docketed opinions and orders finding debtors' tenth plan and the CNA insurers' second plan unconfirmable as a matter of law. On June 5, 2008, the bankruptcy court issued an opinion finding an amended proposed plan of reorganization filed on February 5, 2008 by debtors, future claimants' representative, and the official bondholder's committee the plan unconfirmable as a matter of law. On February 26, 2009, the bankruptcy court issued an opinion finding an amended joint plan filed on November 14, 2008 by debtors, the official bondholder's committee, and the official committee of asbestos claimants unconfirmable as a matter of law, and stating that the Chapter 11 case would be dismissed as of March 18, 2009. The bankruptcy court stayed its dismissal order pending appeal on March 3, 2009.</p> <p>On August 17, 2009, the district court entered an order reversing in part and affirming in part the</p> | <p><i>Century Indem. Co. v. Congoleum Corp.</i> (In re <i>Congoleum Corp.</i>), 426 F.3d 675 (3d Cir. 2005); <i>In re Congoleum Corp.</i>, 414 B.R. 44 (D.N.J. 2009); <i>Baron &amp; Budd, P.C. v. Unsecured Asbestos Claimants Comm.</i> (In re <i>Congoleum Corp.</i>), 321 B.R. 147 (D.N.J. 2005); <i>In re Congoleum Corp.</i>, 362 B.R. 198 (Bankr. D.N.J. 2007); <i>In re Congoleum Corp.</i>, 362 B.R. 167 (Bankr. D.N.J. 2007).</p> |

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|                             |                                 | <p>bankruptcy court's order denying confirmation of the plan, reversing and vacating the bankruptcy court's order dismissing the Chapter 11 case, and withdrawing the reference as to all future proceedings in the bankruptcy case. On September 24, 2009, certain insurers filed an appeal of the district court's order. On October 5, 2009, the district court issued an opinion and order refusing to certify the appeal for interlocutory review.</p> <p>On June 7, 2010, the District Court confirmed the Fourth Amended Joint Plan of Reorganization filed by Debtors, the ACC, the FCR, and the official committee of bondholders on March 11, 2010. An appeal to the Third Circuit by certain claimants (No. 10-3011) was dismissed as "equitably moot" on October 7, 2010.</p> |  |
| Consolidated Aluminum Corp. | No. 13-37149 (Bankr. D.N.J.)    | Chapter 11 plan of liquidation confirmed by the bankruptcy court on June 5, 2014. Appeal by U.S. Trustee resolved by consent, and amended confirmation order entered July 28, 2014.   |  |
| C.P. Hall Company           | No. 11-26443 (Bankr. N.D. Ill.) | Petition filed June 24, 2011. Converted to Chapter 7 on October 22,   | <i>In re C.P. Hall Co. (Appeal of Columbia Cas. Co.)</i> , 750 F.3d 659 (7th Cir. 2014); <i>Shipley v.</i> |

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|                                   |   | 2012.   | <i>Abrams (In re C.P. Hall Co.)</i> , 513 B.R. 546 (Bankr. N.D. Ill. 2014); <i>In re C.P. Hall Co.</i> , 513 B.R. 540 (Bankr. N.D. Ill. 2014); <i>Shipley v. Cooney &amp; Conway Creditors (In re C.P. Hall Co.)</i> , 506 B.R. 751 (Bankr. N.D. Ill. 2014).   |
| Dana Corporation                  | No. 06-10354 (BRL) (Bankr. S.D.N.Y.)    | Plan confirmed by bankruptcy court December 26, 2007; appeals by certain asbestos claimants dismissed by the district court on September 30, 2008; remaining appeal by one asbestos claimant dismissed by the Second Circuit on December 23, 2008.                                | <i>Jasco Tools, Inc. v. Dana Corp. (In re Dana Corp.)</i> , 574 F.3d 129 (2d Cir. 2009); <i>Ad Hoc Comm. Of Personal Injury Asbestos Claimants v. Dana Corp. (In re Dana Corp.)</i> , 412 B.R. 53 (S.D.N.Y. 2008); <i>In re Dana Corp.</i> , 379 B.R. 449 (S.D.N.Y. 2007); <i>In re Dana Corp.</i> , 390 B.R. 100 (Bankr. S.D.N.Y. 2008); <i>In re Dana Corp.</i> , 367 B.R. 409 (Bankr. S.D.N.Y. 2007); <i>In re Dana Corp.</i> , 358 B.R. 567 (Bankr. S.D.N.Y. 2006); <i>In re Dana Corp.</i> , 351 B.R. 96 (Bankr. S.D.N.Y. 2006); <i>In re Dana Corp.</i> , 350 B.R. 144 (Bankr. S.D.N.Y. 2006); <i>In re Dana Corp.</i> , 344 B.R. 35 (Bankr. S.D.N.Y. 2006). |
| Delaware Insulations Distributors | No. 89-00295 (Bankr. D. Del.)           | Plan confirmed by the bankruptcy court on September 9, 1992.  |  |
| Dowman Products, Inc.             | No. 8:13-bk-19741-ES (Bankr. C.D. Cal.) | Chapter 7 petition filed January 25, 2013.  |  |
| Durabla Manufacturing Co.         | No. 09-14415-MFW (Bankr. D. Del.)       | On June 27, 2012, the bankruptcy court issued an order confirming the plan and recommending that the district court issue the 524(g) injunction. On August 2, 2012, the district court issued an order affirming the bankruptcy court's confirmation order and issuing the 524(g) |  |

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|                              |  | injunction.   |  |
| Eagle, Inc.                  | No. 15-12437   | Chapter 11 petition filed September 22, 2015. Plan of reorganization filed September 13, 2016. Amended plan of reorganization filed October 13, 2016. Chapter 11 case dismissed January 4, 2017.      |  |
| Eagle-Picher Industries      | No. 91-10100 (Bankr. S.D. Ohio)<br><br>No. 05-12601 (Bankr. S.D. Ohio) | Plan confirmed by the bankruptcy and district courts on November 18, 1996.<br><br>Company filed a new bankruptcy petition on April 11, 2005. Plan confirmed by the bankruptcy court on June 28, 2006. | <i>Caradon Doors &amp; Windows, Inc. v. Eagle-Picher Indus., Inc. (In re Eagle-Picher Indus., Inc.)</i> , 447 F.3d 461 (3d Cir. 2006); <i>American Imaging Services, Inc. v. Eagle-Picher Indus., Inc. (In re Eagle-Picher Indus., Inc.)</i> , 963 F.2d 855 (6th Cir. 1992); <i>In re Eagle-Picher Holdings, Inc.</i> , 345 B.R. 860 (S.D. Ohio 2006); <i>Official Comm. of Unsecured Creditors v. Eagle-Picher Indus., Inc. (In re Eagle-Picher Indus., Inc.)</i> , 169 B.R. 130 (S.D. Ohio 1994); <i>In re Eagle-Picher Indus.</i> , 203 B.R. 256 (Bankr. S.D. Ohio 1996), <i>aff'd</i> , 1996 U.S. Dist. LEXIS 17160 (S.D. Ohio Nov. 18, 1996), <i>aff'd without op.</i> , 172 F.3d 48 (6th Cir. 1998); <i>In re Eagle-Picher Indus.</i> , 189 B.R. 681 (Bankr. S.D. Ohio 1995), <i>aff'd</i> , 1996 U.S. Dist. Lexis 22742 (S.D. Ohio 1996); <i>In re Eagle-Picher Indus.</i> , 144 B.R. 69 (Bankr. S.D. Ohio 1992). |
| E.J. Bartells Co., Inc.      | No. 00-10390 (Bankr. W.D. Wash.)                                       | Plan confirmed by the bankruptcy court on February 14, 2001.  |  |
| Energy Future Holdings Corp. | No. 14-10979 (CSS)   | Petition filed April 29, 2014. Plan filed April 14, 2015. Amended plans filed July 23, August 3,  | <i>Delaware Trust Co. v. Energy Future Intermediate Holding Co. LLC (In re Energy Future Holdings Corp.)</i> , ___ F.3d ___  |

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|  |  | <p>August 10, September 18, September 21, and December 1, 2015. Sixth Amended Plan confirmed by the bankruptcy court on December 7, 2015, but rendered “null and void” by its terms because not consummated by April 30, 2016.</p> <p>Third Amended Joint Plan filed on August 23, 2016, confirmed as to the “T-side” debtors by the bankruptcy court on August 29, 2016. Confirmation order as to the T-side debtors became effective on October 3, 2016.</p> <p>Fourth Amended Joint Plan filed September 21, 2016. Confirmation hearing as to the “E-side” debtors” scheduled to begin on December 1, 2016. On November 17, 2016, the Third Circuit reversed lower court decisions holding that certain noteholders were not entitled to receive payment on their “make whole claims,” rendering a condition to confirmation incapable of being satisfied.</p> <p>Eighth Amended Joint Plan confirmed on February 17, 2017.</p> | <p>(3d Cir. Nov. 17, 2016); <i>Cunningham v. Energy Future Holdings Corp. (In re Energy Future Holding Corp.)</i>, 558 B.R. 684 (D. Del. 2016); <i>Marathon Asset Mgt., LP v. Wilmington Trust, N.A. (In re Energy Future Holdings Corp.)</i>, 548 B.R. 790 (D. Del. 2016); <i>Delaware Trust Co. v. Energy Future Intermediate Holding Co. LLC (In re Energy Future Holdings Corp.)</i>, 527 B.R. 160 (D. Del. 2015); <i>Delaware Trust Co. v. Wilmington Trust, N.A. (In re Energy Future Holdings Corp.)</i>, 566 B.R. 669 (Bankr. D. Del. 2017); <i>In re Energy Future Holdings Corp.</i>, 561 B.R. 630 (Bankr. D. Del. 2016); <i>Delaware Trust Co. v. Computershare Trust Co. (In re Energy Future Holdings Corp.)</i>, 551 B.R. 550 (Bankr. D. Del. 2016); <i>In re Energy Future Holdings Corp.</i>, 540 B.R. 109 (Bankr. D. Del. 2015); <i>In re Energy Future Holdings Corp.</i>, 540 B.R. 96 (Bankr. D. Del. 2015); <i>Computershare Trust Co. v. Energy Future Intermediate Holding Co. LLC (In re Energy Future Holdings Corp.)</i>, 539 B.R. 723 (Bankr. D. Del. 2015); <i>Delaware Trust Co. v. Energy Future Intermediate Holding Co. LLC (In re Energy Future Holdings Corp.)</i>, 533 B.R. 106 (Bankr. D. Del. 2015); <i>Energy Future Intermediate Holding Co. LLC v. UMB Banker, N.A. (In re Energy Future Holdings Corp.)</i>, 531 B.R. 499 (Bankr. D. Del. 2015); <i>Delaware Trust Co. v. Energy Future</i></p> |
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|               |                               |  | <p><i>Intermediate Holding Co. LLC (In re Energy Future Holdings Corp.)</i>, 527 B.R. 178 (Bankr. D. Del. 2015); <i>In re Energy Future Holdings Corp.</i>, 522 B.R. 520 (Bankr. D. Del. 2015); <i>CSC Trust Co. of Delaware v. Energy Future Intermediate Holdings Co. LLC (In re Energy Future Holdings Corp.)</i>, 513 B.R. 651 (Bankr. D. Del. 2014). <i>See also Delaware Trust Co. v. Wilmington Trust NA</i>, 534 B.R. 500 (S.D.N.Y. 2015).</p>   |
| Federal-Mogul | No. 01-10578 (Bankr. D. Del.) | <p>Plan confirmed by bankruptcy court on November 8, 2007; confirmation order affirmed by district court on November 15, 2007. Opinion and order declining confirmation of alternative “Plan B” entered by the bankruptcy court on September 30, 2008.</p> | <p><i>Barraford v. T&amp;N Ltd.</i>, 778 F.3d 258 (1st Cir. 2015); <i>In re Federal-Mogul Global Inc.</i>, 684 F.3d 355 (3d Cir. 2012); <i>In re Kensington Int’l Ltd.</i>, 368 F.3d 289 (3d Cir. 2004) (also applicable to the <i>Armstrong, Owens Corning, USG Corp.</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re Kensington Int’l Ltd.</i>, 353 F.3d 211 (3d Cir. 2003) (also applicable to the <i>Armstrong, Owens Corning, USG Corp.</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re Federal-Mogul Global, Inc.</i>, 300 F.3d 368 (3d Cir. 2002); <i>PepsiAmericas, Inc. v. Federal-Mogul Global, Inc. (In re Federal-Mogul Global, Inc.)</i>, 526 B.R. 567 (D. Del. 2015), <i>aff’g In re Federal-Mogul Global, Inc.</i>, 438 B.R. 767 (Bankr. D. Del. 2010); <i>In re Federal-Mogul Global, Inc.</i>, 402 B.R. 625 (D. Del. 2009), <i>aff’g In re Federal-Mogul Global, Inc.</i>, 385 B.R. 560 (Bankr. D. Del. 2008); <i>In re Federal-Mogul Global, Inc.</i>, 330 B.R. 133 (D. Del. 2005); <i>In re</i></p> |

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|               |                                     |  | <p><i>Federal-Mogul Global, Inc.</i>, 438 B.R. 787 (Bankr. D. Del. 2010), <i>aff'd</i>, <i>PepsiAmericas, Inc. v. Federal-Mogul Global, Inc. (In re Federal-Mogul Global, Inc.)</i>, 526 B.R. 567 (D. Del. 2015); <i>In re Federal-Mogul Global, Inc.</i>, 411 B.R. 148 (Bankr. D. Del. 2008); <i>In re Federal-Mogul Global, Inc.</i>, 385 B.R. 560 (Bankr. D. Del. 2008); <i>In re Federal-Mogul Global, Inc.</i>, 282 B.R. 301 (Bankr. D. Del.), <i>mandamus denied</i>, 300 F.3d 368 (3d Cir. 2002), <i>cert. denied</i>, 537 U.S. 1148 (2003). <i>See also Federal-Mogul U.S. Asbestos Personal Injury Trust v. Continental Cas. Co.</i>, 666 F.3d 384 (6th Cir. 2011); <i>Arnold v. Garlock</i>, 278 F.3d 426 (5th Cir. 2001).</p>                                    |
| Flintkote Co. | No. 04-11300 (JKF) (Bankr. D. Del.) | <p>Plan confirmed by bankruptcy court on December 21, 2012 and by the district court on July 10, 2014. The district court's affirmation order was been appealed to the Third Circuit by Imperial Tobacco. On February 9, 2015, Plan Proponents submitted a modified plan that incorporates a settlement with Imperial Tobacco. The bankruptcy court confirmed that modified plan on August 10, 2015. The district court adopted and affirmed the bankruptcy court's confirmation order on August 13, 2015.</p> | <p><i>In re The Flintkote Co.</i>, 655 Fed. Appx. 931 (3d Cir. 2016); <i>Flintkote Co. v. Aviva PLC</i>, 769 F.3d 215 (3d Cir. 2014); <i>8 E. Frederick Place, LLC v. The Flintkote Co. (In re The Flintkote Co.)</i>, 533 B.R. 887 (D. Del. 2015), <i>aff'd</i>, 655 Fed. Appx. 931 (3d Cir. 2016); <i>Imperial Tobacco Canada Ltd. v. The Flintkote Co. (In re The Flintkote Co.)</i>, 526 B.R. 515 (D. Del. 2014), <i>aff'g In re Flintkote Co.</i>, 486 B.R. 99 (Bankr. D. Del. 2012); <i>Imperial Tobacco Canada Ltd. v. The Flintkote Co. (In re The Flintkote Co.)</i>, 471 B.R. 95 (D. Del. 2012); <i>Hopkins v. Plant Insulation Co.</i>, 342 B.R. 703 (D. Del. 2006); <i>Certain Underwriters at Lloyd's, London v. Future Asbestos Claims Representative</i></p> |



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|  |  |  | <p><i>(In re Kaiser Aluminum Corp.)</i>, 327 B.R. 554 (D. Del. 2005) (consolidated with <i>London Mkt. Ins. Cos. v. Baron &amp; Budd PC (In re The Flintkote Co.)</i>; <i>In re Owens Corning</i>, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and W.R. Grace</i> bankruptcies); <i>In re Flintkote Co.</i>, 486 B.R. 99 (Bankr. D. Del. 2012), <i>aff'd</i>, <i>Imperial Tobacco Canada Ltd. v. The Flintkote Co. (In re The Flintkote Co.)</i>, 526 B.R. 515 (D. Del. 2014); <i>In re Flintkote Co.</i>, 475 B.R. 400 (Bankr. D. Del. 2012), <i>aff'd</i>, 533 B.R. 887 (D. Del. 2015), <i>aff'd</i>, 655 Fed. Appx. 931 (3d Cir. 2016); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley</i> bankruptcy cases). <i>See also In re Motions for Access of Garlock Sealing Technologies LLC</i>, 488 B.R. 281 (D. Del. 2013) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Kaiser Aluminum, Owens Corning, USG, United States Mineral Products, and W.R. Grace</i> bankruptcy cases); <i>Flintkote Co. v. Gen'l Acc. Assur. Co.</i>, 480 F. Supp.2d 1167 (N.D. Cal. 2007); <i>Flintkote Co. v. Gen'l Acc. Assur. Co.</i>, 410 F.</p> |
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|   |   |   | Supp.2d 875 (N.D. Cal. 2006); <i>Hopkins v. Plant Insulation Co.</i> , 349 B.R. 805 (N.D. Cal. 2006); <i>Hopkins v. Plant Insulation Co.</i> , 342 B.R. 703 (D. Del. 2006).  |
| Forty-Eight Insulations   | No. 85-B-05061 (Bankr. N.D. Ill.)   | Plan of liquidation confirmed by bankruptcy court on May 16, 1995.  | <i>In re Forty-Eight Insulations</i> , 115 F.3d 1294 (7th Cir. 1997); <i>In re Forty-Eight Insulations, Inc.</i> , 133 B.R. 973 (Bankr. N.D. Ill. 1991), <i>aff'd</i> , 149 B.R. 860 (N.D. Ill. 1992); <i>In re Forty-Eight Insulations, Inc.</i> , 109 B.R. 315 (N.D. Ill. 1989). |
| Fuller-Austin Insulation Co.  | No. 98-02038 (Bankr. D. Del.)   | Plan confirmed by the district court, sitting in bankruptcy, on November 13, 1998.  | <i>See Fuller-Austin Insulation Co. v. Highlands Ins. Co.</i> , 135 Cal. App.4th 958, 38 Cal. Rptr.3d 716 (2006), <i>cert. denied</i> , 127 S. Ct. 248 (2006).   |
| Garlock Sealing Technologies LLC; Anchor Packing Company; and Garrison Litigation Management Group Ltd.<br><br>OldCo, LLC, successor by merger to Coltec Industries, Inc. | No. 10-31607 (Bankr. W.D.N.C.)<br><br>No. 17-30140 (Bankr. W.D.N.C.) (jointly administered with No. 10-31607) | Petition filed by the Garlock Debtors June 5, 2010. The Garlock Debtors filed a First Amended Plan of Reorganization on May 29, 2014. On May 20, 2016, the Garlock Debtors filed a plan of reorganization for themselves and “Oldco, LLC.<br><br>On January 30, 2017, OldCo commenced its own Chapter 11 case.<br><br>On June 21, 2016, July 29, 2016, December 2, 2016, April 3, 2017, May 14, 2017, and May 19, 2017, the Garlock debtors and Oldco filed modified joint plans.<br><br>On May 24, 2017, the bankruptcy court issued | <i>In re Garlock Sealing Technologies, Inc.</i> , 504 B.R. 71 (Bankr. W.D.N.C. 2014).<br><i>See In re Motions for Access of Garlock Sealing Technologies LLC</i> , 488 B.R. 281 (D. Del. 2013).  |

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|   |                                    | an order recommending that the district court enter an order confirming the plan. The district court issued an order confirming the plan on June 12, 2017.  |   |
| Gatke Corp.   | No. 87-30308<br>(Bankr. N.D. Ind.) | Second amended plan of liquidation filed August 17, 1989; case converted to Chapter 7 on August 9, 1991.  |   |
| General Motors Corp. (n/k/a Motors Liquidation Co.) | No. 09-50026<br>(Bankr. S.D.N.Y.)  | Petition filed June 1, 2009. Asbestos Claimants' Committee appointed March 2, 2010. Debtors' motion for appointment of an FCR granted April 8, 2010. Amended Joint Chapter 11 Plan filed December 7, 2010. Motion to estimate Debtors' asbestos liabilities filed November 15, 2010. Stipulation estimating Debtors' asbestos liability at \$625 million filed January 21, 2011. Bankruptcy court confirmed the plan on March 29, 2011. | <i>Elliott v. General Motors LLC (In re Motors Liquidation Corp.)</i> , 829 F.3d 135 (2d Cir. 2016); <i>Official Comm. Of Unsecured Creditors v. JP Morgan Chase Bank (In re Motors Liquidation Corp.)</i> , 755 F.3d 78 (2d Cir. 2014); <i>Castillo v. General Motors Corp. (In re Motors Liquidation Co.)</i> , 500 B.R. 333 (S.D.N.Y. 2013); <i>U.S. Dep't of the Treasury v. Official Comm. Of Unsecured Creditors of Motors Liquidation Co.</i> , 475 B.R. 347 (S.D.N.Y. 2012); <i>In re Motors Liquidation Co.</i> , 439 B.R. 339 (S.D.N.Y. 2010); <i>In re Motors Liquidation Co.</i> , 436 B.R. 752 (S.D.N.Y. 2010); <i>In re General Motors Corp.</i> , 430 B.R. 65 (S.D.N.Y. 2010); <i>In re General Motors Corp.</i> , 428 B.R. 43 (S.D.N.Y. 2010); <i>In re Motors Liquidation Co.</i> , 571 B.R. 565 (Bankr. S.D.N.Y. 2017); <i>In re Motors Liquidation Co.</i> , 568 B.R. 217 (Bankr. S.D.N.Y. 2017); <i>Motors Liquidation Co. Avoidance Action Trust v. JPMorgan Case Bank, N.A. (In re Motors Liquidation Co.)</i> , 565 B.R. 275 (Bankr. S.D.N.Y. 2017); <i>Motors</i> |

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|  |  |  | <p><i>Liquidation Co. Avoidance Action Trust v. JPMorgan Chase Bank, N.A. (In re Motors Liquidation Co.),</i> 561 B.R. 36 (Bankr. S.D.N.Y. 2016); <i>In re Motors Liquidation Co.,</i> 555 B.R. 355 (Bankr. S.D.N.Y. 2016); <i>Motors Liquidation Co. Avoidance Action Trust v. JPMorgan Case Bank, N.A. (In re Motors Liquidation Co.),</i> 552 B.R. 253 (Bankr. S.D.N.Y. 2016); <i>In re Motors Liquidation Co.,</i> 549 B.R. 607 (Bankr. S.D.N.Y. 2016); <i>In re Motors Liquidation Co.,</i> 541 B.R. 104 (Bankr. S.D.N.Y. 2015); <i>In re Motors Liquidation Co.,</i> 539 B.R. 676 (Bankr. S.D.N.Y. 2015); <i>In re Motors Liquidation Co.,</i> 536 B.R. 54 (Bankr. S.D.N.Y. 2015); <i>In re Motors Liquidation Co.,</i> 534 B.R. 538 (Bankr. S.D.N.Y. 2015); <i>In re Motors Liquidation Co.,</i> 533 B.R. 46 (Bankr. S.D.N.Y. 2015); <i>In re Motors Liquidation Co.,</i> 531 B.R. 354 (Bankr. S.D.N.Y. 2015), <i>aff'd in part, rev'd in part, vacated in part, and remanded, In re Motors Liquidation Corp.,</i> 829 F.3d 135 (2d Cir. 2016); <i>In re Motors Liquidation Co.,</i> 529 B.R. 510 (Bankr. S.D.N.Y. 2015), <i>aff'd in part, rev'd in part, vacated in part, and remanded, In re Motors Liquidation Corp.,</i> 829 F.3d 135 (2d Cir. 2016); <i>In re Motors Liquidation Co.,</i> 522 B.R. 13 (Bankr. S.D.N.Y. 2014); <i>In re Motors Liquidation Co.,</i> 514 B.R. 377 (Bankr. S.D.N.Y. 2014), <i>aff'd</i></p> |
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|                        |  |  | <p><i>in part, rev'd in part, vacated in part, and remanded, In re Motors Liquidation Corp.</i>, 829 F.3d 135 (2d Cir. 2016); <i>In re Motors Liquidation Co.</i>, 513 B.R. 467 (Bankr. S.D.N.Y. 2014); <i>In re Motors Liquidation Co.</i>, 460 B.R. 603 (Bankr. S.D.N.Y. 2011), <i>vacated</i>, 475 B.R. 347 (S.D.N.Y. 2012); <i>In re Motors Liquidation Co.</i>, 447 B.R. 150 (Bankr. S.D.N.Y. 2011); <i>In re Motors Liquidation Co.</i>, 438 B.R. 365 (Bankr. S.D.N.Y. 2010); <i>In re General Motors Corp.</i>, 409 B.R. 24 (Bankr. S.D.N.Y. 2009); <i>In re General Motors Corp.</i>, 407 B.R. 463 (Bankr. S.D.N.Y. 2009), <i>aff'd</i>, 428 B.R. 43 (S.D.N.Y. 2010) and 430 B.R. 65 (S.D.N.Y. 2010).</p> |
| Geo. V. Hamilton, Inc. | No. 15-23704 (Bankr. W.D. Pa.)                       | Chapter 11 petition filed October 8, 2015. Plan of reorganization filed March 31, 2017.  |   |
| G-I Holdings           | Nos. 01-30135 [RG] and 01-38790 [RG] (Bankr. D.N.J.) | Order confirming the plan jointly issued by the bankruptcy court and district court on November 12, 2009. On December 17, 2009, after Debtor claimed that it substantially consummated its plan, the Third Circuit issued a stay pending appeal (No. 09-4296). The appeal was dismissed on December 28, 2011 pursuant to a stipulation between the Debtor and the IRS. | <p><i>New York City Housing Auth. v. G-I Holdings, Inc. (In re G-I Holdings, Inc.)</i>, 654 Fed. Appx. 571 (3d Cir. 2016); <i>In re G-I Holdings, Inc.</i>, 755 F.3d 195 (3d Cir. 2014); <i>G-I Holdings, Inc. v. Reliance Ins. Co.</i>, 586 F.3d 247 (3d Cir. 2009); <i>Official Comm. of Asbestos Claimants v. G-I Holdings, Inc. (In re G-I Holdings, Inc.)</i>, 385 F.3d 313 (3d Cir. 2004); <i>In re G-I Holdings Inc.</i>, 420 B.R. 216 (D.N.J. 2009); <i>Official Comm. of Asbestos Claimants of G-I Holdings, Inc. v. Heyman</i>, 359 B.R. 452 (S.D.N.Y. 2007); <i>Official Comm. of Asbestos Claimants of G-I Holdings, Inc.</i></p>   |

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|  |  |  | <p><i>v. Heyman</i>, 342 B.R. 416 (S.D.N.Y. 2006); <i>In re G-I Holdings, Inc.</i>, 380 F. Supp.2d 469 (D.N.J. 2005); <i>Official Comm. of Asbestos Claimants v. Bank of N.Y. (In re G-I Holdings, Inc.)</i>, 318 B.R. 66 (D.N.J. 2004), <i>aff'd</i>, 122 Fed. Appx. 554 (3d Cir. 2004); <i>Official Comm. of Asbestos Claimants of G-I Holdings, Inc. v. Heyman</i>, 306 B.R. 746 (S.D.N.Y. 2004); <i>In re G-I Holdings, Inc.</i>, 295 B.R. 502 (D.N.J. 2003); <i>Official Comm. of Asbestos Claimants v. G-I Holdings, Inc. (In re G-I Holdings, Inc.)</i>, 295 B.R. 211 (D.N.J. 2003); <i>In re G-I Holdings, Inc.</i>, 295 B.R. 222 (D.N.J. 2003); <i>In re G-I Holdings, Inc.</i>, 295 B.R. 502 (D.N.J. 2003); <i>In re G-I Holdings, Inc.</i>, 218 F.R.D. 428 (D.N.J. 2003); <i>Official Comm. Of Asbestos Claimants of G-I Holdings v. Heyman</i>, 277 B.R. 20 (S.D.N.Y. 2002); <i>In re G-I Holdings Inc.</i>, 568 B.R. 731 (Bankr. D.N.J. 2017); <i>Ashland Inc. v. G-I Holdings Inc. (In re G-I Holdings Inc.)</i>, 564 B.R. 217 (Bankr. D.N.J. 2016); <i>New York City Housing Auth. v. G-I Holdings, Inc. (In re G-I Holdings, Inc.)</i>, 514 B.R. 720 (Bankr. D.N.J. 2014), <i>aff'd</i>, 654 Fed. Appx. 571 (3d Cir. 2016); <i>In re G-I Holdings, Inc.</i>, 477 B.R. 542 (Bankr. D.N.J. 2012); <i>In re G-I Holdings, Inc.</i>, 472 B.R. 263 (Bankr. D.N.J. 2012); <i>In re G-I Holdings, Inc.</i>, 443 B.R. 645 (Bankr. D.N.J. 2010); <i>Official Comm. Of Asbestos Claimants v. Bldg.</i></p> |
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|                                     |                                       |   | <p><i>Mat's Corp. of America (In re G-I Holdings, Inc.)</i>, 338 B.R. 232 (Bankr. D.N.J. 2006); <i>G-I Holdings, Inc. v. Bennet (In re G-I Holdings, Inc.)</i>, 328 B.R. 691 (Bankr. D.N.J. 2005); <i>In re G-I Holdings, Inc.</i>, 327 B.R. 730 (Bankr. D.N.J. 2005); <i>In re G-I Holdings</i>, 323 B.R. 583 (Bankr. D.N.J. 2005); <i>G-I Holdings, Inc. v. Those Parties Listed On Exhibit A (In re G-I Holdings, Inc.)</i>, 313 B.R. 612 (Bankr. D.N.J. 2004); <i>In re G-I Holdings, Inc.</i>, 308 B.R. 196 (Bankr. D.N.J. 2004); <i>In re G-I Holdings, Inc.</i>, 292 B.R. 804 (Bankr. D.N.J. 2003); <i>G-I Holdings, Inc. v. Reliance Ins. Co. (In re G-I Holdings, Inc.)</i>, 278 B.R. 725 (Bankr. D.N.J. 2002); <i>G-I Holdings, Inc. v. Hartford Acc. &amp; Indem. Co. (In re G-I Holdings, Inc.)</i>, 278 B.R. 376 (Bankr. D.N.J. 2002).</p> |
| <p>GIT/Harbison-Walker/AP Green</p> | <p>No. 02-21626 (Bankr. W.D. Pa.)</p> | <p>Plan approved by the bankruptcy court on November 13, 2007; confirmation order affirmed by the district court on July 25, 2008; confirmation order vacated by the Third Circuit and remanded on May 4, 2011.</p> <p>Following another confirmation hearing, the bankruptcy court confirmed the plan again on February 13, 2013. That order was affirmed by the district court on March 11, 2013.</p> | <p><i>Hartford Acc. &amp; Indem. Co. v. Fitzpatrick (In re Global Indus. Techs., Inc.)</i>, 645 F.3d 201 (3d Cir.), cert. denied, 132 S. Ct. 551 (2011); <i>Global Indus. Techs., Inc. v. Ash Trucking Co. (In re Global Indus. Techs., Inc.)</i>, 375 B.R. 155 (Bankr. W.D. Pa. 2007); <i>In re Global Indus. Techs.</i>, 344 B.R. 382 (Bankr. W.D. Pa. 2006); <i>Global Indus. Techs., Inc. v. Ash Trucking Co. (In re Global Indus. Techs., Inc.)</i>, 333 B.R. 251 (Bankr. W.D. Pa. 2005); <i>Harbison-Walker Refractories Co. v. ACE Prop. &amp; Cas. Ins. Co. (In re Global Indus. Techs., Inc.)</i>, 303 B.R. 753 (Bankr. W.D. Pa. 2004), vacated in</p>   |

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|                        |                                    |  | part, modified in part by <i>In re Global Indus. Techs., Inc.</i> , 2004 WL 555418 (W.D. Pa. Feb 3, 2004). <i>See also York Linings Int'l, Inc. v. Harbison-Walker Refractories Co.</i> , 839 N.E.2d 766 (Ind. App. 2005).   |
| Harnischfeger Corp.    | No. 99-02171<br>(Bankr. D. Del.)   | Plan confirmed by the bankruptcy court on May 18, 2001.  | <i>In re Joy Global, Inc.</i> , 423 B.R. 445 (D. Del. 2010); <i>In re Joy Global, Inc.</i> , 381 B.R. 603 (D. Del. 2007); <i>In re Joy Global, Inc.</i> , 346 B.R. 659 (D. Del. 2006), <i>appeal dismissed</i> , 257 Fed. Appx. 539 (3d Cir. 2007); <i>In re Harnischfeger Indus., Inc.</i> , 270 B.R. 188 (D. Del. 2001), <i>vacated in part and remanded</i> , 80 Fed. Appx. 286 (3d Cir. Jul. 2, 2003); <i>In re Harnischfeger Indus., Inc.</i> , 246 B.R. 421 (Bankr. N.D. Ala. 2000). |
| Henry Vogt Machine Co. | No. 12-34186<br>(Bankr. W.D. Ky.)  | Amended plan of liquidation confirmed by the bankruptcy court on December 31, 2014.  |  |
| Hercules Chemical Co.  | No. 08-27822-MS<br>(Bankr. D.N.J.) | Petition filed August 22, 2008 in the Western District of Pennsylvania. Transferred to the District of New Jersey on September 18, 2008. On December 22, 2009, the bankruptcy court recommended confirmation of Hercules' plan of reorganization. On January 6, 2010, the district court entered an order confirming the plan. |  |
| Hillsborough Holdings  | No. 89-09715<br>(Bankr. M.D. Fla.) | Plan confirmed by the bankruptcy court on March 2, 1995.   | <i>In re Hillsborough Holding Corp.</i> , 127 F.3d 1398 (11th Cir. 1997); <i>In re Hillsborough Holding Corp.</i> , 116 F.3d 1391 (11th Cir. 1997); <i>Walter</i>  |



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|                          |                                  |   | <p><i>Industries, Inc. v. Solutia, Inc. (In re Hillsborough Holdings Corp.)</i>, 325 B.R. 334 (Bankr. M.D. Fla. 2005); <i>Cavazos v. Mid-State Trust II (In re Hillsborough Holdings Corp.)</i>, 267 B.R. 882 (Bankr. M.D. Fla. 2001); <i>Walter v. Celotex Corp. (In re Hillsborough Holdings Corp.)</i>, 197 B.R. 372 (Bankr. M.D. Fla. 1996); <i>In re Hillsborough Holdings Corp.</i>, 197 B.R. 366 (Bankr. M.D. Fla. 1996); <i>Hillsborough Holdings Corp. v. Celotex Corp.</i>, 123 B.R. 1018 (M.D. Fla. 1990); <i>Hillsborough Holdings Corp. v. Celotex Corp. (In re Hillsborough Holdings Corp.)</i>, 123 B.R. 1004 (Bankr. M.D. Fla. 1990).</p> |
| H.K. Porter Co.          | No. 91-468 WWB (Bankr. W.D. Pa.) | Plan confirmed by the district court on June 25, 1998.  | <p><i>Travelers Ins. Co. v. H.K. Porter Co.</i>, 45 F.3d 737 (3d Cir. 1995); <i>Continental Cas. Co. v. H.K. Porter Co. (In re H.K. Porter Co.)</i>, 379 B.R. 272 (W.D. Pa. 2007), <i>aff'g In re H.K. Porter Co.</i>, 358 B.R. 231 (Bankr. W.D. Pa. 2006); <i>Locks v. U.S. Trustee</i>, 157 B.R. 89 (W.D. Pa. 1993); <i>In re H.K. Porter Co.</i>, 183 B.R. 96 (Bankr. W.D. Pa. 1995); <i>In re H.K. Porter Co.</i>, 156 B.R. 16 (Bankr. W.D. Pa. 1993).</p>  |
| Insul Co.                | No. 02-43909 (Bankr. N.D. Ohio)  | Chapter 7 case; petition filed September 4, 2002; no-asset report filed May 18, 2005; case closed June 7, 2005.       |   |
| J. Graves Insulation Co. | No. 03-13475 (Bankr. W.D. La.)   | Chapter 11 voluntary petition filed September 19, 2003. On motion of one of debtor's insurers, case dismissed on June |   |

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| <p>Johns-Manville Corp.</p> | <p>Nos. 82 B 11656 [BLR] through 82 B 11676 [BLR] (S.D.N.Y., E.D.N.Y.)</p> | <p>19, 2006.<br/>Plan confirmed by the bankruptcy court on December 22, 1986 and affirmed by the district court on July 15, 1987.</p> | <p><i>Travelers Indem. Co. v. Bailey</i>, 557 U.S. 137 (2009); <i>Common Law Settlement Counsel v. The Travelers Indem. Co. (In re Johns-Manville Corp.)</i>, 759 F.3d 206 (2d Cir. 2014); <i>Travelers Cas. &amp; Sur. Co. v. Chubb Indem. Ins. Co. (In re Johns-Manville Corp.)</i>, 600 F.3d 135 (2d Cir. 2010), <i>cert. denied</i>, 131 S.Ct. 644 (U.S. 2010); <i>Johns-Manville Corp. v. Chubb Indem. Ins. Co. (In re Johns-Manville Corp.)</i>, 517 F.3d 52 (2d Cir. 2008), <i>rev'd</i>, 557 U.S. 137 (2009); <i>The Asbestos Personal Injury Plaintiffs v. Travelers Indem. Co. (In re Johns-Manville Corp.)</i>, 476 F.3d 118 (2d Cir. 2007); <i>State Gov't Creditors' Comm. for Prop. Damage Claims v. McKay (In re Johns-Manville Corp.)</i>, 920 F.2d 121 (2d Cir. 1990); <i>Kane v. Johns-Manville Corp.</i>, 843 F.2d 636 (2d Cir. 1988); <i>MacArthur Co. v. Johns-Manville Corp. (In re Johns-Manville Corp.)</i>, 837 F.2d 89 (2d Cir. 1988), <i>cert. denied</i>, 488 U.S. 868 (1988); <i>In re Comm. of Asbestos-Related Litigants</i>, 749 F.2d 3 (2d Cir. 1984); <i>In re Johns-Manville Corp.</i>, 845 F. Supp.2d 584 (S.D.N.Y. 2012), <i>rev'd</i>, No. 12-1094 (2d Cir., July 22, 2014); <i>The Bogdan Law Firm v. Marsh, SUA (In re Johns-Manville Corp.)</i>, 551 B.R. 104 (S.D.N.Y. 2016); <i>Travelers Indem. Co. v. Common Law Settlement Counsel (In re Johns-Manville Corp.)</i>, 449 B.R. 31 (S.D.N.Y. 2011); <i>In re Johns-</i></p> |
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|  |  | <p><i>Manville Corp.</i>, 340 B.R. 49 (S.D.N.Y. 2006), <i>rev'd</i>, 517 F.2d 52 (2d Cir. 2008), <i>rev'd</i>, 557 U.S. 137 (2009), <i>on remand</i>, 600 F.3d 135 (2d Cir. 2010); <i>In re Johns-Manville Corp.</i>, 68 B.R. 618 (Bankr. S.D.N.Y. 1986), <i>aff'd</i>, 78 B.R. 407 (S.D.N.Y. 1987), <i>aff'd sub nom. Kane v. Johns-Manville Corp.</i>, 843 F.2d 636 (2d Cir. 1988); <i>Albero v. Johns-Manville Corp. (In re Johns-Manville Corp.)</i>, 68 B.R. 155, (S.D.N.Y. 1986); <i>United States v. Johns-Manville Corp.</i>, 63 B.R. 600 (S.D.N.Y. 1986); <i>Manville Corp. v. Equity Sec. Holders' Comm. (In re Johns-Manville Corp.)</i>, 60 B.R. 842, 845 (S.D.N.Y. 1986), <i>rev'd</i>, 801 F.2d 60 (2d Cir. 1986); <i>In re Johns-Manville Corp.</i>, 52 B.R. 940 (S.D.N.Y. 1985); <i>In re Johns-Manville Corp.</i>, 45 B.R. 827 (S.D.N.Y. 1984); <i>Roberts v. Johns-Manville Corp. (In re Johns-Manville Corp.)</i>, 45 B.R. 823 (S.D.N.Y. 1984); <i>In re Johns-Manville Corp.</i>, 42 B.R. 651 (S.D.N.Y. 1984); <i>In re Johns-Manville Corp.</i>, 40 B.R. 219 (S.D.N.Y. 1984), <i>aff'g Johns-Manville Corp. v. Asbestos Litig. Group (In re Johns-Manville Corp.)</i>, 26 B.R. 420 (Bankr. S.D.N.Y. 1983), and <i>GAF Corp. v. Johns-Manville Corp. (In re Johns-Manville Corp.)</i>, 26 B.R. 405 (Bankr. S.D.N.Y. 1983); <i>In re Johns-Manville Corp.</i>, 39 B.R. 998 (S.D.N.Y. 1984); <i>Commercial Union Ins. Co. v. Johns-Manville Corp. (In re Johns-Manville Corp.)</i>, 31 B.R.</p> |
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|  |  |  | <p>965 (S.D.N.Y. 1983); <i>General Motors LLC v. Manville Personal Injury Settlement Trust, (In re Johns-Manville Corp.)</i>, 571 B.R. 69 (Bankr. S.D.N.Y. 2017); <i>In re Johns-Manville Corp.</i>, 552 B.R. 221 (Bankr. S.D.N.Y. 2016); <i>In re Johns-Manville Corp.</i>, 534 B.R. 553 (Bankr. S.D.N.Y. 2015), <i>aff'd in part and rev'd in part</i>, 551 B.R. 104 (S.D.N.Y. 2016); <i>In re Johns-Manville Corp.</i>, 440 B.R. 604 (Bankr. S.D.N.Y. 2010), <i>rev'd</i>, 845 F. Supp.2d 584 (S.D.N.Y. 2012), <i>rev'd</i>, No. 12-1094 (2d Cir., July 22, 2014); <i>Johns-Manville Corp. v. Colorado Ins. Guar. Ass'n</i>, 91 B.R. 225 (Bankr. S.D.N.Y. 1988); <i>In re Johns-Manville Corp.</i>, 68 B.R. 618 (Bankr. S.D.N.Y. 1986); <i>Committee of Asbestos-Related Litigants v. Johns-Manville Corp. (In re Johns-Manville Corp.)</i>, 60 B.R. 612 (Bankr. S.D.N.Y. 1986); <i>In re Johns-Manville Corp.</i>, 36 B.R. 743 (Bankr. S.D.N.Y. 1984); <i>Johns-Manville Corp. v. Asbestos Litig. Group (In re Johns-Manville Corp.)</i>, 33 B.R. 254 (Bankr. S.D.N.Y. 1983); <i>Findley v. Falise (In re Joint Eastern &amp; Southern Districts Asbestos Litig.)</i>, 878 F. Supp. 473 (E. &amp; S.D.N.Y. 1995), <i>aff'd in part, rev'd in part</i>, 78 F.3d 764 (2d Cir. 1996); <i>Findley v. Falise (In re Johns-Manville Corp.)</i>, 982 F.2d 721 (2d Cir. 1992). <i>See also Volkswagen of America, Inc. v. Superior Court</i>, 139 Cal. App.4th 1481 (2006); <i>Findley v. Trustees of</i></p> |
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|                       |                                       |   | <i>the Manville Personal Injury Settlement Trust (In re Joint E. &amp; S. Dists. Asbestos Litig.)</i> , 237 F. Supp.2d 297 (Bankr. S.D.N.Y. 2002); <i>In re Davis</i> , 730 F.2d 176 (5th Cir. 1984) (per curiam).  |
| JT Thorpe Co.         | No. 02-41487-H5-11 (Bankr. S.D. Tex.) | Plan confirmed by the bankruptcy court on January 17, 2003 and by the district court on January 30, 2003; following appeal to the Fifth Circuit and remand by the Fifth Circuit after oral argument but before any ruling, plan re-confirmed by the bankruptcy court on March 3, 2004 and by the district court on March 3, 2004. | <i>In re JT Thorpe Co.</i> , 308 B.R. 782 (Bankr. S.D. Tex. 2003).  |
| JT Thorpe, Inc.       | No. LA02-14216-BB (Bankr. C.D. Cal.)  | Plan confirmed by the bankruptcy court on September 6, 2005 and by the district court on January 17, 2006.  | <i>Mandelbrot v. J.T. Thorpe Settlement Trust</i> , ___ F.3d ___ (9th Cir. Sept. 14, 2017).   |
| Kaiser Aluminum Corp. | No. 02-10429 (Bankr. D. Del.)         | Plan confirmed by the bankruptcy court on February 6, 2006 and by the district court on May 11, 2006.   | <i>In re Kaiser Aluminum Corp.</i> , 456 F.3d 328 (3d Cir. 2006); <i>In re Kaiser Aluminum Corp.</i> , 386 Fed. Appx. 201 (3d Cir. 2010), vacating and remanding <i>Moss Landing Commercial Park, LLC v. Kaiser Aluminum Corp. (In re Kaiser Aluminum Corp.)</i> , 399 B.R. 596 (D. Del. 2009); <i>Law Debenture Trust Co. of New York v. Kaiser Aluminum Corp. (In re Kaiser Aluminum Corp.)</i> , 380 B.R. 344 (D. Del. 2008); <i>Public Utility Dist. No. 1 of Clark Cty. v. Kaiser Aluminum Corp. (In re Kaiser Aluminum Corp.)</i> , 365 B.R. 447 (D. Del. 2007); <i>In re Kaiser Aluminum Corp.</i> , 343 |

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|                                      |                                |                                     | <p>B.R. 88 (D. Del. 2006); <i>Law Debenture Trust Co. v. Kaiser Aluminum Corp. (In re Kaiser Aluminum Corp.)</i>, 339 B.R. 91 (D. Del. 2006); <i>Certain Underwriters at Lloyd's, London v. Future Asbestos Claims Representative (In re Kaiser Aluminum Corp.)</i>, 327 B.R. 554 (D. Del. 2005); <i>Safety Nat'l Cas. Corp. v. Kaiser Aluminum &amp; Chem. Corp. (In re Kaiser Aluminum Corp.)</i>, 303 B.R. 299 (D. Del. 2003); <i>In re Owens Corning</i>, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO</i>, and <i>Mid-Valley</i> bankruptcy cases). See also <i>In re Motions for Access of Garlock Sealing Technologies LLC</i>, 488 B.R. 281 (D. Del. 2013) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Owens Corning, USG, United States Mineral Products</i>, and <i>W.R. Grace</i> bankruptcy cases); <i>Volkswagen of America, Inc. v. Superior Court</i>, 139 Cal. App.4th 1481 (2006).</p> |
| Kaiser Gypsum Co.; Hanson Permanente | No. 16-31602 (Bankr. W.D.N.C.) | Petitions filed September 30, 2016. |   |

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| Cement, Inc.          |  |  |  |
| Keene Corp.           | No. 93 B 46090, 96 CV 3492 (Bankr. S.D.N.Y.) | Plan confirmed by the bankruptcy court on June 13, 1996 and by the district court on June 13, 1996.  | <i>In re Keene Corp.</i> , 171 B.R. 180 (Bankr. S.D.N.Y. 1994); <i>Keene Corp. v. Coleman (In re Keene Corp.)</i> , 166 B.R. 31 (Bankr. S.D.N.Y. 1994); <i>In re Keene Corp.</i> , 164 B.R. 844 (Bankr. S.D.N.Y. 1994); <i>Keene Corp. v. Acstar Ins. Co. (In re Keene Corp.)</i> , 162 B.R. 935 (Bankr. S.D.N.Y. 1994). |
| Kentile Floors, Inc.  | No. 92 B 46466 BRL (Bankr. S.D.N.Y.)         | Plan confirmed by the bankruptcy court on December 10, 1998.<br><br>Kentile's successor, Metex Mfg. Corp., filed a Chapter 11 voluntary petition on November 9, 2012 (No. 12-14554, Bankr. S.D.N.Y.).  |  |
| Leslie Controls, Inc. | No. 10-12199-CSS (Bankr. D. Del.)            | Plan confirmed by the bankruptcy court on October 28, 2010. An appeal was filed on October 29, 2010 (No. 10-924 (D. Del.)) but remanded to the bankruptcy court, prior to argument, on January 14, 2011. Order confirming a revised plan entered by the bankruptcy court January 18, 2011. Order affirming the bankruptcy court's confirmation order entered by the district court February 7, 2011; district court issued additional findings in support of confirmation on March 28, 2011. | <i>In re Leslie Controls, Inc.</i> , 437 B.R. 493 (Bankr. D. Del. 2010).   |
| Lloyd E. Mitchell Co. | No. 06-13250 (Bankr. D. Md.)                 | First amended joint plan of liquidation filed by Debtor and ACC on July 8, 2008. On May 6, 2009, Debtor and the ACC  | <i>In re Lloyd E. Mitchell Co.</i> , 373 B.R. 416 (Bankr. D. Md. 2007).  |

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|   |                                    | filed a joint motion to dismiss the Chapter 11 case. On May 29, 2009, insurers Maryland Casualty and Travelers filed a plan of liquidation. On November 5, 2014, the court dismissed the bankruptcy case. |   |
| Lykes Bros. Steamship Co.                   | No. 95-10453 (M.D. Fla.)           | Plan confirmed by the bankruptcy court on April 15, 1997 and by the district court on April 15, 1997.   | <i>In re Lykes Bros. Steamship Co.</i> , 399 B.R. 555 (Bankr. M.D. Fla. 2009).  |
| Metex Mfg. Corp.                            | No. 12-14554 (Bankr. S.D.N.Y.)     | Plan confirmed by the bankruptcy court on June 23, 2014 and by the district court on August 1, 2014.  | <i>In re Metex Mfg. Corp.</i> , 510 B.R. 735 (Bankr. S.D.N.Y. 2014).  |
| M.H. Detrick                                | No. 98 B 01004 (Bankr. N.D. Ill.)  | Plan confirmed jointly by the bankruptcy court and the district court on Aug. 21, 2002.   |   |
| Mid-Valley, Inc. (Halliburton subsidiaries) | No. 03-35592-JKF (Bankr. W.D. Pa.) | Plan confirmed by the bankruptcy court on July 16, 2004 and by the district court on December 1, 2004.  | <i>In re Mid-Valley, Inc.</i> , 288 Fed. Appx. 784 (3d Cir. 2008); <i>In re Mid-Valley, Inc.</i> , 305 B.R. 425 (Bankr. W.D. Pa. 2004); <i>In re ACandS, Inc.</i> , 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley</i> bankruptcy cases). See also <i>Archdiocese of Milwaukee Supporting Fund, Inc. v. Halliburton Co.</i> , 597 F.3d 330 (5th Cir. 2010), <i>vacated and remanded</i> , 131 S. Ct. 2179 (2011), <i>on remand</i> , 647 F.3d 533 (5th Cir. 2011). |
| The Muralo Co.                              | No. 03-26723-MS (Bankr. D.N.J.)    | Plan confirmed by the bankruptcy court on   | <i>In re Muralo Co.</i> , 301 B.R. 690 (D.N.J. 2003); <i>In re</i>  |



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|   |                                 | December 21, 2007.  | <i>Muralo Co.</i> , 295 B.R. 512 (Bankr. D.N.J. 2003).  |
| Murphy Marine Services, Inc.              | No. 01-00926 (Bankr. D. Del.)   | Plan filed on January 23, 2002; case converted to Chapter 7 on July 25, 2002.   |   |
| National Gypsum Co./Ancor Holdings Inc.   | No. 90-37213 (Bankr. N.D. Tex.) | Plan confirmed by the bankruptcy court on March 9, 1993.  | <i>New Nat'l Gypsum Co. v. National Gypsum Co. Settlement Trust (In re Nat'l Gypsum)</i> , 219 F.3d 478 (5th Cir. 2000); <i>Century Indem. Co. v. Nat'l Gypsum Co. (In re Nat'l Gypsum Co.)</i> , 208 F.3d 498 (5th Cir. 2000); <i>Donaldson Lufkin Jenrette Securities Corp. v. National Gypsum Co. (In re National Gypsum Co.)</i> , 123 F.3d 861 (5th Cir. 1997); <i>Ins. Co. of North America v. NGC Settlement Trust (In re National Gypsum Co.)</i> , 118 F.3d 1056 (5th Cir. 1997); <i>In re National Gypsum Co.</i> , 139 B.R. 397 (N.D. Tex. 1992); <i>In re National Gypsum Co.</i> , 134 B.R. 188 (N.D. Tex. 1991); <i>In re National Gypsum Co.</i> , 257 B.R. 184 (Bankr. N.D. Tex. 2000); <i>In re National Gypsum Co.</i> , 243 B.R. 676 (Bankr. D. Tex. 1999). See also <i>United States Fire Ins. Co. v. National Gypsum Co.</i> , 101 F.3d 813 (2d Cir. 1996); <i>Browning v. Prostok</i> , 165 S.W.3d 336 (Tex. 2005). |
| National Service Industries               | No. 12-12057 (Bankr. D. Del.)   | Chapter 7 petition filed July 12, 2012.   |   |
| North American Refractories Corp. (NARCO) | No. 02-20198 (Bankr. W.D. Pa.)  | Plan approved by the bankruptcy court on November 13, 2007; confirmation order affirmed by the district court on July 25, 2008; confirmation order vacated by the Third | <i>Honeywell Int'l, Inc. v. North American Refractories Asbestos Personal Injury Settlement Trust (In re North American Refractories Co.)</i> , 543 B.R. 536 (Bankr. W.D. Pa. 2015); <i>Honeywell Int'l, Inc. v. North American Refractories Asbestos</i>   |

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|  |                                      | Circuit and remanded on May 4, 2011. New plan confirmed by the bankruptcy court and affirmed by the district court. Channeling injunction became effective on April 30, 2013. | <i>Personal Injury Settlement Trust (In re North American Refractories Co.)</i> , 542 B.R. 350 (Bankr. W.D. Pa. 2015); <i>In re North American Refractories Co.</i> , 280 B.R. 356 (Bankr. W.D. Pa. 2002); <i>In re ACandS, Inc.</i> , 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO</i> , and <i>Mid-Valley</i> bankruptcy cases). <i>See also Continental Ins. Co. v. Honeywell Int'l, Inc.</i> , 406 N.J. Super. 156, 967 A.2d 315 (N.J. App. Div. 2009); <i>Travelers Cas. &amp; Sur. Co. v. Honeywell Int'l Inc.</i> , 851 N.Y.S.2d 426 (N.Y. App. Div. 2008). |
| Nicolet, Inc.                                | No. 87-03574S<br>(Bankr. E.D. Pa.)   | Plan confirmed by the bankruptcy court on September 21, 1989.   |   |
| Oakfabco, Inc.<br>(fka Kewanee Boiler Corp.) | No. 15-27062<br>(Bankr. N.D. Ill.)   | Petition filed August 7, 2015. Plan of reorganization filed March 31, 2017.   | <i>In re Oakfabco, Inc.</i> , 571 B.R. 771 (Bankr. N.D. Ill. 2017). <i>See In re Kewanee Boiler Corp.</i> , 297 B.R. 720 (Bankr. N.D. Ill. 2003); <i>Kewanee Boiler Corp. v. Smith (In re Kewanee Boiler Corp.)</i> , 198 B.R. 519 (Bankr. N.D. Ill. 1996).   |
| Oglebay Norton Co.                           | No. 04-10558-JBR<br>(Bankr. D. Del.) | Plan confirmed by the bankruptcy court on November 7, 2004. Company emerged from bankruptcy on Jan. 31, 2005.   |   |
| Overseas Shipholding Group, Inc.             | No. 12-20000<br>(Bankr. D. Del.)     | Plan confirmed by the bankruptcy court July 18, 2014.   |   |
| Owens Corning/<br>Fibreboard                 | No. 00-03837<br>(Bankr. D. Del.)     | Plan confirmed by the bankruptcy court on September 26, 2006;   | <i>In re Owens Corning</i> , 419 F.3d 195 (3d Cir. 2005), <i>rev'g In re Owens Corning</i> , 316 B.R. 168   |

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|  |  | <p>confirmation order affirmed by the district court on September 28, 2006.</p> | <p>(D. Del. 2004); <i>Owens Corning v. Credit Suisse First Boston</i>, 322 B.R. 719 (D. Del. 2005); <i>In re Owens Corning</i>, 305 B.R. 175 (D. Del. 2004); <i>In re Owens Corning</i>, 291 B.R. 329 (Bankr. D. Del. 2003); <i>In re Kensington Int’l Ltd.</i>, 368 F.3d 289 (3d Cir. 2004), <i>rev’g In re Owens Corning</i>, 316 B.R. 168 (Bankr. D. Del. 2004) (also applicable to the <i>Armstrong, Federal-Mogul, USG Corp.</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re Kensington Int’l Ltd.</i>, 353 F.3d 211 (3d Cir. 2003) (also applicable to the <i>Armstrong, Federal-Mogul, USG Corp.</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re Owens Corning</i>, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO</i>, and <i>Mid-Valley</i> bankruptcy cases). <i>See also Wright v. Owens Corning</i>, 679 F.3d 101 (3d Cir. 2012); <i>Fibreboard Corp. v. Celotex Corp. (In re Celotex Corp.)</i>, 472 F.3d 1318 (11th Cir. 2006); <i>Rogers v. McCullogh</i>, 173 Fed. Appx. 371 (6th Cir. 2006); <i>In re Motions for Access of Garlock</i></p> |
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|   |                                 |  | <p><i>Sealing Technologies LLC</i>, 488 B.R. 281 (D. Del. 2013) (also entered in the <i>ACandS</i>, <i>Armstrong</i>, <i>Combustion Engineering</i>, <i>Flintkote</i>, <i>Kaiser Aluminum</i>, <i>USG</i>, <i>United States Mineral Products</i>, and <i>W.R. Grace</i> bankruptcy cases); <i>Wright v. Owens Corning</i>, 450 B.R. 541 (W.D. Pa. 2011), <i>aff'd in part and rev'd in part</i>, 679 F.3d 101 (3d Cir. 2012).</p>   |
| Philadelphia Asbestos Corp. (Pacor, Inc.) | No. 86-03252G (Bankr. E.D. Pa.) | Plan confirmed by the bankruptcy court on November 30, 1989.   |   |
| Pittsburgh Corning Corporation            | No. 00-22876 (Bankr. W.D. Pa.)  | <p>Second amended plan filed on November 20, 2003; order entered by the bankruptcy court on December 21, 2006 denying confirmation.</p> <p>Third amended plan filed January 29, 2009. Confirmation hearing conducted for three days during June, 2010; closing arguments held October 29, 2010. Order entered by the bankruptcy court on June 16, 2011 denying confirmation.</p> <p>Debtor filed plan modifications on September 23, 2011, April 20, 2012, and August 17, 2012. A confirmation hearing was held on October 10, 2012. Confirmation order entered by the bankruptcy court May 16, 2013 and affirmed by the district court on September 30, 2014.</p> | <p><i>In re Pittsburgh Corning Corp.</i>, 260 Fed. Appx. 463 (3d Cir. 2008); <i>Mt. McKinley Ins. Co. v. Corning, Inc.</i>, 399 F.3d 436 (2d Cir. 2005); <i>Mt. McKinley Ins. Co. v. Pittsburgh Corning Corp.</i>, 518 B.R. 307 (W.D. Pa. 2014); <i>In re Pittsburgh Corning Corp.</i>, 453 B.R. 570 (Bankr. W.D. Pa. 2011); <i>In re Pittsburgh Corning Corp.</i>, 417 B.R. 289 (Bankr. W.D. Pa. 2006); <i>In re Pittsburgh Corning Corp.</i>, 308 B.R. 716 (Bankr. W.D. Pa. 2004), <i>aff'd</i>, Dkt. No. 17, No. 2:04-cv-01199-DSC (W.D. Pa. Dec. 7, 2005); <i>In re Pittsburgh Corning Corp.</i>, 277 B.R. 74 (Bankr. W.D. Pa. 2002), <i>aff'd</i>, 260 Fed. Appx. 463 (3d Cir. 2008); <i>In re Pittsburgh Corning Corp.</i>, 255 B.R. 162 (Bankr. W.D. Pa. 2000); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong</i>, <i>Combustion Engineering</i>, <i>Flintkote</i>, <i>Kaiser Aluminum</i>, <i>Owens Corning</i>, <i>U.S. Mineral Products</i>, <i>USG</i>,</p> |

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|                          |                                   | Appeals to the Third Circuit dismissed January 7, 2016. The bankruptcy court approved technical amendments to the plan on March 24, 2016.   | <i>W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley</i> bankruptcy cases). See also <i>Mt. McKinley Ins. Co. v. Corning, Inc.</i> , 918 N.Y.S.2d 22 (N.Y. App. Div. 2011).   |
| Plant Insulation Company | No. 09-31347 (Bankr. N.D. Cal.)   | Plan confirmed by the bankruptcy court on April 4, 2012; confirmation order affirmed by the district court on October 9, 2012. Stay pending appeal denied by the district court on November 1, 2012 and by both the Ninth Circuit and Justice Kennedy, as circuit justice, on November 8, 2012. Plan went effective November 16, 2012.<br><br>Plan confirmation reversed by the Ninth Circuit October 28, 2013.<br><br>On March 3, 2014, the bankruptcy court issued an order confirming the revised post-confirmation plan for the reasons stated in a February 25, 2014, memorandum opinion. On August 18, 2014, the district court issued an order affirming the confirmation order. | <i>In re Plant Insulation Co.</i> , 734 F.3d 900 (9th Cir. 2013), cert. denied, 134 S.Ct. 1901 (2014); <i>Fireman's Fund Ins. Co. v. Plant Insulation Co. (In re Plant Insulation Co.)</i> , 485 B.R. 203 (N.D. Cal. 2012), rev'd, 734 F.3d 900 (9th Cir. 2013), cert. denied, 134 S.Ct. 1901 (2014); <i>In re Plant Insulation Co.</i> , 469 B.R. 843 (Bankr. N.D. Cal. 2012), aff'd, 485 B.R. 203 (N.D. Cal. 2012), rev'd, 734 F.3d 900 (9th Cir. 2013), cert. denied, 134 S.Ct. 1901 (2014); <i>In re Plant Insulation Co.</i> , 414 B.R. 646 (Bankr. N.D. Cal. 2009). |
| Plibrico Co.             | No. 02 B 09952 (Bankr. N.D. Ill.) | Plan confirmed by the bankruptcy court and the district court on January 30, 2006.  |   |
| Porter-Hayden Co.        | No. 02-54152 (Bankr. D. Md.)      | Plan confirmed by the bankruptcy court on July 5, 2006 and by the district court on July 7, 2006.   | <i>National Union Fire Ins. Co. v. Porter Hayden Co.</i> , 408 B.R. 66 (D. Md. 2009); <i>National Union Fire Ins. Co. v. Porter</i>   |

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|                                 |                                    |  | <i>Hayden Co.</i> , 331 B.R. 652 (D. Md. 2005); <i>Porter-Hayden Co. v. First State Mgt. Group, Inc. (In re Porter-Hayden Co.)</i> , 304 B.R. 725 (Bankr. D. Md. 2004).   |
| Prudential Lines, Inc.          | No. 86-11773 (Bankr. S.D.N.Y.)     | Plan confirmed by the bankruptcy court on December 15, 1989 and by the district court on October 4, 1990.  | <i>Asbestosis Claimants v. American Steamship Owners Mut. Protection &amp; Indem. Ass'n (In re Prudential Lines)</i> , 533 F.3d 151 (2d Cir. June 19, 2008); <i>Dicola v. American S.S. Owners Mut. Protection &amp; Indem. Ass'n (In re Prudential Lines, Inc.)</i> , 158 F.3d 65 (2d Cir. 1998); <i>Dicola v. American S.S. Owners Mut. Protection &amp; Indem. Ass'n (In re Prudential Lines, Inc.)</i> , 170 B.R. 222 (S.D.N.Y. 1994); <i>In re Prudential Lines, Inc.</i> , 202 B.R. 13 (Bankr. S.D.N.Y. 1996); <i>In re Prudential Lines, Inc.</i> , 148 B.R. 730 (Bankr. S.D.N.Y. 1992). |
| Pulmosan Safety Equipment Corp. | No. 10-16098 (Bankr. S.D.N.Y.)     | Voluntary Chapter 7 petition filed November 15, 2010. Case closed November 25, 2013.   |   |
| Quigley Co.                     | No. 04-15739-SMB (Bankr. S.D.N.Y.) | Fourth amended and restated plan modified on August 6, 2009. The confirmation hearing, which consumed 15 days of trial, began September 23, 2009. On September 8, 2010, the bankruptcy court issued findings of fact and conclusions of law denying confirmation and ordered the parties “to schedule a conference to discuss the dismissal or other disposition of this case.” On September 21, 2010, the bankruptcy court issued its order | <i>Pfizer Inc. v. Law Offices of Peter G. Angelos (In re Quigley Co.)</i> , 676 F.3d 45 (2d Cir. 2012), <i>aff'g In re Quigley Co.</i> , 449 B.R. 196 (S.D.N.Y. 2011); <i>In re Ad Hoc Comm. Of Tort Victims (In re Quigley Co.)</i> , 327 B.R. 138 (S.D.N.Y. 2005); <i>Quigley Co. v. Coleman (In re Quigley Co.)</i> , 323 B.R. 70 (S.D.N.Y. 2005); <i>In re Quigley Co.</i> , 500 B.R. 347 (Bankr. S.D.N.Y. 2013); <i>In re Quigley Co.</i> , 437 B.R. 102 (Bankr. S.D.N.Y. 2010); <i>In re Quigley Co.</i> , 391 B.R. 695 (Bankr. S.D.N.Y. 2008); <i>In re Quigley Co.</i> , 383 B.R. 19    |

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|  |  | denying confirmation.<br><br>Quigley filed a revised fifth amended and restated plan and a disclosure statement related thereto on August 13, 2012. On July 2, 2013, the bankruptcy court issued an order confirming the plan and recommending that the district court issue an injunction under § 524(g) of the Bankruptcy Code. On July 31, 2013, the district court entered an order adopting, approving, and affirming the plan and the bankruptcy court's confirmation order. | (Bankr. S.D.N.Y. 2008); <i>In re Quigley Co.</i> , 377 B.R. 110 (Bankr. S.D.N.Y. 2007); <i>Continental Cas. Co. v. Pfizer, Inc. (In re Quigley Co.)</i> , 361 B.R. 723 (Bankr. S.D.N.Y. 2007); <i>Quigley Co. v. Coleman (In re Quigley Co.)</i> , 361 B.R. 670 (Bankr. S.D.N.Y. 2007); <i>In re Quigley Co.</i> , 346 B.R. 647 (Bankr. S.D.N.Y. 2006). <i>See also In re G-I Holdings, Inc.</i> , 755 F.3d 195 (3d Cir. 2014); <i>I.U. North America Inc. v. A.I.U. Ins. Co.</i> , 896 A.2d 880 (Del. Super. 2006). |
| Rapid-American Corp.   | No. 13-10687-smb (Bankr. S.D.N.Y.)                         | Chapter 11 petition filed March 8, 2013.   |  |
| Raymark Corp./Raytech Corp.  | No. 89-00293 (Bankr. D. Conn.)                             | Plan confirmed by the bankruptcy court on August 31, 2000.   |  |
| Reichhold Holdings US, Inc.; Reichhold, Inc.; Canadyne Corp.; Canadyne-Georgia Corp. | No. 14-12237 (Bankr. D. Del.)                              | Chapter 11 petition filed September 30, 2014. Second amended plan of liquidation filed November 19, 2015. Plan confirmed by the bankruptcy court on January 13, 2016.  |  |
| Reilly-Benton Co., Inc.  | No. 17-12870 (Bankr. E.D. La.)                             | Chapter 7 petition filed October 25, 2017.   |  |
| Resillo Press Pad Co.  | No. 13-02916 (Bankr. N.D. Ill.)                            | Chapter 7 petition filed January 25, 2013. Case closed on February 4, 2015.  |  |
| Rock Wool Manufacturing  | Nos. CV-99-J-1589-S, BK-96-08295-TBB-11 (Bankr. N.D. Ala.) | Plan confirmed by the bankruptcy court on December 3, 1999 and by the district court on December 6, 1999.  |  |

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| Rutland Fire Clay Co.                                | No. 99-11390<br>(Bankr. D. Vt.)           | Plan confirmed by the bankruptcy court and by the district court on November 17, 2000.  |  |
| Saberhagen Holdings, Inc. (f/k/a The Brower Company) | No. 13-13531-MLB<br>(Bankr. W.D. Wash.)   | Chapter 11 petition filed April 18, 2013. Debtor's motion to dismiss the Chapter 11 case granted July 2, 2013.  |  |
| Schutte & Koerting, Inc.                             | No. 07-16075<br>(Bankr. D. Colo.)         | Chapter 7 petition filed June 10, 2007.   |  |
| Sepco Corporation                                    | No. 16-50058<br>(Bankr. N.D. Ohio)        | Chapter 11 petition filed January 14, 2016.   |  |
| Shook & Fletcher Insulation Co.                      | No. 02-02771-BGC-11<br>(Bankr. N.D. Ala.) | Plan confirmed by the bankruptcy court on October 29, 2002 and by the district court on November 8, 2002.   | <i>See Shook &amp; Fletcher Asbestos Settlement Trust v. Safety National Cas. Co.</i> , 909 A.2d 125 (Del. 2006).  |
| Skinner Engine Co.                                   | No. 01-23987-MBM<br>(Bankr. W.D. Pa.)     | On May 27, 2009, the bankruptcy court issued an order converting this case from Chapter 11 to Chapter 7 on the ground, <i>inter alia</i> , that debtor's fifth plan of liquidation is unconfirmable and that debtor and its co-proponents have been, and are, unable to effectuate a confirmable plan. On May 29, 2010, the district court issued an order affirming the bankruptcy court's order converting the case to Chapter 7 (Case No. 09-0886). The Third Circuit affirmed the lower courts' decisions on July 25, 2012. On September 11, 2013, the bankruptcy court issued an order granting the Chapter 7 trustee's motion to dismiss the bankruptcy case. | <i>In re American Capital Equipment, LLC</i> , 688 F.3d 145 (3d Cir. 2012); <i>In re American Capital Equipment, LLC</i> , 296 Fed. Appx. 270 (3d Cir. 2008); <i>In re American Capital Equipment, LLC</i> , 405 B.R. 415 (Bankr. W.D. Pa. 2009), <i>aff'd</i> , 2010 WL 1337222 (W.D. Pa. Mar. 29, 2010), <i>aff'd</i> , 688 F.3d 145 (3d Cir. 2012); <i>In re American Capital Equipment, LLC</i> , 325 B.R. 372 (Bankr. W.D. Pa. 2005); <i>In re American Capital Equipment, LLC</i> , 324 B.R. 570 (Bankr. W.D. Pa. 2005). |
| Special Electric                                     | No. 04-25471-11-                          | Plan confirmed  |  |



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| Co.   | MDM (E.D. Wis.)                             | December 21, 2006.  |  |
| Special Metals Corp.  | Nos. 02-10335 to 02-10338 (Bankr. E.D. Ky.) | Plan confirmed by the bankruptcy court on September 29, 2003; confirmation order affirmed by the district court on March 12, 2004.  | <i>Century Indem. Co. v. Special Metals Corp. (In re Special Metals Corp.)</i> , 360 B.R. 244 (E.D. Ky. 2006); <i>Century Indem. Co. v. Special Metals Corp. (In re Special Metals Corp.)</i> , 317 B.R. 326 (Bankr. E.D. Ky. 2004). |
| Specialty Products Holding Corp.; Bondex International, Inc.; Republic Powdered Metals, Inc; NMBFiL, Inc. (fka Bondo Corp.) | No. 10-11780-PJW (Bankr. D. Del.)           | <p>SPHC and Bondex filed voluntary petitions filed May 31, 2010. On May 14, 2012, the ACC and FCR filed a joint plan of reorganization for Debtors. They filed amended plans on August 23, 2012, August 2, 2013, October 15, 2013, and December 17, 2013. On July 12, 2012, Debtors filed a competing plan of reorganization, but no disclosure statement. Debtors filed an amended first joint plan of reorganization on December 16, 2013.</p> <p>On August 15, 2014, NMBFiL filed a voluntary petition. On August 31, 2014, Republic filed a voluntary petition.</p> <p>On September 26, 2014, the Debtors (SPHC, Bondex, Republic, and NMBFiL) filed a joint plan of reorganization. They filed a “solicitation version” of the joint plan on October 23, 2014 and a revised plan on December 9, 2014. The bankruptcy court and the</p> | <i>See Bondex Int’l v. Hartford Acc. &amp; Indem. Co.</i> , 667 F.3d 669 (3d Cir. 2011).   |

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|                                  |                                     | district court each confirmed the plan on December 10, 2014.   |  |
| Standard Insulations, Inc.       | No. 86-03413-1-11 (Bankr. W.D. Mo.) | Plan confirmed by the bankruptcy court and by the district court on October 26, 1992.  | <i>In re Standard Insulations, Inc.</i> , 138 B.R. 947 (Bankr. W.D. Mo. 1992).   |
| State Insulation Corp.           | No. 11-15110-MBK (D.N.J.)           | On February 10, 2012, the bankruptcy court recommended that the district court enter an order confirming the plan. On March 14, 2012, the district court accepted and approved the bankruptcy court's findings of fact and conclusions of law and issued a channeling injunction under § 524(g) of the Bankruptcy Code.  |  |
| Swan Transportation Co.          | No. 01-11690-JKF (Bankr. D. Del.)   | Plan confirmed by the bankruptcy court on May 30, 2003 and by the district court on July 21, 2003.   |  |
| T H Agriculture & Nutrition, LLC | No. 08-14692-reg (Bankr. S.D.N.Y.)  | Plan confirmed by the bankruptcy court on May 28, 2009 and affirmed by the district court on October 26, 2009.   |  |
| Thorpe Insulation Co.            | No. 07-19271-BB (Bankr. C.D. Cal.)  | Jointly administered with the bankruptcy case of Pacific Insulation Co., which filed a Chapter 11 petition on October 31, 2007. Plan confirmed by the bankruptcy court on February 1, 2010 and by the district court on September 21, 2010. Stay pending appeal denied by the district court on October 20, 2010, by the Ninth Circuit on October 21, 2010, and by Justice | <i>Mandelbrot v. J.T. Thorpe Settlement Trust</i> , ___ F.3d ___ (9th Cir. Sept. 14, 2017); <i>Motor Vehicle Cas. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.)</i> , 677 F.3d 869 (9th Cir. 2012); <i>Continental Ins. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.)</i> , 671 F.3d 1011 (9th Cir. 2012); <i>Motor Vehicle Cas. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.)</i> , 671 F.3d 980 (9th Cir. 2012), <i>amended and</i> |

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|                               |  | <p>Kennedy, as circuit justice, on October 22, 2010. Plan went effective October 22, 2010.</p> <p>On January 24, 2012, the Ninth Circuit reversed confirmation and remanded for a new confirmation hearing in bankruptcy court.</p> <p>On May 8, 2013, the bankruptcy court issued an order confirming the Sixth Amended Plan. On June 6, 2013, the district court issued an order affirming the bankruptcy court's confirmation order.</p> | <p><i>superseded by Motor Vehicle Cas. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.)</i>, 677 F.3d 869 (9th Cir. 2012); <i>National Fire Ins. Co. of Hartford v. Thorpe Insulation Co. (In re Thorpe Insulation Co.)</i>, 393 Fed. Appx. 467 (9th Cir. 2010); <i>Motor Vehicle Cas. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.)</i>, 392 Fed. Appx. 549 (9th Cir. 2010). See <i>Employers Reins. Co. v. Superior Ct. (Thorpe Insulation Co.)</i>, 161 Cal. App.4th 906, 74 Cal. Rptr.3d 733 (2008).</p> |
| Triple A Machine Shop, Inc.   | No. 10-49354 (Bankr. N.D. Cal.)  | Voluntary Chapter 7 petition filed August 16, 2010. Final decree entered August 21, 2015.   |   |
| United Gilsonite Laboratories | No. 5:11-bk-02032 (Bankr. M.D. Pa.)  | Petition filed March 23, 2011. Plan of reorganization confirmed by the bankruptcy court on December 8, 2014. Plan confirmation affirmed by the district court later that same day.  |   |
| United States Lines           | No. 86-12240 (Bankr. S.D.N.Y.) (jointly administered with McLean Industries, No. 86-12238) | Plan confirmed by the bankruptcy court on May 16, 1989.   | <p><i>Asbestosis Claimants v. U.S. Lines Reorganization Trust (In re United States Lines)</i>, 318 F.3d 432 (2d Cir. 2003), <i>aff'g U.S. Lines, Inc. v. U.S. Lines Reorganization Trust</i>, 262 B.R. 223 (S.D.N.Y. 2001); <i>Maritime Asbestos Legal Clinic v. United States Lines, Inc. (In re United States Lines)</i>, 216 F.3d 228 (2d Cir. 2000); <i>In re United States Lines</i>, 197 F.3d 631 (2d Cir. 1999), <i>rev'g United States Lines, Inc. v.</i></p>   |

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|                                |  |  | <p><i>American S.S. Owners Mut. Protection &amp; Indem. Ass'n</i>, 220 B.R. 5 (S.D.N.Y. 1997), <i>rev'g United States Lines, Inc. v. American S.S. Owners Mut. Protection &amp; Indem. Ass'n</i>, 169 B.R. 804 (Bankr. S.D.N.Y. 1994); <i>U.S. Lines, Inc. v. U.S. Lines Reorganization Trust</i>, 262 B.R. 223 (S.D.N.Y. 2001), <i>aff'd</i>, 318 F.3d 432 (2d Cir. 2003).</p>  |
| United States Mineral Products | No. 01-02471 (Bankr. D. Del.)                                | Plan confirmed by the bankruptcy court on November 30, 2005; channeling injunction issued by the district court December 14, 2005. | <p><i>In re Owens Corning</i>, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, USG, W.R. Grace, Pittsburgh Corning, NARCO</i>, and <i>Mid-Valley</i> bankruptcy cases). <i>See also In re Motions for Access of Garlock Sealing Technologies LLC</i>, 488 B.R. 281 (D. Del. 2013) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, USG</i>, and <i>W.R. Grace</i> bankruptcy cases).</p> |
| UNR Industries, Inc.           | Nos. 82 B 9841-9845, 82 B 9847, 82 B 9849 (Bankr. N.D. Ill.) | Plan confirmed by the bankruptcy court on June 1, 1989.  | <p><i>In re UNR Indus., Inc.</i>, 20 F.3d 766 (7th Cir. 1994); <i>In re UNR Indus., Inc.</i>, 986 F.2d 207 (7th Cir. 1993); <i>UNR Indus., Inc. v. Continental Cas. Co.</i>, 942 F.2d 1101 (7th Cir. 1991); <i>In re UNR Indus., Inc.</i>, 736 F.2d 1136 (7th Cir. 1984); <i>In re UNR Indus., Inc.</i>,</p>   |

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|  |  |  | <p>725 F.2d 1111 (7th Cir., 1984); <i>In re UNR Indus., Inc.</i>, 224 B.R. 664 (Bankr. N.D. Ill. 1998); <i>In re UNR Indus., Inc.</i>, 212 B.R. 295 (Bankr. N.D. Ill. 1997); <i>UNR Indus., Inc. v. Bloomington Factory Workers</i>, 173 B.R. 149 (N.D. Ill. 1994); <i>In re UNR Indus., Inc.</i>, 143 B.R. 506 (Bankr. N.D. Ill. 1992), <i>rev'd</i>, 173 B.R. 149 (N.D. Ill. 1994); <i>UNARCO Bloomington Factory Workers v. UNR Indus., Inc.</i>, 124 B.R. 268 (N.D. Ill. 1990); <i>UNR Indus., Inc. v. American Mut. Liability Ins. Co.</i>, 92 B.R. 319 (N.D. Ill. 1988); <i>In re UNR Indus., Inc.</i>, 74 B.R. 146 (N.D. Ill. 1987); <i>In re UNR Indus., Inc.</i>, 72 B.R. 796 (Bankr. N.D. Ill. 1987); <i>In re UNR Indus., Inc.</i>, 72 B.R. 789 (Bankr. N.D. Ill. 1987); <i>In re UNR Indus., Inc.</i>, 71 B.R. 467 (Bankr. N.D. Ill. 1987); <i>In re UNR Indus., Inc.</i>, 54 B.R. 270 (Bankr. N.D. Ill. 1985); <i>In re UNR Indus., Inc.</i>, 54 B.R. 266 (Bankr. N.D. Ill. 1985); <i>In re UNR Indus., Inc.</i>, 54 B.R. 263 (Bankr. N.D. Ill. 1985); <i>In re UNR Indus., Inc.</i>, 46 B.R. 671 (Bankr. N.D. Ill. 1985); <i>In re UNR Indus., Inc.</i>, 46 B.R. 25 (Bankr. N.D. Ill. 1984); <i>In re UNR Indus., Inc.</i>, 42 B.R. 99 (Bankr. N.D. Ill. 1984); <i>In re UNR Indus., Inc.</i>, 42 B.R. 94 (Bankr. N.D. Ill. 1984); <i>In re UNR Indus., Inc.</i>, 39 B.R. 190 (Bankr. N.D. Ill. 1984); <i>In re UNR Indus., Inc.</i>, 30 B.R. 609 (Bankr. N.D. Ill. 1983); <i>In re UNR</i></p> |
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|           |                              |  | <p><i>Indus., Inc.</i>, 30 B.R. 613 (Bankr. N.D. Ill. 1983); <i>In re UNR Indus., Inc.</i>, 29 B.R. 741 (N.D. Ill. 1983); <i>In re UNR Indus., Inc.</i>, 23 B.R. 144 (Bankr. N.D. Ill. 1982). <i>See also Rohn Indus., Inc. v. Platinum Equity LLC</i>, 887 A.2d 983 (Del. Super. 2005).</p>   |
| USG Corp. | No. 01-2094 (Bankr. D. Del.) | Plan confirmed by both the bankruptcy court and the district court on June 15, 2006. | <p><i>In re Kensington Int'l Ltd.</i>, 368 F.3d 289 (3d Cir. 2004) (also applicable to the <i>Armstrong, Federal-Mogul, Owens Corning</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re Kensington Int'l Ltd.</i>, 353 F.3d 211 (3d Cir. 2003) (also applicable to the <i>Armstrong, Federal-Mogul, Owens Corning</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re Owens Corning</i>, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals</i>, and <i>W.R. Grace</i> bankruptcies); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, W.R. Grace, Pittsburgh Corning, NARCO</i>, and <i>Mid-Valley</i> bankruptcy cases); <i>In re USG Corp.</i>, 290 B.R. 223 (Bankr. D. Del. 2003). <i>See also In re G-I Holdings, Inc.</i>, 755 F.3d 195 (3d Cir. 2014); <i>In re Motions for Access of Garlock Sealing Technologies LLC</i>, 488 B.R. 281 (D. Del. 2013) (also entered in the <i>ACandS, Armstrong, Combustion</i></p> |

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| Utex Industries                        | No. 04-34427<br>(Bankr. S.D. Tex.)    | Plan confirmed by the bankruptcy court and the district court on June 16, 2004.                                  |  |
| Wallace & Gale                         | No. 85-40092<br>(Bankr. D. Md.)       | Plan confirmed by the bankruptcy court on July 27, 1998 and affirmed by the district court on May 30, 2002.      | <i>Jones v. Liberty Mut. Ins. Co. (In re Wallace &amp; Gale Co.)</i> , 385 F.3d 820 (4th Cir. 2004), <i>aff'g, Aetna Cas. &amp; Sur. Co. v. Wallace &amp; Gale Co. (In re Wallace &amp; Gale Co.)</i> , 284 B.R. 557 (D. Md. 2002), <i>reconsidering Aetna Cas. &amp; Sur. Co. v. Wallace &amp; Gale Co. (In re Wallace &amp; Gale Co.)</i> , 275 B.R. 223 (D. Md. 2002); <i>Legal Representative for Future Claimants v. Aetna Cas. &amp; Sur. Co. (In re Wallace &amp; Gale Co.)</i> , 72 F.3d 21 (4th Cir. 1995); <i>Aetna Cas. &amp; Sur. Co. v. Wallace &amp; Gale Co. (In re Wallace &amp; Gale Co.)</i> , 284 B.R. 560 (D. Md. 2002). <i>See also Scapa Dryer Fabrics, Inc. v. Saville</i> , 988 A.2d 1059 (Md. App. 2010). |
| Waterman Steamship Corp.               | No. 83-11732<br>(Bankr. S.D.N.Y.)     | Plan confirmed by the bankruptcy court on June 19, 1986.   | <i>In re Waterman S.S. Corp. v. Aguiar</i> , 141 B.R. 552 (Bankr. S.D.N.Y. 1992).  |
| Western Macarthur/<br>Western Asbestos | No. 02-46284-86<br>(Bankr. N.D. Cal.) | Plan confirmed by the bankruptcy court on January 27, 2004 and affirmed by the district court on April 16, 2004. | <i>Renfrew v. Hartford Acc. &amp; Indem. Co. (In re Western Asbestos Co.)</i> , 406 Fed. Appx. 227 (9th Cir. 2010); <i>Renfrew v. Hartford Acc. &amp; Indem. Co. (In re Western Asbestos Co.)</i> , 416 B.R. 670 (N.D. Cal. 2009), <i>aff'd</i> , 406 Fed. Appx. 227 (9th Cir. 2010); <i>In re Western Asbestos Co.</i> , 313 B.R. 859 (N.D. Cal. 2004); <i>In re Western Asbestos Co.</i> , 318 B.R. 527 (Bankr.  |

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|                |  |   | <p>N.D. Cal. 2004); <i>In re Western Asbestos Co.</i>, 313 B.R. 832 (Bankr. N.D. Cal. 2003); <i>In re Western Asbestos Co.</i>, 313 B.R. 456 (Bankr. N.D. Cal. 2004). <i>See also Snyder v. Calif. Ins. Guar. Ass'n</i>, 229 Cal. App.4th 1196, 177 Cal. Rptr.3d 853 (2014); <i>United States Fidelity &amp; Guar. Co. v. American Re-Insurance Co.</i>, 939 N.Y.S.2d 307 (N.Y. App. Div. 2012); <i>Volkswagen of America, Inc. v. Superior Court</i>, 139 Cal. App.4th 1481 (2006).</p>  |
| W.R. Grace Co. | Nos. 01-1139, 01-1140 (Bankr. D. Del.) | <p>On January 31, 2011, the bankruptcy court issued findings of fact, conclusions of law, a memorandum opinion, and a recommendation that the district court confirm the plan and issue the various injunctions called for by the plan. On February 15, 2011, the bankruptcy court issued an order clarifying its January 31 order, findings, and conclusions. On March 4, 2011, the bankruptcy court issued an order that granted in part and denied in part a motion for reconsideration of the January 31, 2011 order and opinion.</p> <p>On January 30, 2012, the district court issued an order confirming the plan. Following motions for reconsideration, on June 11, 2012 the district court issued a revised</p> | <p><i>In re W.R. Grace &amp; Co.</i>, 729 F.3d 332 (3d Cir. 2013); <i>In re W.R. Grace &amp; Co.</i>, 729 F.3d 311 (3d Cir. 2013); <i>In re W.R. Grace &amp; Co.</i>, 532 Fed. Appx. 264 (3d Cir. 2013); <i>W.R. Grace &amp; Co. v. Chakarjian (In re W.R. Grace &amp; Co.)</i>, 591 F.3d 164 (3d Cir. 2009); <i>In re W.R. Grace &amp; Co.</i>, 316 Fed. Appx. 134 (3d Cir. 2009); <i>In re Kensington Int'l Ltd.</i>, 368 F.3d 289 (3d Cir. 2004) (also applicable to the <i>Armstrong, Federal-Mogul, Owens Corning, and USG Corp.</i> bankruptcies); <i>Gerard v. W.R. Grace &amp; Co. (In re W.R. Grace &amp; Co.)</i>, 115 Fed. Appx. 565 (3d Cir. 2004); <i>In re Kensington Int'l Ltd.</i>, 353 F.3d 211 (3d Cir. 2003) (also applicable to the <i>Armstrong, Federal-Mogul, Owens Corning, and USG</i> bankruptcies); <i>In re W.R. Grace &amp; Co.</i>, 476 B.R. 114 (D. Del. 2012); <i>In re W.R. Grace &amp; Co.</i>, 475 B.R. 34 (D. Del. 2012), <i>aff'd</i>, 532</p> |



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|  |  | <p>order confirming the plan. Appeals were filed in the Third Circuit (Nos. 12-1402, <i>et al.</i>, consolidated). The district court on June 27, 2012 denied a motion to stay the confirmation order pending appeal; the movant renewed its motion in the Third Circuit, where it is pending.</p> <p>The Third Circuit issued three opinions affirming aspects of the district court's order confirming the plan (one non-precedential opinion on July 24, 2013, and two precedential opinions on September 4, 2013). The last set of objections settled, and the plan went into effect on February 3, 2014.</p> | <p>Fed. Appx. 264 (3d Cir. 2013), <i>In re W.R. Grace &amp; Co.</i>, 729 F.3d 332 (3d Cir. 2013), and <i>In re W.R. Grace &amp; Co.</i>, 729 F.3d 311 (3d Cir. 2013); <i>In re W.R. Grace &amp; Co.</i>, 468 B.R. 81 (D. Del. 2012), <i>amended and superseded</i>, 475 B.R. 34 (D. Del. 2012); <i>State of California Dep't of Gen'l Svcs. v. W.R. Grace &amp; Co. (In re W.R. Grace &amp; Co.)</i>, 418 B.R. 511 (D. Del. 2009); <i>State of New Jersey v. W.R. Grace &amp; Co. (In re W.R. Grace &amp; Co.)</i>, 412 B.R. 657 (D. Del. 2009); <i>In re W.R. Grace &amp; Co.</i>, 398 B.R. 368 (D. Del. 2008); <i>In re Owens Corning</i>, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the <i>ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and W.R. Grace</i> bankruptcies); <i>In re W.R. Grace &amp; Co.</i>, 563 B.R. 150 (Bankr. D. Del. 2016); <i>In re W.R. Grace &amp; Co.</i>, 556 B.R. 113 (Bankr. D. Del. 2016); <i>In re ACandS, Inc.</i>, 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the <i>Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley</i> bankruptcy cases); <i>In re W.R. Grace &amp; Co.</i>, 446 B.R. 96 (Bankr. D. Del. 2011), <i>aff'd</i>, 475 B.R. 34 (D. Del. 2012); <i>In re W.R. Grace &amp; Co.</i>, 403 B.R. 317 (Bankr. D. Del. 2009); <i>In re W.R. Grace &amp; Co.</i>, 397 B.R. 701</p> |
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|  |  |  | <p>(Bankr. D. Del. 2008), <i>rev'd</i>, <i>State of California Dep't of Gen'l Svcs. v. W.R. Grace &amp; Co. (In re W.R. Grace &amp; Co.)</i>, 418 B.R. 511 (D. Del. 2009); <i>In re W.R. Grace &amp; Co.</i>, 389 B.R. 373 (Bankr. D. Del. 2008); <i>W.R. Grace &amp; Co. v. Chakarian (In re W.R. Grace &amp; Co.)</i>, 386 B.R. 17 (Bankr. D. Del. 2008); <i>W.R. Grace &amp; Co. v. Campbell (In re W.R. Grace &amp; Co.)</i>, 384 B.R. 678 (Bankr. D. Del. 2008), <i>aff'd sub nom. State of New Jersey v. W.R. Grace &amp; Co. (In re W.R. Grace &amp; Co.)</i>, 412 B.R. 657 (D. Del. 2009); <i>W.R. Grace &amp; Co. v. Chakarian (In re W.R. Grace &amp; Co.)</i>, 384 B.R. 670 (Bankr. D. Del. 2008); <i>In re W.R. Grace &amp; Co.</i>, 366 B.R. 302 (Bankr. D. Del. 2007), <i>aff'd</i>, 2007 WL 4333817 (D. Del. 2007), <i>aff'd</i>, 316 Fed. Appx. 134 (3d Cir. 2009); <i>W.R. Grace &amp; Co. v. Chakarian (In re W.R. Grace &amp; Co.)</i>, 366 B.R. 295 (Bankr. D. Del. 2007), <i>aff'd</i>, 2008 WL 3522453 (D. Del. Aug. 12, 2008), <i>aff'd</i>, 591 F.3d 164 (3d Cir. 2009); <i>In re W.R. Grace &amp; Co.</i>, 355 B.R. 462 (Bankr. D. Del. 2006); <i>In re W.R. Grace &amp; Co.</i>, 346 B.R. 672 (Bankr. D. Del. 2006); <i>W.R. Grace &amp; Co. v. Chakarian (In re W.R. Grace &amp; Co.)</i>, 315 B.R. 353 (Bankr. D. Del. 2004); <i>Official Comm. Of Asbestos Personal Injury Claimants v. Sealed Air Corp. (In re W.R. Grace &amp; Co.)</i>, 281 B.R. 852 (Bankr. D. Del. 2002). <i>See also In re Motions for Access of</i></p> |
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|                    |                               |   | <p><i>Garlock Sealing Technologies LLC</i>, 488 B.R. 281 (D. Del. 2013) (also entered in the <i>ACandS</i>, <i>Armstrong</i>, <i>Combustion Engineering</i>, <i>Flintkote</i>, <i>Kaiser Aluminum</i>, <i>Owens Corning</i>, <i>United States Mineral Products</i>, and <i>USG</i> bankruptcy cases); <i>W.R. Grace &amp; Co.-Conn. v. Zotos Int'l, Inc.</i>, 559 F.3d 85 (2d Cir. 2009); <i>U.S. v. W.R. Grace</i>, 526 F.3d 499 (9th Cir. 2008); <i>U.S. v. W.R. Grace</i>, 455 F. Supp.2d 1113 (D. Mont. 2006), <i>rev'd</i>, 504 F.3d 745, 755 (9th Cir. 2007); <i>U.S. v. W.R. Grace</i>, 280 F. Supp.2d 1149 (D. Mont. 2003), <i>aff'd</i>, 429 F.3d 1224 (9th Cir. 2005), <i>cert. denied</i>, 127 S.Ct. 379 (2006); <i>TIG Ins. Co. v. Smolker</i>, 264 B.R. 661 (Bankr. C.D. Cal. 2001).</p> |
| Yarway Corporation | No. 13-11025 (Bankr. D. Del.) | Chapter 11 petition filed April 22, 2013. Plan confirmed by the bankruptcy court on April 8, 2015. Plan confirmation affirmed by the district court on July 14, 2015. |   |

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