

**GET OUT!!!!!!**

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**THE TOP FIVE THINGS YOU WOULD NOT  
BELIEVE ABOUT EMPLOYMENT LAW**

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**HOOPS2008**  
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# ***“The Times They Are A-Changin’” – B. Dylan, 1964***

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# FIVE SURPRISES

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## SURPRISE #1

**“YOUR RELEASE IS RETALIATORY”**



# SURPRISE #1

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## EEOC Position on Releases

- Employer may not prohibit employee from filing an EEOC charge or participate in EEOC investigation.
- Releases that require, as a condition of severance, that employees confirm they will not, have not, or have no present intent to file a claim of discrimination with the EEOC is void **and is retaliatory on its face.**

## **SURPRISE #1 – EEOC Position on Releases – Settled Cases**

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- *EEOC v. Land O'Lakes, Inc.*, 06-CV-3828 (D. Minn. 2006)
- *EEOC v. Ventura Foods, LLC*, 05-663-RHK (D. Minn. 2006)
- *EEOC v. Eastman Kodak*, 6:06-cv-06489-CJS (W.D.N.Y. 2006)
- *EEOC v. Sara Lee Corp.*, 1:06CV645 (S.D. Ohio 2006)

## **SURPRISE #1 – EEOC Position on Releases – Unsettled Cases**

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- *EEOC v. Lockheed Martin Corp.*, 444 F. Supp. 2d 414 (D. Md. 2006)
  - Release prohibits “pursu[ing] . . . Charges” and letter confirms charge must be dismissed
  - Held facially retaliatory
- *EEOC v. Sundance Rehab. Corp.*, 466 F.3d 490 (6th Cir. 2006)
  - Release prohibits pursuing charge
  - Held not facially retaliatory (2-1 decision)

## **SURPRISE #1 – EEOC Position on Releases – Unsettled Cases (Cont’d.)**

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- *EEOC v. Nucletron Corp.*, 563 F.Supp.2d 592 (D. Md. 2008)
  - Release states employee agrees not to file and complaints or “charges”
  - Held not enforceable, but conditioning severance on execution of release is not facially retaliatory

# FIVE SURPRISES

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## SURPRISE #2

**“THE UNION IS HERE AND THE  
ARBITRATOR JUST DECIDED THE  
TERMS OF YOUR CBA”**



# **SURPRISE #2 – Current Law**

## **Nat'l. Labor Relations Act (NLRA) - 1935**

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- **Union Representation**
  - “Card Check”
  - Secret ballot election
  - Unfair labor practice charges
- **Contract Bargaining and Duration of Agreement**
  - Obligated to meet reasonable times/places
  - NLRB authority

# **SURPRISE #2 – Proposed Employee Free Choice Act (EFCA)<sup>1</sup>**

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- **Union Representation**
  - Majority (50% plus 1) of bargaining unit
  - Unfair labor practice charges
- **Contract Bargaining and Duration of Agreement**
  - No agreement reached first 90 days - mediation
  - No agreement reached first 30 days - arbitration
  - Duration
  - Subsequent contracts and bargaining

<sup>1</sup> H.R. 800 (passed 241-185); S. 1041 (filibuster)

# FIVE SURPRISES

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## SURPRISE #3

**“YOU JUST COMMITTED AN ADVERSE  
EMPLOYMENT ACTION (AND YOU  
DIDN'T EVEN KNOW IT)”**

## SURPRISE #3

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- *Burlington Northern Standard* – 548 U.S. 53 (2006)
  - Employee alleges reassignment to “dirtier” and less prestigious job was adverse employment action and retaliatory
  - New standard – whether employer action would “dissuade a reasonable worker”

# SURPRISE #3

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- Adverse employment action – *Burlington* applied
  - *Kessler v. Westchester County Dep't of Social Services*, 461 F.3d 199 (2d Cir. 2006)
  - *Hare v. Potter*, 220 Fed. Appx. 120 (3d Cir. 2007)
  - *Halfacre v. Home Depot, U.S.A., Inc.*, 221 Fed.Appx. 424 (6th Cir. 2007)
  - *Simas v. First Citizens' Federal Credit Union*, 170 F.3d 37 (1st Cir. 1999)
  - *Crawford v. Carroll*, 529 F.3d 961 (11th Cir. 2008)

# FIVE SURPRISES

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## SURPRISE #4

**“This Isn’t Your Daddy’s ADA”**



# SURPRISE #4

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- Sexual Relations Is A “Major Life Activity”
  - *Adams v. Rice*, 531 F.3d 936 (D.C. Cir. 2008)
  - Fact issue – whether plaintiff had “record of” impairment where she alleged she was “substantially limited” in activity of engaging in sexual relations
  - Decided under the Rehabilitation Act of 1973

# **SURPRISE #4**

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**“HOW DID WE GET HERE?”**





# SURPRISE #4

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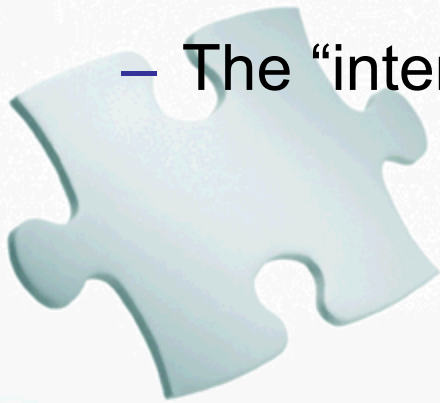
## D.C. Circuit Relied On:

- Spiritual and Emotional Considerations
  - “Cornerstone of family and marital life”
  - “Conduit to emotional and spiritual fulfillment”
  - “A crucial element in intimate relationships”
- Precedent: *Bragdon v. Abbott*, 524 U.S. 624 (1998)
  - Held: Human Reproduction is a “major life” activity
- Other Courts agree with the D.C. Circuit
  - See, e.g., *McAlindin v. County of San Diego*, 192 F.3d 1226 (9<sup>th</sup> Cir. 1999)
  - *Sussle v. Sirina Prot. Sys. Corp.*, 209 F. Supp. 2d 285 (S.D.N.Y. 2003)
  - *Powell v. City of Pittsfield*, 221 F. Supp. 2d 119 (D. Mass. 2002)

# SURPRISE #4

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- What are the lessons here?
  - A “major life activity” is more than you thought it was!
  - Employers don’t have to know how an impairment substantially limits a major life activity in order to be liable for disability discrimination
  - The “interactive process” is more important than ever



# SURPRISE #4

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- Just When You Thought You Understood the ADA ...
  - New ADA Amendments Act of 2008
  - President Bush signed into law on September 25, 2008
  - Go into effect on January 1, 2009

# SURPRISE #4

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- What do you need to know about the Amendments to the ADA?
  - Amendments Clarify that ADA is intended to provide a broad scope of protection for employees



# SURPRISE #4

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- “Major Life Activity” Defined
  - Prior version of the ADA did not define the term “major life activity”
  - New Amendments include a (non-exhaustive) laundry list of major life activities
  - An impairment that substantially limits one “major life activity” is sufficient to establish a disability

# SURPRISE #4

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- “Substantially Limits” Definition Narrowed
  - “Substantially limits” ≠ “significantly or severely restricted”
  - Terms “Major” and “Substantially Limits” should not be “interpreted strictly to create a demanding standard for qualifying as disabled”



# SURPRISE #4

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- Employer Must Ignore Mitigating Measures
  - Prior to the Amendments, an impairment did not rise to the level of a disability if mitigating measures could control the impairment
  - Examples: Medication, Hearing Aids, Prosthetic Devices, etc.



# SURPRISE #4

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- Broader Definition of “Regarded As”
  - Employer can be liable if it “perceives” an employee as having a mental or physical impairment.
  - Doesn’t matter if the perceived disability doesn’t substantially limit any major life activity.





# SURPRISE #4

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- Episodic Impairments Can Constitute a Disability
  - Impairments that, when active, substantially limit a major life activity qualify as a disability.
  - This is true even if impairment is in remission or the employee is not currently suffering from symptoms of impairment.
- No Reverse Disability Discrimination
  - Employees cannot file claims alleging that they were treated less favorably than disabled colleagues.

# SURPRISE #4

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- What Do These Recent Developments Mean?
  - More ADA lawsuits likely and more will likely get past initial stages of litigation
  - The “interactive process” will change and more accommodations are likely
  - Legitimate, non-discriminatory reasons for employment actions are more important than ever

# SURPRISE #4

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- What Should Employers Do Right Now?
  - ✓ Review and Revise ADA Policies.
  - ✓ Review other pertinent internal documents (e.g. Job Descriptions).
  - ✓ Create procedures for responding to requests for reasonable accommodations.
  - ✓ Create procedures for documenting interactive process!
  - ✓ Train and *re-train* Managers and HR Professionals.
  - ✓ Be on the lookout for new EEOC Regulations – coming in January 2009.

# **FIVE SURPRISES**

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## **SURPRISE #5**

**YOU REALLY DO NEED TO ENFORCE  
THAT ELECTRONIC  
COMMUNICATIONS POLICY**



# SURPRISE #5

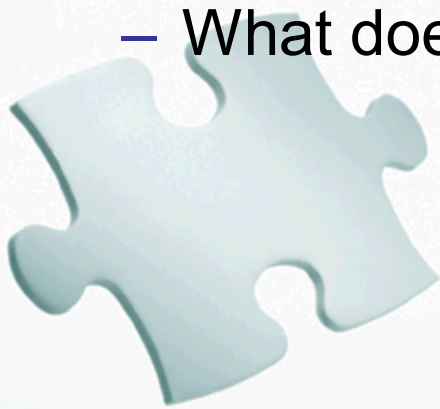
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- *Quon v. Arch Wireless*, 529 F.3d 892 (9th Cir. 2008)
  - Employees may have a reasonable expectation of privacy in text messages stored on the service provider's network
  - Even if:
    - Employer pays for the device
    - Employer has an electronic surveillance policy

# SURPRISE #5

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- Court's holding also extended 4th Amendment protection against unreasonable searches and seizures to emails and text messages.
- What does this mean for private employers?



# SURPRISE #5

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- So ... Does all this mean employers can no longer monitor workplace communications?

## ***NO, BUT....***

- ✓ Make sure workplace surveillance policies are clear and comprehensive
- ✓ Enforce policies uniformly and consistently
- ✓ Avoid informal practices that create an expectation of privacy
- ✓ Get consent from employees to monitor workplace communications
- ✓ Educate workforce and train management

# SURPRISE #5

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- Other Lessons of *Quon v. Arch Wireless*
  - Clarifies the importance of getting legal counsel before monitoring electronic communications
  - Just because you pay for it, doesn't automatically mean you get to monitor it!
  - Make sure you include "text messages" in your electronic surveillance policy



# Questions?

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