

CFIUS “Pilot Program Industries” vs. Made in China 2025 Industries

• Bulleted items are sectors covered by interim CFIUS regulations*

Items in bold are MIC 2025 priority industries

CFIUS Pilot Program Industries

- Nanotechnology R&D
- Optical Instrument and Lens Manufacturing
- Petrochemical Manufacturing
- Military Armored Vehicle, Tank, and Tank Component Manufacturing Generation

Overlap: MIC 2025 sectors that will face *increased* scrutiny by CFIUS

Made in China 2025 Industries

New Information and Communications Technology

- Semiconductor and Related Device Mfg
- Semiconductor Machinery Mfg
- Computer Storage Device Mfg
- Electronic Computer Mfg
- Radio and Television Broadcasting and Wireless Communications Equipment Mfg
- Telephone Apparatus Mfg

Aerospace

- Aircraft Mfg
- Aircraft Engine and Engine Parts Mfg
- Guided Missile and Space Vehicle, Mfg
- Guided Missile and Space Vehicle Propulsion Unit and Propulsion Unit Parts Mfg
- Other Guided Missile and Space Vehicle Parts and Auxiliary Equipment Mfg

Electricity Equipment

- Storage Battery Mfg
- Turbine and Turbine Generator Set Units Mfg
- Primary Battery Mfg
- Nuclear Electric Power
- Power, Distrib, and Specialty Transformer Mfg

Ocean Engineering Equipment and High-Tech Ships

- Search, Detect, Navigate, Guide, Aeronautical, and Nautical System and Instrument Mfg

Biopharma and High-End Medical Equipment

- Biotechnology R&D

New Materials

- Alumina Refining and Primary Aluminum Production
- Ball and Roller Bearing Mfg
- Other Basic Inorganic Chemical Mfg
- Secondary Smelting and Alloying of Aluminum
- Powder Metallurgy Part Mfg

Advanced Numerical Control Machine Tools and Robotics

Energy-Saving and Smart Vehicles

Agriculture Equipment

High-end Railroad Transportation Equipment