

## <u>CHART 3:</u> <u>COMPANY NAME, CASE NO., COURT, PLAN STATUS & PUBLISHED DECISIONS</u>

| Company                           | Case No. & Court                     | Plan Status  | Published Decisions   |
|-----------------------------------|--------------------------------------|--|---|
| 196 Maple<br>Avenue<br>Associates | No. 18-11816<br>(Bankr. N.D.N.Y.)    | Chapter 7 petition filed<br>October 16, 2018. Final<br>decree closing case and<br>discharging Chapter 7<br>trustee filed September<br>10, 2020.  |   |
| ABB Lummus<br>Global, Inc.        | No. 06-10401-JKF<br>(Bankr. D. Del.) | Prepackaged plan of reorganization confirmed by the bankruptcy court on June 29, 2006 and by the district court on July 21, 2006.  |   |
| A-Best Products                   | No. 02-12734-JKF<br>(Bankr. D. Del.) | Plan confirmed by the bankruptcy court on May 25, 2004 and by the district court on June 7, 2004.  |   |
| ACandS, Inc.                      | No. 02-12687<br>(Bankr. D. Del.)     | Plan denied confirmation by the bankruptcy court on January 26, 2004. Debtor's revised second plan of reorganization approved by the bankruptcy court on May 6, 2008; district court affirmation order entered on June 27, 2008. | ACandS, Inc. v. Travelers Cas. & Sur. Co., 435 F.3d 252 (3d Cir. 2006); In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18- 1951 (3d Cir. Aug. 19, 2019); In re Owens Corning, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and W.R. Grace bankruptcies), aff'd sub nom. In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18-1951 (3d Cir. Aug. 19, 2019); In re ACandS, Inc., 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, |



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|   |  |   | W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley bankruptcy cases), rev'd, In re Motions for Access of Garlock Sealing Techs., LLC, 488 B.R. 281 (D. Del. 2013); In re ACandS, Inc., 311 B.R. 36 (Bankr. D. Del. 2004); In re ACandS, Inc., 297 B.R. 36 (Bankr. D. Del. 2003); In re ACandS, Inc., 297 B.R. 395 (Bankr. D. Del. 2003).  See also In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013) (also entered in the Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, USG, United States Mineral Products, and W.R. Grace bankruptcy cases). |
| A.L. Burbank &                                      | No. 13-11147   | Chapter 7 petition filed  | barmraptey eases).  |
| Co., Ltd.  Aldrich Pump  LLC and Murray  Boiler LLC | (Bankr. S.D.N.Y.)<br>No. 20-30608<br>(Bankr. W.D.N.C.) | April 12, 2013.  Chapter 11 petitions filed June 18, 2020. Joint Plan of Reorganization of Aldrich Pump and Murray Boiler filed September 24, 2021. |   |
| Amatex Corp.  | No. 82-05220<br>(Bankr. E.D. Pa.)                      | Plan confirmed by the bankruptcy court on April 25, 1990.   | In re Amatex Corp., 755 F.2d 1034 (3d Cir. 1985); Amatex Corp. v. Aetna Cas. & Sur. Co. (In re Amatex Corp.), 107 B.R. 856 (Bankr. E.D. Pa. 1989), aff d, 908 F.2d 961 (3d Cir. 1990); Amatex Corp. v. Aetna Cas. & Sur. Co. (In re Amatex Corp.), 97 B.R. 220 (Bankr. E.D. Pa.), aff d sub nom. Amatex Corp. v. Stonewall Ins. Co., 102 B.R. 411 (E.D. Pa. 1989); In re Amatex Corp., 37 B.R. 613 (E.D. Pa. 1983).   |



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| American<br>Shipbuilding Co. | No. 93-11552<br>(Bankr. M.D. Fla.) | Plan confirmed by the bankruptcy court on October 11, 1994.  |  |
| A.P.I., Inc.                 | No. 05-30073<br>(Bankr. D. Minn.)  | Plan confirmed by the bankruptcy court on December 6, 2005; confirmation order affirmed by the district court on May 25, 2006; appeal to the Eighth Circuit (No. 06-2421) dismissed.   | Faricy Law Firm v. A.P.I., Inc. Asbestos Settlement Trust (In re A.P.I., Inc.), 537 B.R. 902 (Bankr. D. Minn. 2015); In re A.P.I., Inc., 331 B.R. 828 (Bankr. D. Minn. 2005), aff'd sub nom. OneBeacon American Ins. Co. v. A.P.I., Inc., 2006 WL 1473004 (D. Minn. May 25, 2006); In re A.P.I., Inc., 324 B.R. 761 (Bankr. D. Minn. 2005).  |
| Armstrong World Industries   | No. 00-4471 (Bankr.<br>D. Del.)    | Plan recommended for confirmation by bankruptcy court on December 19, 2003; confirmation denied by district court on February 23, 2005; district court's order denying confirmation affirmed by the Third Circuit on December 29, 2005.  Amended post-remand plan filed February 21, 2006. District court entered an opinion and order confirming the plan on August 15, 2006. | In re Armstrong World Indus., Inc., 432 F.3d 507 (3d Cir. 2005), aff'g In re Armstrong World Indus., Inc., 320 B.R. 523 (D. Del. 2005); In re Kensington Int'l Ltd., 368 F.3d 289 (3d Cir. 2004) (also applicable to the Federal-Mogul, Owens Corning, USG Corp., and W.R. Grace bankruptcies); In re Kensington Int'l Ltd., 353 F.3d 211 (3d Cir. 2003) (also applicable to the Federal-Mogul, Owens Corning, USG Corp., and W.R. Grace bankruptcies); In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18-1951 (3d Cir. Aug. 19, 2019); In re Armstrong World Indus., Inc., 348 B.R. 136 (D. Del. 2006); In re Armstrong World Indus., Inc., 348 B.R. 111 (D. Del. 2006); In re Armstrong World Indus., Inc., 320 B.R. 523 (D. Del. 2005); In re Owens Corning, 560 B.R. 229 (Bankr. D. Del. 2016) |



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| Company           | Case Ivo. & Court                  | Tian Status  | (also entered in the ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and W.R. Grace bankruptcies), aff'd sub nom. In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18-1951 (3d Cir. Aug. 19, 2019); In re ACandS, Inc., 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley bankruptcy cases), rev'd, In re Motions for Access of Garlock Sealing Techs., LLC, 488 B.R. 281 (D. Del. 2013).  See also In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013).  See also In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013).  See also In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013).  See also In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013).  See also In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013).  See also In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013). |
|                   |                                    |  | bankruptcy cases); Maertin v.<br>Armstrong World Indus., Inc.,<br>241 F. Supp.2d 434 (D.N.J.<br>2002); Wise v. Travelers Indem.<br>Co., 192 F. Supp.2d 506<br>(N.D. W.Va. 2002).   |
| Artra Group, Inc. | No. 02-21522<br>(Bankr. N.D. Ill.) | Plan confirmed by the bankruptcy court on January 25, 2007 and by the district court on February 16, 2007. | In re Artra Group, Inc., 308 B.R. 858 (Bankr. N.D. Ill. 2003); Official Comm. Of Unsecured Creditors of Artra Group, Inc. v. Artra Group, Inc. (In re Artra Group, Inc.), 300 B.R. 699 (Bankr. N.D.  |





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|  |                                    | supplemental filing, that the Parent's plan should be confirmed. On November 13, 2009, the district court entered an order confirming the Parent's plan. Appeals to the Fifth Circuit were dismissed by that court as equitably moot on November 12, 2010. | v. Americas Mining Corp., 419 B.R. 737 (S.D. Tex. 2009); ASARCO LLC v. Americas Mining Corp., 404 B.R. 150 (S.D. Tex. 2009); ASARCO LLC v. Americas Mining Corp., 396 B.R. 278 (S.D. Tex. 2008); ASARCO LLC v. Americas Mining Corp., 382 B.R. 49 (Bankr. S.D. Tex. 2007).   |
|  |                                    |  | See also ASARCO LLC v. Celanese Chemical Co., 792 F.3d 1203 (9th Cir. 2015); ASARCO LLC v. Union Pac. R. Co., 765 F.3d 999 (9th Cir. 2014); ASARCO, LLC v. Goodwin, 756 F.3d 191 (2d Cir. 2014); ASARCO LLC v. Union Pac. R. Co., 755 F.3d 1183 (10th Cir. 2014); Center for Biological Diversity v. Dept. of the Interior, 623 F.3d 633 (9th Cir. 2010); ASARCO Asbestos Personal Injury Trust v. Superintendent of Financial Services (In re Liquidation of Midland Ins. Co.), 171 A.D.3d 564 (N.Y. App. Div. 2019). |
| Asbestos Claims<br>Management<br>Corp. | No. 02-37124<br>(Bankr. N.D. Tex.) | Plan confirmed by the bankruptcy court on May 6, 2003 and by the district court on June 5, 2003.   | In re Ashestos Claims Mgt.<br>Corp., 294 B.R. 663 (N.D.<br>Tex. 2003).   |
| Babcock & Wilcox Co.                   | No. 00-10992<br>(Bankr. E.D. La.)  | Plan recommended for confirmation by the bankruptcy court December 28, 2005, confirmed by the district court January 17, 2006.   | Caplin & Drysdale Chtd. v. Babcock & Wilcox Co. (In re Babcock & Wilcox Co.), 526 F.3d 824 (5th Cir. 2008); Amer. Nuclear Insurers v. The Babcock & Wilcox Co. (In re The Babcock & Wilcox Co.), 69 Fed. Appx. 659 (5th Cir. 2003); Clyde Bergemann, Inc. v. The Babcock & Wilcox Co. (In re The Babcock & Wilcox Co.),  |



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|  |  |  | 250 F.3d 955 (5th Cir. 2001); In re Babcock & Wilcox Co., 425 B.R. 266 (E.D. La. 2010), vacating and remanding In re Babcock & Wilcox Co., 413 B.R. 337 (Bankr. E.D. La. 2009), vacated, 425 B.R. 266 (E.D. La. 2010); The Babcock & Wilcox Co. v. Southern Indiana Gas & Elec. Co. (In re The Babcock & Wilcox Co.), 316 B.R. 62 (Bankr. E.D. La. 2003); In re Babcock & Wilcox Co., 274 B.R. 230 (Bankr. E.D. La. 2002); Wilcox Constr. Co. v. Babcock & Wilcox Co., 250 F.3d 955 (5th Cir. 2001).  See also Babcock & Wilcox Co. v. McGriff, Seibels & Williams, Inc., 235 F.R.D. 632 (E.D. La. 2006). |
| Barretts Minerals, Inc.; Barretts Ventures Texas, Inc. | No. 23-90794 (DRJ)<br>(Bankr. S.D. Tex.)       | Voluntary Chapter 11 petition filed October 2, 2023.               |   |
| Ben Nye Co.  | No. 2:24-bk-11857-<br>DS (Bankr. C.D.<br>Cal.) | Voluntary Chapter 11 petition (subchapter 5) filed March 12, 2024. |   |
| Bestwall LLC   | No. 17-31795<br>(Bankr. W.D.N.C.)              | Voluntary Chapter 11 petition filed November 2, 2017.              | Bestwall, LLC v. Esserman (In re Bestwall, LLC), 71 F.4th 168 (4th Cir. 2023); Bestwall LLC v. Those Parties Listed on Appendix A to Complaint (In re Bestwall LLC), 606 B.R. 243 (Bankr. W.D.N.C. 2019), aff'd, 2022 WL 68763 (W.D.N.C. Jan. 6, 2022), aff'd, F.4th, 2023 WL 4066848 (4th Cir. June 20, 2023); In re Bestwall LLC, 605 B.R. 43 (Bankr.   |



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|                            |  |   | W.D.N.C. 2019). See also<br>Bestwall LLC v. Armstrong<br>World Indus. Inc. Asbestos<br>Personal Injury Settlement<br>Trust, 47 F.4th 233 (3d Cir.<br>2022).  |
| Brauer Supply Co.          | No. 05-51754<br>(Bankr. E.D. Mo.)                        | Plan confirmed by bankruptcy court on December 8, 2006 and confirmed by the district court on January 5, 2007.                                    |  |
| Briggs & Stratton<br>Corp. | No. 20-43597<br>(Bankr. E.D. Mo.)                        | Voluntary Chapter 11 petition filed July 20, 2020. Second Amended Joint Chapter 11 Plan confirmed by the bankruptcy court on December 18, 2020.   |  |
| Budd Company               | No. 14-11873<br>(Bankr. N.D. Ill.)                       | Chapter 11 petition filed<br>March 31, 2014. Ninth<br>Amended Chapter 11<br>Plan confirmed by the<br>bankruptcy court on June<br>27, 2016.        | In re The Budd Co., Inc., 550<br>B.R. 407 (Bankr. N.D. Ill.<br>2016); In re The Budd Co.,<br>Inc., 540 B.R. 353 (Bankr.<br>N.D. Ill. 2015); In re The<br>Budd Co., Inc., 512 B.R. 910<br>(Bankr. N.D. Ill. 2014).  |
| Burns & Roe                | No. 00-41610<br>(Bankr. D.N.J.)                          | Plan confirmed by the district court on February 23, 2009.  |  |
| Carey Canada,<br>Inc.      | Nos. 90-10016-8B1,<br>90-10017-8B1<br>(Bankr. M.D. Fla.) | Joint plan of reorganization with Celotex Corp. confirmed by the bankruptcy court on December 6, 1996 and by the district court on March 4, 1997. | See Celotex-related decisions.   |
| Celotex Corp.              | Nos. 90-10016-8B1,<br>90-10017-8B1<br>(Bankr. M.D. Fla.) | Joint plan of reorganization with Carey Canada confirmed by the bankruptcy court on December 6, 1996 and by the district court on March 4, 1997.  | Michigan State Univ. v. Ashestos Settlement Trust (In re Celotex Corp.), 700 F.3d 1262 (11th Cir. 2012); Property Damage Advisory Comm. v. Celotex Ashestos Settlement Trust (In re Celotex Corp.), 497 Fed. Appx. 896 (11th Cir. 2012); Southern Wesleyan Univ. v. Ashestos Settlement Trust (In re Celotex Corp.), |



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|         |                  |             | 496 Fed. Appx. 3 (11th Cir.                                |
|         |                  |             | 2012); Claremont McKenna                                   |
|         |                  |             | College v. Asbestos Settlement                             |
|         |                  |             | Trust (In re Celotex Corp.),                               |
|         |                  |             | 613 F.3d 1318 (11th Cir.                                   |
|         |                  |             | 2010); Ashestos Settlement                                 |
|         |                  |             | Trust v. Continental Ins. Co.                              |
|         |                  |             | (In re Celotex Corp.), 299 Fed.                            |
|         |                  |             | Appx. 850 (11th Cir. 2008);                                |
|         |                  |             | Asbestos Settlement Trust v.                               |
|         |                  |             | City of New York (In re                                    |
|         |                  |             | Celotex Corp.), 487 F.3d 1320                              |
|         |                  |             | (11th Cir. 2007); Fibreboard                               |
|         |                  |             | Corp. v. Celotex Corp. (In re                              |
|         |                  |             | Celotex Corp.), 472 F.3d 1318                              |
|         |                  |             | (11th Cir. 2006); Dana Corp.                               |
|         |                  |             | v. Celotex Asbestos Settlement                             |
|         |                  |             | Trust, 251 F.3d 1107 (6th                                  |
|         |                  |             | Cir. 2001); Owens-Illinois, Inc.                           |
|         |                  |             | v. Rapid Am. Corp. (In re                                  |
|         |                  |             | Celotex Corp.), 124 F.3d 619 (4th Cir. 1997); Hillsborough |
|         |                  |             | Holdings Corp. v. Celotex                                  |
|         |                  |             | Corp., 123 B.R. 1018 (M.D.                                 |
|         |                  |             | Fla. 1990); Southern Wesleyan                              |
|         |                  |             | Univ. v. Andrews (In re Celotex                            |
|         |                  |             | Corp.), 427 B.R. 909 (Bankr.                               |
|         |                  |             | M.D. Fla. 2010), aff'd, 496                                |
|         |                  |             | Fed. Appx. 3 (11th Cir.                                    |
|         |                  |             | 2012); Asbestos Settlement                                 |
|         |                  |             | Trust v. Anderson Mem. Hosp.                               |
|         |                  |             | (In re Celotex Corp.), 380 B.R.                            |
|         |                  |             | 895 (Bankr. M.D. Fla.                                      |
|         |                  |             | 2008); In re Celotex Corp., 380                            |
|         |                  |             | B.R. 623 (Bankr. M.D. Fla.                                 |
|         |                  |             | 2007); Asbestos Settlement                                 |
|         |                  |             | Trust v. Port Auth. Of NY &                                |
|         |                  |             | NJ (In re Celotex Corp.), 377                              |
|         |                  |             | B.R. 345 (Bankr. M.D. Fla.                                 |
|         |                  |             | 2006); Celotex Corp. v.                                    |
|         |                  |             | Allstate Ins. Co. (In re Celotex                           |
|         |                  |             | Corp.), 336 B.R. 833 (Bankr.                               |
|         |                  |             | M.D. Fla. 2005); Asbestos                                  |
|         |                  |             | Settlement Trust v. Utah (In re                            |
|         |                  |             | Celotex Corp.), 330 B.R. 815                               |
|         |                  |             | (Bankr. M.D. Fla. 2005); In                                |



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| C.E. Thurston                      | No. 03-75932-SCS                   | Plan confirmed by the  | re Celotex Corp., 289 B.R. 460 (Bankr. M.D. Fla. 2003); In re Celotex Corp., 245 B.R. 174 (Bankr. M.D. Fla. 2000); In re Celotex Corp., 224 B.R. 853 (Bankr. M.D. Fla. 1998); In re Celotex Corp., 204 B.R. 586 (M.D. Fla. 1996); Celotex Corp. v. AIU Ins. Co. (In re Celotex Corp.), 187 B.R. 746 (M.D. Fla. 1995); In re Celotex Corp., 152 B.R. 667 (Bankr. M.D. Fla. 1993); In re Celotex Corp., 152 B.R. 661 (Bankr. M.D. Fla. 1993); In re Celotex Corp., 149 B.R. 997 (Bankr. M.D. Fla. 1993); In re Celotex Corp., 140 B.R. 912 (Bankr. M.D. Fla. 1992); In re Celotex Corp., 123 B.R. 917 (Bankr. M.D. Fla. 1991); Hillsborough Holdings Corp. v. Celotex Corp. (In re Hillsborough Holdings Corp.), 123 B.R. 1004 (Bankr. M.D. Fla. 1990). |
|                                    | (Bankr. E.D. Va.)                  | district court March 30, 2006.   |   |
| Chicago Fire<br>Brick              | No. 01-45483<br>(Bankr. N.D. Cal.) | Plan confirmed by the bankruptcy court September 7, 2012.                                    | Continental Cas. Co. v. Chatz, 591 B.R. 396 (N.D. Cal. 2018); Chatz v. Continental Cas. Co. (In re CFB Liquidating Corp.), 581 B.R. 317 (Bankr. N.D. Cal. 2017), aff'd, 591 B.R. 396 (N.D. Cal. 2018); Chatz v. Continental Cas. Co. (In re CFB Liquidating Corp.), 561 B.R. 500 (Bankr. N.D. Cal. 2016).   |
| Christy<br>Refractories Co.<br>LLC | No. 08-48541<br>(Bankr. E.D. Mo.)  | On July 13, 2011, the bankruptcy court issued an order confirming the First Amended Plan and |   |



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| Company  Combustion Engineering | No. 03-10495<br>(Bankr. D. Del.) | recommending that the district court issue the 524(g) injunctions. On August 19, 2011, the district court entered an order issuing the 524(g) injunctions.  Plan confirmed by the bankruptcy court on June 23, 2003 and by the district court on August 13, 2003; confirmation order vacated by the Third Circuit on December 2, 2004.  Modified post-remand plan confirmed by the bankruptcy court on December 19, 2005; district court order affirming the bankruptcy court's confirmation order entered on March 1, 2006. | In re Combustion Eng'g, Inc., 391 F.3d 190 (3d Cir. 2004); Certain Underwriters at Lloyd's, London v. ABB Lummus Global, Inc., 337 B.R. 22 (S.D.N.Y. 2005); In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18- 1951 (3d Cir. Aug. 19, 2019); TIG Ins. Co. v. Combustion Eng'g, Inc. (In re Combustion Eng'g, Inc.), 366 F. Supp.2d 224 (D. Del. 2005); In re Owens Corning, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and W.R. Grace |
|                                 |                                  |  | Flintkote, Kaiser, USG, U.S.   |



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|                 |                                 |   | 295 B.R. 459 (Bankr. D. Del. 2003), rev'd, In re Combustion Eng'g, Inc., 391 F.3d 190 (3d Cir. 2004); Pre-Petition Comm. of Select Ashestos Claimants v. Combustion Eng'g, Inc. (In re Combustion Eng'g, Inc.), 292 B.R. 515 (Bankr. D. Del. 2003).  |
|                 |                                 |   | See also In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013) (also entered in the ACandS, Armstrong, Flintkote, Kaiser Aluminum, Owens Corning, USG, United States Mineral Products, and W.R. Grace bankruptcy cases).   |
| Congoleum Corp. | No. 03-51524<br>(Bankr. D.N.J.) | On February 1, 2007, the bankruptcy court docketed opinions and orders finding debtors' tenth plan and the CNA insurers' second plan unconfirmable as a matter of law. On June 5, 2008, the bankruptcy court issued an opinion finding an amended proposed plan of reorganization filed on February 5, 2008 by debtors, future claimants' representative, and the official bondholder's committee the plan unconfirmable as a matter of law. On February 26, 2009, the bankruptcy court issued an opinion finding an amended joint plan filed on November 14, 2008 by debtors, the official bondholder's committee, | Century Indem. Co. v. Congoleum Corp. (In re Congoleum Corp.), 426 F.3d 675 (3d Cir. 2005); In re Congoleum Corp., 414 B.R. 44 (D.N.J. 2009); Baron & Budd, P.C. v. Unsecured Asbestos Claimants Comm. (In re Congoleum Corp.), 321 B.R. 147 (D.N.J. 2005); In re Congoleum Corp., 636 B.R. 362 (Bankr. D.N.J. 2022); Bath Iron Works Corp. v. Congoleum Corp.), 627 B.R. 62 (Bankr. D.N.J. 2021); In re Congoleum Corp., 362 B.R. 198 (Bankr. D.N.J. 2007); In re Congoleum Corp., 362 B.R. |



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|         |                  | and the official                              |                     |
| ļ       |                  | committee of asbestos                         |                     |
|         |                  | claimants unconfirmable                       |                     |
|         |                  | as a matter of law, and                       |                     |
|         |                  | stating that the Chapter                      |                     |
|         |                  | 11 case would be                              |                     |
|         |                  | dismissed as of March 18,                     |                     |
|         |                  | 2009. The bankruptcy                          |                     |
|         |                  | court stayed its dismissal                    |                     |
|         |                  | order pending appeal on                       |                     |
|         |                  | March 3, 2009.                                |                     |
|         |                  | On August 17, 2009, the                       |                     |
|         |                  | district court entered an                     |                     |
|         |                  | order reversing in part                       |                     |
|         |                  | and affirming in part the                     |                     |
|         |                  | bankruptcy court's order                      |                     |
|         |                  | denying confirmation of                       |                     |
|         |                  | the plan, reversing and                       |                     |
| ļ       |                  | vacating the bankruptcy                       |                     |
|         |                  | court's order dismissing                      |                     |
|         |                  | the Chapter 11 case, and                      |                     |
|         |                  | withdrawing the reference                     |                     |
|         |                  | as to all future                              |                     |
|         |                  | proceedings in the                            |                     |
|         |                  | bankruptcy case. On                           |                     |
|         |                  | September 24, 2009,                           |                     |
|         |                  | certain insurers filed an                     |                     |
|         |                  | appeal of the district court's order. On      |                     |
|         |                  | October 5, 2009, the                          |                     |
|         |                  | district court issued an                      |                     |
|         |                  | opinion and order                             |                     |
|         |                  | refusing to certify the                       |                     |
|         |                  | appeal for interlocutory                      |                     |
|         |                  | review.                                       |                     |
|         |                  | 0 1 7 0040 1                                  |                     |
|         |                  | On June 7, 2010, the                          |                     |
|         |                  | District Court confirmed                      |                     |
|         |                  | the Fourth Amended                            |                     |
|         |                  | Joint Plan of                                 |                     |
|         |                  | Reorganization filed by Debtors, the ACC, the |                     |
|         |                  | FCR, and the official                         |                     |
|         |                  | committee of                                  |                     |
|         |                  | bondholders on March                          |                     |



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| Consolidated<br>Aluminum Corp. | No. 13-37149<br>(Bankr. D.N.J.)         | 11, 2010. An appeal to the Third Circuit by certain claimants (No. 10-3011) was dismissed as "equitably moot" on October 7, 2010.  Chapter 11 plan of liquidation confirmed by the bankruptcy court on June 5, 2014. Appeal by U.S. Trustee resolved by consent, and amended confirmation order entered July 28, 2014. |   |
| C.P. Hall<br>Company           | No. 11-26443<br>(Bankr. N.D. Ill.)      | Petition filed June 24,<br>2011. Converted to<br>Chapter 7 on October 22,<br>2012.   | In re C.P. Hall Co. (Appeal of Columbia Cas. Co.), 750 F.3d 659 (7th Cir. 2014); Shipley v. Abrams (In re C.P. Hall Co.), 513 B.R. 546 (Bankr. N.D. Ill. 2014); In re C.P. Hall Co., 513 B.R. 540 (Bankr. N.D. Ill. 2014); Shipley v. Cooney & Conway Creditors (In re C.P. Hall Co.), 506 B.R. 751 (Bankr. N.D. Ill. 2014).  |
| Cyprus Mines<br>Corporation    | No. 21-10398<br>(Bankr. D. Del.)        | Voluntary petition filed<br>February 11, 2021. First<br>amended plan of<br>reorganization filed<br>January 31, 2024.   |   |
| Dana<br>Corporation            | No. 06-10354 (BRL)<br>(Bankr. S.D.N.Y.) | Plan confirmed by bankruptcy court December 26, 2007; appeals by certain asbestos claimants dismissed by the district court on September 30, 2008; remaining appeal by one asbestos claimant dismissed by the Second Circuit on December 23, 2008.   | Jasco Tools, Inc. v. Dana Corp. (In re Dana Corp.), 574 F.3d 129 (2d Cir. 2009); Ad Hoc Comm. Of Personal Injury Asbestos Claimants v. Dana Corp. (In re Dana Corp.), 412 B.R. 53 (S.D.N.Y. 2008); In re Dana Corp., 379 B.R. 449 (S.D.N.Y. 2007); In re Dana Corp., 390 B.R. 100 (Bankr. S.D.N.Y. 2008); In re Dana Corp., 367 B.R. 409 (Bankr. S.D.N.Y. 2007); In re Dana Corp., 358 B.R. 567 (Bankr. S.D.N.Y. 2006); In re Dana Corp., 351 B.R. 96 (Bankr. |



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|   |  |  | S.D.N.Y. 2006); In re Dana<br>Corp., 350 B.R. 144 (Bankr.<br>S.D.N.Y. 2006); In re Dana<br>Corp., 344 B.R. 35 (Bankr.<br>S.D.N.Y. 2006). |
| D/C<br>Distribution, LLC                | No. 07-12776                                   | Chapter 7 petition filed<br>July 17, 2007  | In re D/C Distribution, LLC, 617 B.R. 600 (Bankr. N.D. Ill. 2020).   |
| Delaware<br>Insulations<br>Distributors | No. 89-00295<br>(Bankr. D. Del.)               | Plan confirmed by the bankruptcy court on September 9, 1992.   | ,  |
| Dowman<br>Products, Inc.                | No. 8:13-bk-19741-<br>ES (Bankr. C.D.<br>Cal.) | Chapter 7 petition filed January 25, 2013.   |  |
| DPMB LLC (fka<br>CertainTeed)           | No. 20-30080 (JCW)<br>(Bankr. W.D.N.C.)        | Chapter 11 petition filed January 23, 2020.  |  |
| Durabla<br>Manufacturing<br>Co.         | No. 09-14415-MFW<br>(Bankr. D. Del.)           | On June 27, 2012, the bankruptcy court issued an order confirming the plan and recommending that the district court issue the 524(g) injunction. On August 2, 2012, the district court issued an order affirming the bankruptcy court's confirmation order and issuing the 524(g) injunction.                  |  |
| Duro Dyne<br>National Corp., et al.     | No. 18-27963-MBK<br>(Bankr. D.N.J.)            | Petition and prenegotiated plan of reorganization filed September 7, 2018. Third amended plan filed June 6, 2019. On July 16, 2019, the bankruptcy court issued a report recommending that the district court confirm the plan. On October 26, 2020, the district court entered its order confirming the plan. |  |
| Eagle, Inc.                             | No. 15-12437<br>(Bankr. E.D. La.)              | Chapter 11 petition filed<br>September 22, 2015.<br>Plan of reorganization   |  |



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|              |                                    | filed September 13, 2016. Amended plan of reorganization filed October 13, 2016. Chapter 11 case dismissed January 4, 2017. |  |
| Eagle-Picher | No. 91-10100                       | Plan confirmed by the   | Caradon Doors & Windows,   |
| Industries   | (Bankr. S.D. Ohio)                 | bankruptcy and district courts on November 18, 1996.  | Inc. v. Eagle-Picher Indus., Inc.<br>(In re Eagle-Picher Indus., Inc.),<br>447 F.3d 461 (3d Cir. 2006);<br>In re Eagle-Picher Indus., 131  |
|              | No. 05-12601<br>(Bankr. S.D. Ohio) | Company filed a new bankruptcy petition on April 11, 2005. Plan confirmed by the bankruptcy court on June 28, 2006.         | F.3d 1185 (6th Cir. 1997); Michel v. Eagle-Picher Indus., Inc. ()In re Eagle-Picher Indus., Inc.), 999 F.2d 969 (6th Cir. 1993); American Imaging Services, Inc. v. Eagle-Picher Indus., Inc.), 963 F.2d 855 (6th Cir. 1992); In re Eagle- Picher Holdings, Inc., 345 B.R. 860 (S.D. Ohio 2006); Official Comm. of Unsecured Creditors v. Eagle-Picher Indus., Inc. (In re Eagle-Picher Indus., Inc.), 169 B.R. 130 (S.D. Ohio 1994); In re Eagle-Picher Indus., Inc., 164 B.R. 265 (S.D. Ohio 1994); In re Eagle-Picher Indus., Inc., 235 B.R. 876 (6th Cir. BAP 1999); In re Eagle-Picher Indus., 278 B.R. 437 (Bankr. S.D. Ohio 2002), rev'd, 447 F.3d 461 (6th Cir. 2006); In re Eagle-Picher Indus., 255 B.R. 700 (Bankr. S.D. Ohio 2000); In re Eagle-Picher Indus., 216 B.R. 611 (Bankr. S.D. Ohio 1997); In re Eagle- Picher Indus., 215 B.R. 983 (Bankr. S.D. Ohio 1997); In re Eagle-Picher Indus., 203 B.R. 256 (Bankr. S.D. Ohio 1996), aff'd, 1996 U.S. Dist. |



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|         |                  |             | LEXIS 17160 (S.D. Ohio                               |
|         |                  |             | Nov. 18, 1996), aff'd without                        |
|         |                  |             | ор., 172 F.3d 48 (6th Cir.                           |
|         |                  |             | 1998); In re Eagle-Picher                            |
|         |                  |             | Indus., 201 B.R. 921 (Bankr.                         |
|         |                  |             | S.D. Ohio 1996); In re Eagle-                        |
|         |                  |             | Picher Indus., 197 B.R. 260                          |
|         |                  |             | (Bankr. S.D. Ohio 1996); <i>In</i>                   |
|         |                  |             | re Eagle-Picher Indus., 192                          |
|         |                  |             | B.R. 903 (Bankr. S.D. Ohio 1996); In re Eagle-Picher |
|         |                  |             | Indus., 189 B.R. 681 (Bankr.                         |
|         |                  |             | S.D. Ohio 1995), <i>aff'd</i> , 1996                 |
|         |                  |             | U.S. Dist. Lexis 22742 (S.D.                         |
|         |                  |             | Ohio 1996); In re Eagle-Picher                       |
|         |                  |             | Indus., 185 B.R. 42 (Bankr.                          |
|         |                  |             | S.D. Ohio 1995); In re Eagle-                        |
|         |                  |             | Picher Indus., 181 B.R. 51                           |
|         |                  |             | (Bankr. S.D. Ohio 1995); In                          |
|         |                  |             | re Eagle-Picher Indus., 177                          |
|         |                  |             | B.R. 869 (Bankr. S.D. Ohio                           |
|         |                  |             | 1995), <i>aff'd</i> , 131 F.3d 1185                  |
|         |                  |             | (6th Cir. 1997); In re Eagle-                        |
|         |                  |             | Picher Indus., 176 B.R. 143                          |
|         |                  |             | (Bankr. S.D. Ohio 1994); <i>In</i>                   |
|         |                  |             | re Eagle-Picher Indus., 175                          |
|         |                  |             | B.R. 943 (Bankr. S.D. Ohio 1994); In re Eagle-Picher |
|         |                  |             | Indus., 169 B.R. 135 (Bankr.                         |
|         |                  |             | S.D. Ohio 1994); <i>In re Eagle-</i>                 |
|         |                  |             | Picher Indus., 169 B.R. 130                          |
|         |                  |             | (Bankr. S.D. Ohio 1994); In                          |
|         |                  |             | re Eagle-Picher Indus., 167                          |
|         |                  |             | B.R. 102 (Bankr. S.D. Ohio                           |
|         |                  |             | 1994); In re Eagle-Picher                            |
|         |                  |             | Indus., 166 B.R. 626 (Bankr.                         |
|         |                  |             | S.D. Ohio 1994); In re Eagle-                        |
|         |                  |             | Picher Indus., 162 B.R. 140                          |
|         |                  |             | (Bankr. S.D. Ohio 1993); <i>In</i>                   |
|         |                  |             | re Eagle-Picher Indus., 158                          |
|         |                  |             | B.R. 713 (Bankr. S.D. Ohio                           |
|         |                  |             | 1993); In re Eagle-Picher                            |
|         |                  |             | Indus., Inc, 144 B.R. 248                            |
|         |                  |             | (Bankr. S.D. Ohio 1992), aff'd, 164 B.R. 265 (S.D.   |
|         |                  |             | Ohio 1994); In re Eagle-Picher                       |
|         |                  |             | Omo 1774), In the Eugle-Purser                       |



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|   |  |   | Indus., 144 B.R. 69 (Bankr. S.D. Ohio 1992); In re Eagle-Picher Indus., Inc, 139 B.R. 873 (Bankr. S.D. Ohio 1992); In re Eagle-Picher Indus., Inc, 139 B.R. 869 (Bankr. S.D. Ohio 1992); In re Eagle-Picher Indus., Inc, 137 B.R. 679 (Bankr. S.D. Ohio 1992); In re Eagle-Picher Indus., Inc, 134 B.R. 255 (Bankr. S.D. Ohio 1991); In re Eagle-Picher Indus., Inc, 134 B.R. 248 (Bankr. S.D. Ohio 1991); In re Eagle-Picher Indus., Inc, 124 B.R. 1021 (Bankr. S.D. Ohio 1991).  |
| E.J. Bartells Co., Inc.  Energy Future Holdings Corp. | No. 00-10390<br>(Bankr. W.D.<br>Wash.)<br>No. 14-10979<br>(Bankr. D. Del.) | Plan confirmed by the bankruptcy court on February 14, 2001.  Petition filed April 29, 2014. Plan filed April 14, 2015. Amended plans filed July 23, August 3, August 10, September 18, September 21, and December 1, 2015. Sixth Amended Plan confirmed by the bankruptcy court on December 7, 2015, but rendered "null and void" by its terms because not consummated by April 30, 2016.  Third Amended Joint Plan filed on August 23, 2016, confirmed as to the "T-side" debtors by the bankruptcy court on August 29, 2016.  Confirmation order as to the T-side debtors became effective on October 3, 2016. | In re Energy Futures Holding Corp., 990 F.3d 728 (3d Cir. 2021); In re Energy Futures Holding Corp., 949 F.3d 806 (3d Cir. 2020); Delaware Trust Co. v. Morgan Stanley Capital Group, Inc. (In re Energy Future Holdings Corp.), 773 Fed. Appx. 89 (3d Cir. 2019); In re Energy Future Holdings Corp., 904 F.3d 298 (3d Cir. 2018); Delaware Trust Co. v. Energy Future Intermediate Holding Co. LLC (In re Energy Future Holdings Corp.), 842 F.3d 247 (3d Cir. 2016); Fenicle v. Energy Future Holdings Corp. (In re Energy Future Holding Corp.), 596 B.R. 473 (D. Del. 2019); Delaware Trust Co. v. Wilmington Trust, N.A. (In re Energy Future Holdings Corp.), 585 B.R. 341 (D. Del. 2018); Cunningham v. Energy Future Holdings Corp. (In re Energy |



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|         |                  |   | Future Holding Corp)., 558                                |
|         |                  | Fourth Amended Joint                          | B.R. 684 (D. Del. 2016);                                  |
|         |                  | Plan filed September 21,                      | Marathon Asset Mgt., LP v.                                |
|         |                  | 2016. Confirmation                            | Wilmington Trust, N.A. (In re                             |
|         |                  | hearing as to the "E-side"                    | Energy Future Holdings Corp.),                            |
|         |                  | debtors" scheduled to                         | 548 B.R. 790 (D. Del. 2016);                              |
|         |                  | begin on December 1,                          | In re Energy Future Holdings                              |
|         |                  | 2016. On November 17, 2016, the Third Circuit | Corp., 546 B.R. 566 (D. Del. 2016); Delaware Trust Co. v. |
|         |                  | reversed lower court                          | Energy Future Intermediate                                |
|         |                  | decisions holding that                        | Holding Co. LLC (In re                                    |
|         |                  | certain noteholders were                      | Energy Future Holdings Corp.),                            |
|         |                  | not entitled to receive                       | 527 B.R. 160 (D. Del. 2015);                              |
|         |                  | payment on their "make                        | In re Energy Future Holdings                              |
|         |                  | whole claims," rendering                      | Corp.), 619 B.R. 99 (Bankr.                               |
|         |                  | a condition to                                | D. Del. 2020); In re Energy                               |
|         |                  | confirmation incapable of                     | Future Holdings Corp.), 593                               |
|         |                  | being satisfied.                              | B.R. 217 (Bankr. D. Del.                                  |
|         |                  |   | 2018); In re Energy Future                                |
|         |                  | Eighth Amended Joint                          | Holdings Corp.), 588 B.R. 371                             |
|         |                  | Plan confirmed on                             | (Bankr. D. Del. 2018); In re                              |
|         |                  | February 17, 2017.                            | Energy Future Holdings Corp.,<br>575 B.R. 616 (Bankr. D.  |
|         |                  | First Amended Joint Plan                      | Del. 2017); Delaware Trust                                |
|         |                  | of EFHC, EFIHC, and                           | Co. v. Wilmington Trust, N.A.                             |
|         |                  | EFIH Finance dated                            | (In re Energy Future Holdings                             |
|         |                  | February 15, 2018                             | Corp.), 566 B.R. 669 (Bankr.                              |
|         |                  | confirmed by the                              | D. Del. 2017), aff'd, 585 B.R.                            |
|         |                  | bankruptcy court on                           | 341 (D. Del. 2018); In re                                 |
|         |                  | February 26, 2018.                            | Energy Future Holdings Corp.,                             |
|         |                  |   | 561 B.R. 630 (Bankr. D.                                   |
|         |                  |   | Del. 2016); Delaware Trust                                |
|         |                  |   | Co. v. Computershare Trust Co.                            |
|         |                  |   | (In re Energy Future Holdings                             |
|         |                  |   | Corp.), 551 B.R. 550 (Bankr. D. Del. 2016); In re Energy  |
|         |                  |   | Future Holdings Corp., 540                                |
|         |                  |   | B.R. 109 (Bankr. D. Del.                                  |
|         |                  |   | 2015); In re Energy Future                                |
|         |                  |   | Holdings Corp., 540 B.R. 96                               |
|         |                  |   | (Bankr. D. Del. 2015);                                    |
|         |                  |   | Computershare Trust Co. v.                                |
|         |                  |   | Energy Future Intermediate                                |
|         |                  |   | Holding Co. LLC (In re                                    |
|         |                  |   | Energy Future Holdings Corp.),                            |
|         |                  |   | 539 B.R. 723 (Bankr. D.                                   |



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|                        |                                   |   | Del. 2015); Delaware Trust Co. v. Energy Future Intermediate Holding Co. LLC (In re Energy Future Holdings Corp.), 533 B.R. 106 (Bankr. D. Del. 2015); Energy Future Intermediate Holding Co. LLC v. UMB Bankr, N.A. (In re Energy Future Holdings Corp.), 531 B.R. 499 (Bankr. D. Del. 2015); Delaware Trust Co. v. Energy Future Intermediate Holding Co. LLC (In re Energy Future Holdings Corp.), 527 B.R. 178 (Bankr. D. Del. 2015), aff'd, 2016 WL 627343 (D. Del. Feb. 16, 2016), rev'd, 842 F.3d 247 (3d Cir. 2016); In re Energy Future Holdings Corp., 522 B.R. 520 (Bankr. D. Del. 2015); CSC Trust Co. of Delaware v. Energy Future Intermediate Holdings Co. LLC (In re Energy Future Holdings Corp.), 513 B.R. 651 (Bankr. D. Del. 2014).  See also Delaware Trust Co. v. Wilmington Trust NA, 534 B.R. 500 (S.D.N.Y. 2015). |
| Fairbanks Company, The | No. 18-41768<br>(Bankr. N.D. Ga.) | On July 9, 2021, the bankruptcy judge issued an order recommending that the district court enter an order confirming the First Amended Plan of Reorganization. The district court issued an order confirming the plan on July 21, 2021. | In re The Fairbanks Co., 601<br>B.R. 831 (Bankr. N.D. Ga. 2019).   |
| Federal-Mogul          | No. 01-10578<br>(Bankr. D. Del.)  | Plan confirmed by<br>bankruptcy court on<br>November 8, 2007;<br>confirmation order<br>affirmed by district court   | Barraford v. T&N Ltd., 778<br>F.3d 258 (1st Cir. 2015); In<br>re Federal-Mogul Global Inc.,<br>684 F.3d 355 (3d Cir. 2012);<br>In re Kensington Int'l Ltd., 368  |



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|         |                  | on November 15, 2007.     | F.3d 289 (3d Cir. 2004)                                    |
|         |                  | Opinion and order         | (also applicable to the                                    |
|         |                  | declining confirmation of | Armstrong, Owens Corning,                                  |
|         |                  | alternative "Plan B"      | USG Corp., and W.R. Grace                                  |
|         |                  | entered by the            | bankruptcies); In re                                       |
|         |                  | bankruptcy court on       | Kensington Int'l Ltd., 353 F.3d                            |
|         |                  | September 30, 2008.       | 211 (3d Cir. 2003) (also                                   |
|         |                  | _                         | applicable to the Armstrong,                               |
|         |                  |                           | Owens Corning, USG Corp.,                                  |
|         |                  |                           | and W.R. Grace   |
|         |                  |                           | bankruptcies); In re Federal-                              |
|         |                  |                           | Mogul Global, Inc., 300 F.3d                               |
|         |                  |                           | 368 (3d Cir. 2002);  |
|         |                  |                           | PepsiAmericas, Inc. v. Federal-                            |
|         |                  |                           | Mogul Global, Inc. (In re                                  |
|         |                  |                           | Federal-Mogul Global, Inc.),                               |
|         |                  |                           | 526 B.R. 567 (D. Del. 2015),                               |
|         |                  |                           | aff'g In re Federal-Mogul                                  |
|         |                  |                           | Global, Inc., 438 B.R. 767                                 |
|         |                  |                           | (Bankr. D. Del. 2010); <i>In re</i>                        |
|         |                  |                           | Federal-Mogul Global, Inc., 402                            |
|         |                  |                           | B.R. 625 (D. Del. 2009), aff'g                             |
|         |                  |                           | In re Federal-Mogul Global,                                |
|         |                  |                           | <i>Inc.</i> , 385 B.R. 560 (Bankr. D.                      |
|         |                  |                           | Del. 2008); In re Federal-                                 |
|         |                  |                           | Mogul Global, Inc., 330 B.R.                               |
|         |                  |                           | 133 (D. Del. 2005); <i>In re</i>                           |
|         |                  |                           | Federal-Mogul Global, Inc., 438                            |
|         |                  |                           | B.R. 787 (Bankr. D. Del.                                   |
|         |                  |                           | 2010), aff'd, PepsiAmericas,                               |
|         |                  |                           | Inc. v. Federal-Mogul Global,                              |
|         |                  |                           | Inc. (In re Federal-Mogul                                  |
|         |                  |                           | Global, Inc.), 526 B.R. 567                                |
|         |                  |                           | (D. Del. 2015); In re Federal-                             |
|         |                  |                           | Mogul Global, Inc., 411 B.R.                               |
|         |                  |                           | 148 (Bankr. D. Del. 2008);                                 |
|         |                  |                           | In re Federal-Mogul Global,                                |
|         |                  |                           | Inc., 385 B.R. 560 (Bankr. D.                              |
|         |                  |                           | Del. 2008); In re Federal-<br>Mogul Global, Inc., 282 B.R. |
|         |                  |                           | 301 (Bankr. D. Del.),                                      |
|         |                  |                           | mandamus denied, 300 F.3d                                  |
|         |                  |                           |  |
|         |                  |                           | 368 (3d Cir. 2002), cert. denied, 537 U.S. 1148 (2003).    |
|         |                  |                           | uemeu, 33   0.3. 1140 (2003).                              |
|         |                  |                           | See also Federal-Mogul U.S.                                |
|         | <u> </u>         |                           | see also reaeral-tylogal O.S.                              |



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| Flintkote Co. | No. 04-11300 (JKF)<br>(Bankr. D. Del.) | Plan confirmed by bankruptcy court on December 21, 2012 and by the district court on July 10, 2014. The district court's affirmation order was appealed to the Third Circuit by Imperial Tobacco. On February 9, 2015, Plan Proponents submitted a modified plan that incorporated a settlement with Imperial Tobacco. The bankruptcy court confirmed that modified plan on August 10, 2015. The district court adopted and affirmed the bankruptcy court's confirmation order on August 13, 2015. | Asbestos Personal Injury Trust v. Continental Cas. Co., 666 F.3d 384 (6th Cir. 2011); Arnold v. Garlock, 278 F.3d 426 (5th Cir. 2001).  In re The Flintkote Co., 655 Fed. Appx. 931 (3d Cir. 2016); Flintkote Co. v. Aviva PLC, 769 F.3d 215 (3d Cir. 2014); In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18-1951 (3d Cir. Aug. 19, 2019); 8 E. Frederick Place, LLC v. The Flintkote Co. (In re The Flintkote Co.), 533 B.R. 887 (D. Del. 2015), aff'd, 655 Fed. Appx. 931 (3d Cir. 2016); Imperial Tobacco Canada Ltd. v. The Flintkote Co. (In re The Flintkote Co.), 526 B.R. 515 (D. Del. 2014), aff'g In re Flintkote Co., 486 B.R. 99 (Bankr. D. Del. 2012); Imperial Tobacco Canada Ltd. v. The Flintkote Co. (In re The Flintkote Co.), 471 B.R. 95 (D. Del. 2012); Hopkins v. Plant Insulation Co., 342 B.R. 703 (D. Del. 2006); Certain Underwriters at Lloyd's, London v. Future Asbestos Claims Representative (In re Kaiser Aluminum Corp.), 327 B.R. 554 (D. Del. 2005) (consolidated with London Mkt. Ins. Cos. v. Baron & Budd PC (In re The Flintkote Co.); In re Owens Corning, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and |



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|             |                    |  | W.R. Grace bankruptcies),  |
|             |                    |  | aff'd sub nom. In re Motions<br>Seeking Access to 2019             |
|             |                    |  | Statements, 585 B.R. 733 (D.                                       |
|             |                    |  | Del. 2018), aff'd, No. 18-   |
|             |                    |  | 1951 (3d Cir. Aug. 19,   |
|             |                    |  | 2019); <i>In re Flintkote Co.</i> ,<br>486 B.R. 99 (Bankr. D. Del. |
|             |                    |  | 2012), aff'd, Imperial Tobacco                                     |
|             |                    |  | Canada Ltd. v. The Flintkote                                       |
|             |                    |  | Co. (In re The Flintkote Co.),                                     |
|             |                    |  | 526 B.R. 515 (D. Del. 2014);<br>In re Flintkote Co., 475 B.R.      |
|             |                    |  | 400 (Bankr. D. Del. 2012),   |
|             |                    |  | aff'd, 533 B.R. 887 (D. Del.                                       |
|             |                    |  | 2015), <i>aff'd</i> , 655 Fed. Appx.                               |
|             |                    |  | 931 (3d Cir. 2016); <i>In re</i><br>ACandS, Inc., 462 B.R. 88      |
|             |                    |  | (Bankr. D. Del. 2011) (also  |
|             |                    |  | entered in the Armstrong,  |
|             |                    |  | Combustion Engineering,  |
|             |                    |  | Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral            |
|             |                    |  | Products, USG, W.R. Grace,   |
|             |                    |  | Pittsburgh Corning, NARCO,   |
|             |                    |  | and Mid-Valley bankruptcy  |
|             |                    |  | cases), rev'd, In re Motions for<br>Access of Garlock Sealing      |
|             |                    |  | Techs., LLC, 488 B.R. 281  |
|             |                    |  | (D. Del. 2013).  |
|             |                    |  | See also Flintkote Co. v. Gen'l                                    |
|             |                    |  | Acc. Assur. Co., 480 F.  |
|             |                    |  | Supp.2d 1167 (N.D. Cal. 2007); Flintkote Co. v. Gen'l              |
|             |                    |  | Acc. Assur. Co., 410 F.  |
|             |                    |  | Supp.2d 875 (N.D. Cal.   |
|             |                    |  | 2006); Hopkins v. Plant  |
|             |                    |  | Insulation Co., 349 B.R. 805 (N.D. Cal. 2006); Hopkins v.          |
|             |                    |  | Plant Insulation Co., 342 B.R.                                     |
|             |                    |  | 703 (D. Del. 2006).  |
| Forty-Eight | No. 85-B-05061     | Plan of liquidation                            | In re Forty-Eight Insulations,                                     |
| Insulations | (Bankr. N.D. Ill.) | confirmed by bankruptcy court on May 16, 1995. | 115 F.3d 1294 (7th Cir.<br>1997); <i>In re Forty-Eight</i>         |
|             |                    | Court On 191ay 10, 1993.                       | Insulations, Inc., 133 B.R. 973                                    |



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|   |  |   | (Bankr. N.D. Ill. 1991), aff'd,<br>149 B.R. 860 (N.D. Ill.<br>1992); In re Forty-Eight<br>Insulations, Inc., 109 B.R. 315<br>(N.D. Ill. 1989).                               |
| Fraser's Boiler<br>Service, Inc.  | No. 18-41245<br>(Bankr. W.D.<br>Wash.)   | Chapter 11 petition filed<br>April 9, 2018. Fifth<br>amended plan of<br>reorganization confirmed<br>by the bankruptcy court<br>on December 2, 2020.   | In re Fraser's Boiler Service,<br>Inc., 593 B.R. 636 (Bankr.<br>W.D. Wash. 2018).  |
| Fuller-Austin<br>Insulation Co.   | No. 98-02038<br>(Bankr. D. Del.)   | Plan confirmed by the district court, sitting in bankruptcy, on November 13, 1998.  | See Fuller-Austin Insulation<br>Co. v. Highlands Ins. Co., 135<br>Cal. App.4th 958, 38 Cal.<br>Rptr.3d 716 (2006), cert.<br>denied, 127 S. Ct. 248 (2006).                   |
| Garlock Sealing Technologies LLC; Anchor Packing Company; and Garrison Litigation Management Group Ltd. | No. 10-31607<br>(Bankr. W.D.N.C.)  | Petition filed by the Garlock Debtors June 5, 2010. The Garlock Debtors filed a First Amended Plan of Reorganization on May 29, 2014. On May 20, 2016, the Garlock Debtors filed a plan of reorganization for   | In re Garlock Sealing Technologies, Inc., 504 B.R. 71 (Bankr. W.D.N.C. 2014). See In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013). |
| OldCo, LLC, successor by merger to Coltec Industries, Inc.  | No. 17-30140<br>(Bankr. W.D.N.C.)<br>(jointly administered<br>with No. 10-31607) | themselves and "Oldco, LLC.  On January 30, 2017, OldCo commenced its own Chapter 11 case.  On June 21, 2016, July 29, 2016, December 2, 2016, April 3, 2017, May 14, 2017, and May 19, 2017, the Garlock debtors and Oldco filed modified joint plans.  On May 24, 2017, the bankruptcy judge issued an order recommending that the district court enter an order confirming |  |



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|   |                                    | the plan. The district court issued an order confirming the plan on June 12, 2017.  |   |
| Gatke Corp.   | No. 87-30308<br>(Bankr. N.D. Ind.) | Second amended plan of liquidation filed August 17, 1989; case converted to Chapter 7 on August 9, 1991.  | In re Gatke Corp., 117 B.R. 406 (Bankr. N.D. Ind. 1989).  |
| General Motors Corp. (n/k/a Motors Liquidation Co.) | No. 09-50026<br>(Bankr. S.D.N.Y.)  | Petition filed June 1, 2009. Asbestos Claimants' Committee appointed March 2, 2010. Debtors' motion for appointment of an FCR granted April 8, 2010. Amended Joint Chapter 11 Plan filed December 7, 2010. Motion to estimate Debtors' asbestos liabilities filed November 15, 2010. Stipulation estimating Debtors' asbestos liability at \$625 million filed January 21, 2011. Bankruptcy court confirmed the plan on March 29, 2011. | Pillars v. General Motors LLC (In re Motors Liquidation Co.), 957 F.3d 357 (2d Cir. 2020); Butler Wooten & Peak LLP v. GM LLC (In re Motors Liquidation Corp.), 943 F.3d 125 (2d Cir. 2019); Elliott v. General Motors LLC (In re Motors Liquidation Corp.), 829 F.3d 135 (2d Cir. 2016); In re Motors Liquidation Co., 777 F.3d 100 (2d Cir. 2015), rev'g 486 B.R. 596 (Bankr. S.D.N.Y. 2013); Official Comm. Of Unsecured Creditors v. JP Morgan Chase Bank (In re Motors Liquidation Corp.), 755 F.3d 78 (2d Cir. 2014); Gillispie v. Wilmington Trust Co. (In re Motors Liquidation Co.), 599 B.R. 706 (S.D.N.Y. 2019); In re Motors Liquidation Co., 590 B.R. 39 (S.D.N.Y. 2018); In re Motors Liquidation Co., 585 B.R. 708 (S.D.N.Y. 2018); Castillo v. General Motors Corp. (In re Motors Liquidation Co.), 500 B.R. 333 (S.D.N.Y. 2013); U.S. Dep't of the Treasury v. Official Comm. Of Unsecured Creditors of Motors Liquidation Co., 475 B.R. 347 (S.D.N.Y. 2012); In re Motors Liquidation Co., 475 B.R. 347 (S.D.N.Y. 2012); In re Motors Liquidation Co., 439 B.R. 339 (S.D.N.Y. 2010); In re Motors Liquidation Co., 436 B.R. 752 |



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|         |                  |             | (S.D.N.Y. 2010); In re                                |
|         |                  |             | General Motors Corp., 430                             |
|         |                  |             | B.R. 65 (S.D.N.Y. 2010); <i>In</i>                    |
|         |                  |             | re General Motors Corp., 428                          |
|         |                  |             | B.R. 43 (S.D.N.Y. 2010); <i>In</i>                    |
|         |                  |             | re Motors Liquidation Co., 625                        |
|         |                  |             | B.R. 605 (Bankr. S.D.N.Y.                             |
|         |                  |             | 2021); In re Motors<br>Liquidation Co., 619 B.R. 63   |
|         |                  |             | (Bankr. S.D.N.Y. 2020); In                            |
|         |                  |             | re Motors Liquidation Co., 613                        |
|         |                  |             | B.R. 570 (Bankr. S.D.N.Y.                             |
|         |                  |             | 2020); In re Motors                                   |
|         |                  |             | Liquidation Co., 604 B.R. 138                         |
|         |                  |             | (Bankr. S.D.N.Y. 2019); <i>In</i>                     |
|         |                  |             | re Motors Liquidation Co., 598                        |
|         |                  |             | B.R. 744 (Bankr. S.D.N.Y.                             |
|         |                  |             | 2019); In re Motors                                   |
|         |                  |             | Liquidation Co., 596 B.R. 774                         |
|         |                  |             | (Bankr. S.D.N.Y. 2019); <i>In</i>                     |
|         |                  |             | re Motors Liquidation Co., 580                        |
|         |                  |             | B.R. 319 (Bankr. S.D.N.Y.                             |
|         |                  |             | 2018); In re Motors                                   |
|         |                  |             | Liquidation Co., 576 B.R. 761 (Bankr. S.D.N.Y. 2017); |
|         |                  |             | Motors Liquidation Co.                                |
|         |                  |             | Avoidance Action Trust v.                             |
|         |                  |             | JPMorgan Chase Bank, N.A.                             |
|         |                  |             | (In re Motors Liquidation Co.),                       |
|         |                  |             | 576 B.R. 325 (Bankr.                                  |
|         |                  |             | S.D.N.Y. 2017); In re Motors                          |
|         |                  |             | Liquidation Co., 576 B.R. 313                         |
|         |                  |             | (Bankr. S.D.N.Y. 2017), aff'd                         |
|         |                  |             | in part, vacated in part, and                         |
|         |                  |             | remanded, In re Motors                                |
|         |                  |             | Liquidation Co., 590 B.R. 39                          |
|         |                  |             | (S.D.N.Y. 2018); In re Motors                         |
|         |                  |             | Liquidation Co., 576 B.R. 761 (Bankr. S.D.N.Y. 2017), |
|         |                  |             | aff'd, 599 B.R. 706 (S.D.N.Y.                         |
|         |                  |             | 2019); In re Motors                                   |
|         |                  |             | Liquidation Co., 571 B.R. 565                         |
|         |                  |             | (Bankr. S.D.N.Y. 2017), aff'd                         |
|         |                  |             | in part, vacated in part, and                         |
|         |                  |             | remanded, In re Motors                                |
|         |                  |             | Liquidation Co., 590 B.R. 39                          |



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|         |                  |             | (S.D.N.Y. 2018); In re Motors                                  |
|         |                  |             | Liquidation Co., 568 B.R. 217                                  |
|         |                  |             | (Bankr. S.D.N.Y. 2017), aff'd                                  |
|         |                  |             | in part, vacated in part, and                                  |
|         |                  |             | remanded, In re Motors   |
|         |                  |             | Liquidation Co., 590 B.R. 39                                   |
|         |                  |             | (S.D.N.Y. 2018); In re Motors<br>Liquidation Co., 600 B.R. 482 |
|         |                  |             | (Bankr. S.D.N.Y. 2019);  |
|         |                  |             | Motors Liquidation Co.   |
|         |                  |             | Avoidance Action Trust v.                                      |
|         |                  |             | JPMorgan Case Bank, N.A.                                       |
|         |                  |             | (In re Motors Liquidation Co.),                                |
|         |                  |             | 565 B.R. 275 (Bankr.   |
|         |                  |             | S.D.N.Y. 2017); <i>Motors</i>                                  |
|         |                  |             | Liquidation Co. Avoidance                                      |
|         |                  |             | Action Trust v. JPMorgan                                       |
|         |                  |             | Chase Bank, N.A. (In re  |
|         |                  |             | Motors Liquidation Co.), 561                                   |
|         |                  |             | B.R. 36 (Bankr. S.D.N.Y. 2016); <i>In re Motors</i>            |
|         |                  |             | Liquidation Co., 555 B.R. 355                                  |
|         |                  |             | (Bankr. S.D.N.Y. 2016);  |
|         |                  |             | Motors Liquidation Co.   |
|         |                  |             | Avoidance Action Trust v.                                      |
|         |                  |             | JPMorgan Case Bank, N.A.                                       |
|         |                  |             | (In re Motors Liquidation Co.),                                |
|         |                  |             | 552 B.R. 253 (Bankr.   |
|         |                  |             | S.D.N.Y. 2016); In re Motors                                   |
|         |                  |             | Liquidation Co., 549 B.R. 607                                  |
|         |                  |             | (Bankr. S.D.N.Y. 2016); In                                     |
|         |                  |             | re Motors Liquidation Co., 541<br>B.R. 104 (Bankr. S.D.N.Y.    |
|         |                  |             | 2015), aff'd in part, vacated in                               |
|         |                  |             | part, and remanded, In re                                      |
|         |                  |             | Motors Liquidation Co., 590                                    |
|         |                  |             | B.R. 39 (S.D.N.Y. 2018); <i>In</i>                             |
|         |                  |             | re Motors Liquidation Co., 539                                 |
|         |                  |             | B.R. 676 (Bankr. S.D.N.Y.                                      |
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|         |                  |             | re Motors Liquidation Co., 539                                 |



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|         |                  |             | (Bankr. S.D.N.Y. 2015); In                                     |
|         |                  |             | re Motors Liquidation Co., 531                                 |
|         |                  |             | B.R. 354 (Bankr. S.D.N.Y.                                      |
|         |                  |             | 2015), aff'd in part, rev'd in                                 |
|         |                  |             | part, vacated in part, and                                     |
|         |                  |             | remanded, In re Motors   |
|         |                  |             | Liquidation Corp., 829 F.3d                                    |
|         |                  |             | 135 (2d Cir. 2016); In re<br>Motors Liquidation Co., 529       |
|         |                  |             | B.R. 510 (Bankr. S.D.N.Y.                                      |
|         |                  |             | 2015), aff'd in part, rev'd in                                 |
|         |                  |             | part, vacated in part, and                                     |
|         |                  |             | remanded, In re Motors   |
|         |                  |             | Liquidation Corp., 829 F.3d                                    |
|         |                  |             | 135 (2d Cir. 2016); In re                                      |
|         |                  |             | Motors Liquidation Co., 522                                    |
|         |                  |             | B.R. 13 (Bankr. S.D.N.Y.                                       |
|         |                  |             | 2014); In re Motors  |
|         |                  |             | Liquidation Co., 514 B.R. 377                                  |
|         |                  |             | (Bankr. S.D.N.Y. 2014), aff'd                                  |
|         |                  |             | in part, rev'd in part, vacated in                             |
|         |                  |             | part, and remanded, In re<br>Motors Liquidation Corp., 829     |
|         |                  |             | F.3d 135 (2d Cir. 2016); <i>In</i>                             |
|         |                  |             | re Motors Liquidation Co., 513                                 |
|         |                  |             | B.R. 467 (Bankr. S.D.N.Y.                                      |
|         |                  |             | 2014); In re Motors  |
|         |                  |             | Liquidation Co., 486 B.R. 596                                  |
|         |                  |             | (Bankr. S.D.N.Y. 2013),  |
|         |                  |             | rev'd, 777 F.3d 100 (2d Cir.                                   |
|         |                  |             | 2015); In re Motors  |
|         |                  |             | Liquidation Co., 460 B.R. 603                                  |
|         |                  |             | (Bankr. S.D.N.Y. 2011),  |
|         |                  |             | vacated, 475 B.R. 347  |
|         |                  |             | (S.D.N.Y. 2012); In re Motors<br>Liquidation Co., 447 B.R. 150 |
|         |                  |             | (Bankr. S.D.N.Y. 2011); In                                     |
|         |                  |             | re Motors Liquidation Co., 438                                 |
|         |                  |             | B.R. 365 (Bankr. S.D.N.Y.                                      |
|         |                  |             | 2010); In re General Motors                                    |
|         |                  |             | Corp., 409 B.R. 24 (Bankr.                                     |
|         |                  |             | S.D.N.Y. 2009); In re General                                  |
|         |                  |             | Motors Corp., 407 B.R. 463                                     |
|         |                  |             | (Bankr. S.D.N.Y. 2009),  |
|         |                  |             | aff'd, 428 B.R. 43 (S.D.N.Y.                                   |
|         |                  |             | 2010) and 430 B.R. 65  |



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|   |   |  | (S.D.N.Y. 2010).  |
| Geo. V.<br>Hamilton, Inc.<br>G-I Holdings | No. 15-23704<br>(Bankr. W.D. Pa.)<br>Nos. 01-30135<br>[RG] and 01-38790 | Chapter 11 petition filed October 8, 2015. Plan of reorganization confirmed by the bankruptcy court and the district court on February 27, 2018.  Order confirming the plan jointly issued by the  | New York City Housing Auth. v. G-I Holdings, Inc. (In re G-I  |
|   | [RG] (Bankr.<br>D.N.J.)   | bankruptcy court and district court on November 12, 2009. On December 17, 2009, after Debtor claimed that it substantially consummated its plan, the Third Circuit issued a stay pending appeal (No. 09-4296). The appeal was dismissed on December 28, 2011 pursuant to a stipulation between the Debtor and the IRS. | Holdings, Inc.), 654 Fed. Appx. 571 (3d Cir. 2016); In re G-I Holdings, Inc., 755 F.3d 195 (3d Cir. 2014); G-I Holdings, Inc. v. Reliance Ins. Co., 586 F.3d 247 (3d Cir. 2009); Official Comm. of Asbestos Claimants v. G-I Holdings, Inc.), 385 F.3d 313 (3d Cir. 2004); In re G-I Holdings Inc., 420 B.R. 216 (D.N.J. 2009); Official Comm. of Asbestos Claimants of G-I Holdings, Inc. v. Heyman, 359 B.R. 452 (S.D.N.Y. 2007); Official Comm. of Asbestos Claimants of G-I Holdings, Inc. v. Heyman, 342 B.R. 416 (S.D.N.Y. 2006); In re G-I Holdings, Inc., 380 F. Supp.2d 469 (D.N.J. 2005); Official Comm. of Asbestos Claimants v. Bank of N.Y. (In re G-I Holdings, Inc.), 318 B.R. 66 (D.N.J. 2004), aff d, 122 Fed. Appx. 554 (3d Cir. 2004); Official Comm. of Asbestos Claimants of G-I Holdings, Inc. v. Heyman, 306 B.R. 746 (S.D.N.Y. 2004); In re G-I Holdings, Inc., 295 B.R. 502 (D.N.J. 2003); Official Comm. of Asbestos Claimants v. G-I Holdings, Inc. (In re G-I Holdings, Inc.), 295 B.R. 502 (D.N.J. 2003); Official Comm. of Asbestos Claimants v. G-I Holdings, Inc. (In re G-I Holdings, Inc.), 295 B.R. 211 (D.N.J. 2003); In re |



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|         |                  |             | G-I Holdings, Inc.), 295 B.R.   |
|         |                  |             | 222 (D.N.J. 2003); In re G-I  |
|         |                  |             | Holdings, Inc.), 295 B.R. 502   |
|         |                  |             | (D.N.J. 2003); In re G-I  |
|         |                  |             | Holdings, Inc., 218 F.R.D.  |
|         |                  |             | 428 (D.N.J. 2003); Official   |
|         |                  |             | Comm. Of Asbestos Claimants   |
|         |                  |             | of G-I Holdings v. Heyman,<br>277 B.R. 20 (S.D.N.Y.                       |
|         |                  |             | 2002); In re G-I Holdings Inc.,   |
|         |                  |             | 580 B.R. 388 (Bankr. D.N.J.   |
|         |                  |             | 2018); In re G-I Holdings Inc.,   |
|         |                  |             | 568 B.R. 731 (Bankr. D.N.J.   |
|         |                  |             | 2017); Ashland Inc. v. G-I  |
|         |                  |             | Holdings Inc. (In re G-I  |
|         |                  |             | Holdings Inc.), 564 B.R. 217  |
|         |                  |             | (Bankr. D.N.J. 2016), aff'd,  |
|         |                  |             | 2017 WL 1788656 (D.N.J.   |
|         |                  |             | May 5, 2017); New York City   |
|         |                  |             | Housing Auth. v. G-I Holdings,  |
|         |                  |             | Inc. (In re G-I Holdings, Inc.),  |
|         |                  |             | 514 B.R. 720 (Bankr. D.N.J.   |
|         |                  |             | 2014), <i>aff'd</i> , 654 Fed. Appx. 571 (3d Cir. 2016); <i>In re G-I</i> |
|         |                  |             | Holdings, Inc., 477 B.R. 542  |
|         |                  |             | (Bankr. D.N.J. 2012); <i>In re</i>  |
|         |                  |             | G-I Holdings, Inc., 472 B.R.  |
|         |                  |             | 263 (Bankr. D.N.J. 2012); In  |
|         |                  |             | re G-I Holdings, Inc., 443 B.R.   |
|         |                  |             | 645 (Bankr. D.N.J. 2010);   |
|         |                  |             | Official Comm. Of Asbestos  |
|         |                  |             | Claimants v. Bldg. Mat'ls Corp.   |
|         |                  |             | of America (In re G-I Holdings,   |
|         |                  |             | Inc.), 338 B.R. 232 (Bankr.   |
|         |                  |             | D.N.J. 2006); G-I Holdings,<br>Inc. v. Bennet (In re G-I                  |
|         |                  |             | Holdings, Inc.), 328 B.R. 691   |
|         |                  |             | (Bankr. D.N.J. 2005); In re   |
|         |                  |             | G-I Holdings, Inc., 327 B.R.  |
|         |                  |             | 730 (Bankr. D.N.J. 2005); <i>In</i>                                       |
|         |                  |             | re G-I Holdings, 323 B.R. 583   |
|         |                  |             | (Bankr. D.N.J. 2005); G-I   |
|         |                  |             | Holdings, Inc. v. Those Parties   |
|         |                  |             | Listed On Exhibit A (In re G-   |
|         |                  |             | I Holdings, Inc.), 313 B.R. 612   |
|         |                  |             | (Bankr. D.N.J. 2004); In re   |



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|                              |                                   |   | G-I Holdings, Inc.), 308 B.R. 196 (Bankr. D.N.J. 2004); In re G-I Holdings, Inc., 292 B.R. 804 (Bankr. D.N.J. 2003); G-I Holdings, Inc. v. Reliance Ins. Co. (In re G-I Holdings, Inc.), 278 B.R. 725 (Bankr. D.N.J. 2002); G-I Holdings, Inc. v. Hartford Acc. & Indem. Co. (In re G-I Holdings, Inc.), 278 B.R. 376 (Bankr. D.N.J. 2002).   |
| GIT/Harbison-Walker/AP Green | No. 02-21626<br>(Bankr. W.D. Pa.) | Plan approved by the bankruptcy court on November 13, 2007; confirmation order affirmed by the district court on July 25, 2008; confirmation order vacated by the Third Circuit and remanded on May 4, 2011.  Following another confirmation hearing, the bankruptcy court confirmed the plan again on February 13, 2013.  That order was affirmed by the district court on March 11, 2013. | Hartford Acc. & Indem. Co. v. Fitzpatrick (In re Global Indus. Techs., Inc.), 645 F.3d 201 (3d Cir.), cert. denied, 132 S. Ct. 551 (2011); Global Indus. Techs., Inc. v. Ash Trucking Co. (In re Global Indus. Techs., Inc.), 375 B.R. 155 (Bankr. W.D. Pa. 2007); In re Global Indus. Techs., 344 B.R. 382 (Bankr. W.D. Pa. 2006); Global Indus. Techs., Inc. v. Ash Trucking Co. (In re Global Indus. Techs., Inc.), 333 B.R. 251 (Bankr. W.D. Pa. 2005); Harbison-Walker Refractories Co. v. ACE Prop. & Cas. Ins. Co. (In re Global Indus. Techs., Inc.), 303 B.R. 753 (Bankr. W.D. Pa. 2004), vacated in part, modified in part by In re Global Indus. Techs., Inc., 2004 WL 555418 (W.D. Pa. Feb 3, 2004).  See also York Linings Int'l, Inc. v. Harbison-Walker Refractories Co., 839 N.E.2d 766 (Ind. App. 2005). |
| Harnischfeger                | No. 99-02171                      | Plan confirmed by the   | In re Joy Global, Inc., 423 B.R.  |
| Corp.                        | (Bankr. D. Del.)                  | bankruptcy court on May 18, 2001.   | 445 (D. Del. 2010); In re Joy<br>Global, Inc., 381 B.R. 603 (D.<br>Del. 2007); In re Joy Global,<br>Inc., 346 B.R. 659 (D. Del.   |



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|                           |                                    |  | 2006), appeal dismissed, 257 Fed. Appx. 539 (3d Cir. 2007); In re Harnischfeger Indus., Inc., 270 B.R. 188 (D. Del. 2001), vacated in part and remanded, 80 Fed. Appx. 286 (3d Cir. Jul. 2, 2003); In re Harnischfeger Indus., Inc., 246 B.R. 421 (Bankr. N.D. Ala. 2000).  |
| Henry Vogt<br>Machine Co. | No. 12-34186<br>(Bankr. W.D. Ky.)  | Amended plan of liquidation confirmed by the bankruptcy court on December 31, 2014.  |   |
| Hercules<br>Chemical Co.  | No. 08-27822-MS<br>(Bankr. D.N.J.) | Petition filed August 22, 2008 in the Western District of Pennsylvania. Transferred to the District of New Jersey on September 18, 2008. On December 22, 2009, the bankruptcy court recommended confirmation of Hercules' plan of reorganization. On January 6, 2010, the district court entered an order confirming the plan. |   |
| Hillsborough<br>Holdings  | No. 89-09715<br>(Bankr. M.D. Fla.) | Plan confirmed by the bankruptcy court on March 2, 1995.   | In re Hillsborough Holding Corp., 127 F.3d 1398 (11th Cir. 1997); In re Hillsborough Holding Corp., 116 F.3d 1391 (11th Cir. 1997); Walter Industries, Inc. v. Solutia, Inc. (In re Hillsborough Holdings Corp.), 325 B.R. 334 (Bankr. M.D. Fla. 2005); Cavazos v. Mid- State Trust II (In re Hillsborough Holdings Corp.), 267 B.R. 882 (Bankr. M.D. Fla. 2001); Walter v. Celotex Corp. (In re Hillsborough Holdings Corp.), 197 B.R. 372 (Bankr. M.D. Fla. 1996); In |



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| H.V. Doutton Co              | No. 01 469 W/W/D                        | Dlan gorafirmed by the   | re Hillsborough Holdings Corp., 197 B.R. 366 (Bankr. M.D. Fla. 1996); Hillsborough Holdings Corp. v. Celotex Corp., 123 B.R. 1018 (M.D. Fla. 1990); Hillsborough Holdings Corp. v. Celotex Corp. (In re Hillsborough Holdings Corp.), 123 B.R. 1004 (Bankr. M.D. Fla. 1990).  |
| H.K. Porter Co.              | No. 91-468 WWB<br>(Bankr. W.D. Pa.)     | Plan confirmed by the district court on June 25, 1998.   | Travelers Ins. Co. v. H.K.  Porter Co., 45 F.3d 737 (3d Cir. 1995); Continental Cas. Co. v. H.K. Porter Co. (In re H.K. Porter Co.), 379 B.R. 272 (W.D. Pa. 2007), affg In re H.K. Porter Co., 358 B.R. 231 (Bankr. W.D. Pa. 2006); Locks v. U.S. Trustee, 157 B.R. 89 (W.D. Pa. 1993); In re H.K. Porter Co., 183 B.R. 96 (Bankr. W.D. Pa. 1995); In re H.K. Porter Co., 156 B.R. 16 (Bankr. W.D. Pa. 1993). |
| HONX, Inc.                   | No. 22-90035 (MI)<br>(Bankr. S.D. Tex.) | Chapter 11 petition filed<br>April 28, 2022. First<br>amended plan of<br>reorganization filed July<br>9, 2023.   |   |
| Imerys Talc<br>America, Inc. | No. 19-10289-LSS<br>(Bankr. D. Del.)    | Chapter 11 petition filed<br>February 13, 2019. The<br>current plan,<br>denominated the "Second<br>Joint Plan of<br>Reorganization, was filed<br>January 31, 2024. | In re Imerys Talc America, 38 F.4th 361 (3d Cir. 2022); In re Imerys Talc America, 602 B.R. 248 (D. Del. 2019).  See also Kleiner v. Rite Aid Corp., 604 B.R. 1 (E.D. Pa. 2019); In re Eight Adversary Proceedings Removed from State Court by Johnson & Johnson, 603 B.R. 849 (Bankr. S.D. Fla. 2019); Holman v. Johnson & Johnson, 600 B.R. (Bankr. N.D. Ill. 2019).  |
| Insul Co.                    | No. 02-43909<br>(Bankr. N.D. Ohio)      | Chapter 7 case; petition filed September 4, 2002;  | ,   |



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|                          |   | no-asset report filed May<br>18, 2005; case closed June<br>7, 2005.   |   |
| J. Graves Insulation Co. | No. 03-13475<br>(Bankr. W.D. La.)   | Chapter 11 voluntary petition filed September 19, 2003. On motion of one of debtor's insurers, case dismissed on June 19, 2006. |   |
| Johns-Manville Corp.     | Nos. 82 B 11656<br>[BLR] through 82 B<br>11676 [BLR]<br>(S.D.N.Y.,<br>E.D.N.Y.) | Plan confirmed by the bankruptcy court on December 22, 1986 and affirmed by the district court on July 15, 1987.                | Travelers Indem. Co. v. Bailey, 557 U.S. 137 (2009); Marsh USA Inc. v. The Bogdan Law Firm (In re Johns-Manville Corp.), 802 F. Appx. 20 (2d Cir. 2020); Common Law Settlement Counsel v. The Travelers Indem. Co. (In re Johns-Manville Corp.), 759 F.3d 206 (2d Cir. 2014); Travelers Cas. & Sur. Co. v. Chubb Indem. Ins. Co. (In re Johns-Manville Corp.), 600 F.3d 135 (2d Cir. 2010), cert. denied, 562 U.S. 1082 (2010); Johns-Manville Corp. v. Chubb Indem. Ins. Co. (In re Johns-Manville Corp.), 517 F.3d 52 (2d Cir. 2008), rev'd, 557 U.S. 137 (2009); The Asbestos Personal Injury Plaintiffs v. Travelers Indem. Co. (In re Johns-Manville Corp.), 476 F.3d 118 (2d Cir. 2007); State Gov't Creditors' Comm. for Prop. Damage Claims v. McKay (In re Johns-Manville Corp.), 920 F.2d 121 (2d Cir. 1990); Kane v. Johns-Manville Corp., 843 F.2d 636 (2d Cir. 1988); MacArthur Co. v. Johns-Manville Corp. (In re Johns-Manville Corp.), 837 F.2d 89 (2d Cir. 1988), cert. denied, 488 U.S. 868 (1988); Common Law Settlement Counsel v. The Travelers Indem. |



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|         |                  |             | Co. (In re Johns-Manville                              |
|         |                  |             | Corp.), 759 F.3d 206 (2d Cir.                          |
|         |                  |             | 2014); In re Comm. of                                  |
|         |                  |             | Asbestos-Related Litigants, 749                        |
|         |                  |             | F.2d 3 (2d Cir. 1984); <i>Berry</i>                    |
|         |                  |             | v. Graphic Packaging Int'l, Inc.,                      |
|         |                  |             | 623 B.R. 242 (S.D.N.Y.                                 |
|         |                  |             | 2020); The Bogdan Law Firm v. Marsh, USA (In re Johns- |
|         |                  |             | Manville Corp.), 319 F.                                |
|         |                  |             | Supp.3d 633 (S.D.N.Y.                                  |
|         |                  |             | 2018), rev'd, F. Appx,                                 |
|         |                  |             | 2020 WL 815776 (2d Cir.                                |
|         |                  |             | Feb. 19, 2020); The Bogdan                             |
|         |                  |             | Law Firm v. Marsh, USA (In                             |
|         |                  |             | re Johns-Manville Corp.), 551                          |
|         |                  |             | B.R. 104 (S.D.N.Y. 2016),                              |
|         |                  |             | aff'g in part and rev'g in part In                     |
|         |                  |             | re Johns–Manville Corp.,                               |
|         |                  |             | 534 B.R. 553 (Bankr.                                   |
|         |                  |             | S.D.N.Y. 2015); In re Johns-                           |
|         |                  |             | Manville Corp., 845 F.<br>Supp.2d 584 (S.D.N.Y.        |
|         |                  |             | 2012), rev'd, 759 F.3d 206                             |
|         |                  |             | (2d Cir. 2014); <i>Travelers</i>                       |
|         |                  |             | Indem. Co. v. Common Law                               |
|         |                  |             | Settlement Counsel (In re Johns-                       |
|         |                  |             | Manville Corp.), 449 B.R. 31                           |
|         |                  |             | (S.D.N.Y. 2011); In re Johns-                          |
|         |                  |             | Manville Corp., 340 B.R. 49                            |
|         |                  |             | (S.D.N.Y. 2006), rev'd, 517                            |
|         |                  |             | F.2d 52 (2d Cir. 2008), rev'd,                         |
|         |                  |             | 557 U.S. 137 (2009), on                                |
|         |                  |             | remand, 600 F.3d 135 (2d                               |
|         |                  |             | Cir. 2010); In re Johns-                               |
|         |                  |             | Manville Corp., 581 B.R. 38 (Bankr. S.D.N.Y. 2018),    |
|         |                  |             | rev'd, The Bogdan Law Firm v.                          |
|         |                  |             | Marsh, USA (In re Johns-                               |
|         |                  |             | Manville Corp.), 319 F.                                |
|         |                  |             | Supp.3d 633 (S.D.N.Y.                                  |
|         |                  |             | 2018) ), rev'd, F. Appx.                               |
|         |                  |             | , 2020 WL 815776 (2d                                   |
|         |                  |             | Cir. Feb. 19, 2020); In re                             |
|         |                  |             | Johns-Manville Corp.,                                  |
|         |                  |             | 534 B.R. 553 (Bankr.                                   |



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|         |                  |             | S.D.N.Y. 2015), aff'd in part,                             |
|         |                  |             | and rev'd in part sub                                      |
|         |                  |             | nom. Bogdan Law Firm v.                                    |
|         |                  |             | Marsh USA, Inc. (In re Johns-                              |
|         |                  |             | Manville Corp.), 551 B.R. 104                              |
|         |                  |             | (S.D.N.Y. 2016); In re Johns-                              |
|         |                  |             | Manville Corp., 68 B.R. 618                                |
|         |                  |             | (Bankr. S.D.N.Y. 1986),                                    |
|         |                  |             | aff'd, 78 B.R. 407 (S.D.N.Y. 1987), aff'd sub nom. Kane v. |
|         |                  |             | Johns-Manville Corp., 843                                  |
|         |                  |             | F.2d 636 (2d Cir. 1988);                                   |
|         |                  |             | Albero v. Johns-Manville Corp.                             |
|         |                  |             | (In re Johns-Manville Corp.), 68                           |
|         |                  |             | B.R. 155, (S.D.N.Y. 1986);                                 |
|         |                  |             | United States v. Johns-Manville                            |
|         |                  |             | Corp., 63 B.R. 600 (S.D.N.Y.                               |
|         |                  |             | 1986); Manville Corp. v.                                   |
|         |                  |             | Equity Sec. Holders' Comm. (In                             |
|         |                  |             | re Johns-Manville Corp.), 60                               |
|         |                  |             | B.R. 842, 845 (S.D.N.Y.                                    |
|         |                  |             | 1986), rev'd, 801 F.2d 60 (2d                              |
|         |                  |             | Cir. 1986); In re Johns-<br>Manville Corp., 52 B.R. 940    |
|         |                  |             | (S.D.N.Y. 1985); In re Johns-                              |
|         |                  |             | Manville Corp., 45 B.R. 827                                |
|         |                  |             | (S.D.N.Y. 1984); Roberts v.                                |
|         |                  |             | Johns-Manville Corp. (In re                                |
|         |                  |             | Johns-Manville Corp.), 45 B.R.                             |
|         |                  |             | 823 (S.D.N.Y. 1984); In re                                 |
|         |                  |             | Johns-Manville Corp., 42 B.R.                              |
|         |                  |             | 651 (S.D.N.Y. 1984); In re                                 |
|         |                  |             | Johns-Manville Corp., 40 B.R.                              |
|         |                  |             | 219 (S.D.N.Y. 1984), affg                                  |
|         |                  |             | Johns-Manville Corp. v.                                    |
|         |                  |             | Asbestos Litig. Group (In re                               |
|         |                  |             | Johns-Manville Corp.), 26 B.R.                             |
|         |                  |             | 420 (Bankr. S.D.N.Y. 1983), and <i>GAF Corp. v. Johns-</i> |
|         |                  |             | Manville Corp. (In re Johns-                               |
|         |                  |             | Manville Corp.), 26 B.R. 405                               |
|         |                  |             | (Bankr. S.D.N.Y. 1983); <i>In</i>                          |
|         |                  |             | re Johns-Manville Corp., 39                                |
|         |                  |             | B.R. 998 (S.D.N.Y. 1984);                                  |
|         |                  |             | Commercial Union Ins. Co. v.                               |
|         |                  |             | Johns-Manville Corp. (In re                                |



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|         |                  |             | Johns-Manville Corp.), 31 B.R.                                 |
|         |                  |             | 965 (S.D.N.Y. 1983); General                                   |
|         |                  |             | Motors LLC v. Manville   |
|         |                  |             | Personal Injury Settlement                                     |
|         |                  |             | Trust, (In re Johns-Manville                                   |
|         |                  |             | Corp.), 571 B.R. 69 (Bankr. S.D.N.Y. 2017); In re Johns-       |
|         |                  |             | Manville Corp., 552 B.R. 221                                   |
|         |                  |             | (Bankr. S.D.N.Y. 2016); In                                     |
|         |                  |             | re Johns-Manville Corp., 534                                   |
|         |                  |             | B.R. 553 (Bankr. S.D.N.Y.                                      |
|         |                  |             | 2015), aff'd in part and rev'd in                              |
|         |                  |             | part, 551 B.R. 104 (S.D.N.Y.                                   |
|         |                  |             | 2016); In re Johns-Manville                                    |
|         |                  |             | Corp., 440 B.R. 604 (Bankr.                                    |
|         |                  |             | S.D.N.Y. 2010), rev'd, 845 F.                                  |
|         |                  |             | Supp.2d 584 (S.D.N.Y.  |
|         |                  |             | 2012), rev'd, No. 12-1094                                      |
|         |                  |             | (2d Cir., July 22, 2014);                                      |
|         |                  |             | Johns-Manville Corp. v.<br>Colorado Ins. Guar. Ass'n, 91       |
|         |                  |             | B.R. 225 (Bankr. S.D.N.Y.                                      |
|         |                  |             | 1988); In re Johns-Manville                                    |
|         |                  |             | Corp., 68 B.R. 618 (Bankr.                                     |
|         |                  |             | S.D.N.Y. 1986); Committee of                                   |
|         |                  |             | Asbestos-Related Litigants v.                                  |
|         |                  |             | Johns-Manville Corp. (In re                                    |
|         |                  |             | Johns-Manville Corp.), 60 B.R.                                 |
|         |                  |             | 612 (Bankr. S.D.N.Y. 1986);                                    |
|         |                  |             | In re Johns-Manville Corp., 36                                 |
|         |                  |             | B.R. 743 (Bankr. S.D.N.Y.                                      |
|         |                  |             | 1984); Johns-Manville Corp. v.<br>Asbestos Litig. Group (In re |
|         |                  |             | Johns-Manville Corp.), 33 B.R.                                 |
|         |                  |             | 254 (Bankr. S.D.N.Y.   |
|         |                  |             | 1983); Findley v. Falise (In re                                |
|         |                  |             | Joint Eastern & Southern                                       |
|         |                  |             | Districts Asbestos Litig.), 878                                |
|         |                  |             | F. Supp. 473 (E. &   |
|         |                  |             | S.D.N.Y. 1995), aff'd in part,                                 |
|         |                  |             | rev'd in part, 78 F.3d 764 (2d                                 |
|         |                  |             | Cir. 1996); Findley v. Falise                                  |
|         |                  |             | (In re Johns-Manville Corp.),                                  |
|         |                  |             | 982 F.2d 721 (2d Cir. 1992).                                   |
|         |                  |             | See also Volkswagen of   |
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|                          |  |  | America, Inc. v. Superior Court,<br>139 Cal. App.4th 1481<br>(2006); Findley v. Trustees of<br>the Manville Personal Injury<br>Settlement Trust (In re Joint E.<br>& S. Dists. Ashestos Litig.),<br>237 F. Supp.2d 297 (Bankr.<br>S.D.N.Y. 2002); In re Davis,<br>730 F.2d 176 (5th Cir. 1984)<br>(per curiam).  |
| JT Thorpe Co.            | No. 02-41487-H5-<br>11 (Bankr. S.D.<br>Tex.) | Plan confirmed by the bankruptcy court on January 17, 2003 and by the district court on January 30, 2003; following appeal to the Fifth Circuit and remand by the Fifth Circuit after oral argument but before any ruling, plan reconfirmed by the bankruptcy court on March 3, 2004 and by the district court on March 3, 2004. | In re JT Thorpe Co., 308 B.R. 782 (Bankr. S.D. Tex. 2003).   |
| JT Thorpe, Inc.          | No. LA02-14216-<br>BB (Bankr. C.D.<br>Cal.)  | Plan confirmed by the bankruptcy court on September 6, 2005 and by the district court on January 17, 2006.   | Mandelbrot v. J.T. Thorpe<br>Settlement Trust (In re J.T.<br>Thorpe, Inc. and Thorpe<br>Insulation Co.), 870 F.3d<br>1121 (9th Cir. 2017).   |
| Kaiser Aluminum<br>Corp. | No. 02-10429<br>(Bankr. D. Del.)             | Plan confirmed by the bankruptcy court on February 6, 2006 and by the district court on May 11, 2006.  | In re Kaiser Aluminum Corp., 456 F.3d 328 (3d Cir. 2006); In re Kaiser Aluminum Corp., 386 Fed. Appx. 201 (3d Cir. 2010), vacating and remanding Moss Landing Commercial Park, LLC v. Kaiser Aluminum Corp. (In re Kaiser Aluminum Corp.), 399 B.R. 596 (D. Del. 2009); In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff d, No. 18- 1951 (3d Cir. Aug. 19, 2019); Law Debenture Trust Co. of New York v. Kaiser |



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|         |                  |             | Aluminum Corp. (In re Kaiser                                      |
|         |                  |             | Aluminum Corp.), 380 B.R.   |
|         |                  |             | 344 (D. Del. 2008); <i>Public</i>                                 |
|         |                  |             | Utility Dist. No. 1 of Clark                                      |
|         |                  |             | Cty. v. Kaiser Aluminum Corp.                                     |
|         |                  |             | (In re Kaiser Aluminum Corp.),                                    |
|         |                  |             | 365 B.R. 447 (D. Del. 2007);<br>In re Kaiser Aluminum Corp.,      |
|         |                  |             | 343 B.R. 88 (D. Del. 2006);                                       |
|         |                  |             | Law Debenture Trust Co. v.  |
|         |                  |             | Kaiser Aluminum Corp. (In re                                      |
|         |                  |             | Kaiser Aluminum Corp.), 339                                       |
|         |                  |             | B.R. 91 (D. Del. 2006);   |
|         |                  |             | Certain Underwriters at Lloyd's,                                  |
|         |                  |             | London v. Future Asbestos   |
|         |                  |             | Claims Representative (In re                                      |
|         |                  |             | Kaiser Aluminum Corp.), 327                                       |
|         |                  |             | B.R. 554 (D. Del. 2005);  |
|         |                  |             | Safety Nat'l Cas. Corp. v.  |
|         |                  |             | Kaiser Aluminum & Chem.   |
|         |                  |             | Corp. (In re Kaiser Aluminum                                      |
|         |                  |             | Corp.), 303 B.R. 299 (D.  |
|         |                  |             | Del. 2003); In re Owens<br>Corning, 560 B.R. 229                  |
|         |                  |             | (Bankr. D. Del. 2016) (also                                       |
|         |                  |             | entered in the <i>ACandS</i> ,                                    |
|         |                  |             | Armstrong, Combustion   |
|         |                  |             | Engineering, Flintkote, Kaiser,                                   |
|         |                  |             | USG, U.S. Minerals, and   |
|         |                  |             | W.R. Grace bankruptcies),   |
|         |                  |             | aff'd sub nom. In re Motions                                      |
|         |                  |             | Seeking Access to 2019  |
|         |                  |             | Statements, 585 B.R. 733 (D.                                      |
|         |                  |             | Del. 2018), aff d, No. 18-  |
|         |                  |             | 1951 (3d Cir. Aug. 19,  |
|         |                  |             | 2019); <i>In re ACandS, Inc.</i> ,<br>462 B.R. 88 (Bankr. D. Del. |
|         |                  |             | 2011) (also entered in the  |
|         |                  |             | Armstrong, Combustion   |
|         |                  |             | Engineering, Flintkote, Kaiser                                    |
|         |                  |             | Aluminum, Owens Corning,  |
|         |                  |             | U.S. Mineral Products, USG,                                       |
|         |                  |             | W.R. Grace, Pittsburgh  |
|         |                  |             | Corning, NARCO, and Mid-  |
|         |                  |             | Valley bankruptcy cases),   |
|         |                  |             | rev'd, In re Motions for Access of                                |



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|  |  |  | Garlock Sealing Techs., LLC, 488 B.R. 281 (D. Del. 2013).  |
|  |  |  | See also Volkswagen of<br>America, Inc. v. Superior Court,<br>139 Cal. App.4th 1481<br>(2006).   |
| Kaiser Gypsum<br>Co.; Hanson<br>Permanente<br>Cement, Inc. | No. 16-31602<br>(Bankr. W.D.N.C.)                  | Petitions filed September 30, 2016. Order recommending confirmation of joint plan of reorganization filed by Debtors, ACC, and FCR entered by the Bankruptcy Court September 28, 2020. Confirmation order entered by the district court on July 29, 2021. On February 14, 2023, the Fourth Circuit affirmed the district court's confirmation order. | Truck Ins. Exchng. v. Kaiser<br>Gypsum Co. (In re Kaiser<br>Gypsum Co.), 60 F.4th 73<br>(4th Cir. 2023).   |
| Keene Corp.  | No. 93 B 46090, 96<br>CV 3492 (Bankr.<br>S.D.N.Y.) | Plan confirmed by the bankruptcy court on June 13, 1996 and by the district court on June 13, 1996.  | In re Keene Corp., 171 B.R. 180 (Bankr. S.D.N.Y. 1994); Keene Corp. v. Coleman (In re Keene Corp.), 166 B.R. 31 (Bankr. S.D.N.Y. 1994); In re Keene Corp., 164 B.R. 844 (Bankr. S.D.N.Y. 1994); Keene Corp. v. Acstar Ins. Co. (In re Keene Corp.), 162 B.R. 935 (Bankr. S.D.N.Y. 1994). |
| Kentile Floors,<br>Inc.                                    | No. 92 B 46466<br>BRL (Bankr.<br>S.D.N.Y.)         | Plan confirmed by the bankruptcy court on December 10, 1998.  Kentile's successor, Metex Mfg. Corp., filed a Chapter 11 voluntary petition on November 9, 2012 (No. 12-14554, Bankr. S.D.N.Y.).  |  |
| Leslie Controls, Inc.                                      | No. 10-12199-CSS<br>(Bankr. D. Del.)               | Plan confirmed by the bankruptcy court on  | In re Leslie Controls, Inc., 437<br>B.R. 493 (Bankr. D. Del.   |



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| Lloyd E. Mitchell<br>Co. | No. 06-13250<br>(Bankr. D. Md.) | Plan Status  October 28, 2010. An appeal was filed on October 29, 2010 (No. 10-924 (D. Del.)) but remanded to the bankruptcy court, prior to argument, on January 14, 2011. Order confirming a revised plan entered by the bankruptcy court January 18, 2011. Order affirming the bankruptcy court's confirmation order entered by the district court February 7, 2011; district court issued additional findings in support of confirmation on March 28, 2011.  First amended joint plan of liquidation filed by Debtor and ACC on July 8, 2008. On May 6, 2009, | Published Decisions 2010).  In re Lloyd E. Mitchell Co., 373 B.R. 416 (Bankr. D. Md. 2007).  |
|                          |                                 | Debtor and the ACC filed a joint motion to dismiss the Chapter 11 case. On May 29, 2009, insurers Maryland Casualty and Travelers filed a plan of liquidation. On November 5, 2014, the court dismissed the bankruptcy case.  |  |
| LTL Management LLC       | No. 21-30589<br>(Bankr. D.N.J.) | Chapter 11 petition filed October 14, 2021. Case transferred from W.D.N.C. to D.N.J. on November 16, 2021. Chapter 11 case ordered dismissed by the Third Circuit on January 30, 2023. Case dismissed by the bankruptcy court on April 4, 2023.   | In re LTL Management, LLC, 58 F.4th 738 (3d Cir. 2023), amended and superseded by 64 F.4th 84 (3d Cir. 2023); In re LTL Management, LLC, 652 B.R. 433 (Bankr. D.N.J. 2023); LTL Management, LLC v. State of New Mexico (In re LTL Management, LLC), 645 B.R. 59 (Bankr. D.N.J. 2022); LTL Management, LLC V. San |
|                          | No. 23-12825                    | Company filed a new   | Diego County Employees   |



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|   | (Bankr. D.N.J.)                       | Chapter 11 case on April 4, 2023. Plan of reorganization filed May 15, 2023. Amended plan filed June 26, 2023. Bankruptcy court ordered the case dismissed on July 28, 2023.                   | Retirement Ass'n (In re LTL Management, LLC), 640 B.R. 322 (Bankr. D.N.J. 2022); LTL Management, LLC v. Those Parties Listed on Exhibit A to Complaint (In re LTL Management, LLC), 638 B.R. 291 (Bankr. D.N.J. 2022); In re LTL Management, LLC, 637 B.R. 396 (Bankr. D.N.J. 2022), rev'd, 58 F.4th 738 (3d Cir. 2023); In re LTL Management, LLC, 636 B.R. 610 (Bankr. D.N.J. 2022). |
| Lykes Bros.<br>Steamship Co.                      | No. 95-10453 (M.D. Fla.)              | Plan confirmed by the bankruptcy court on April 15, 1997 and by the district court on April 15, 1997.  | In re Lykes Bros. Steamship<br>Co., 399 B.R. 555 (Bankr.<br>M.D. Fla. 2009).   |
| Maremont Corp.                                    | No. 19-10118-KJC<br>(Bankr. D. Del.)  | Petition and prepackaged plan of reorganization filed January 22, 2019. Plan confirmed by the bankruptcy court May 17, 2019. Affirmation order entered by the district court on June 27, 2019. | In re Maremont Corp., 601<br>B.R. 1 (Bankr. D. Del.<br>2019).  |
| McCarty<br>Corporation, The                       | No. 21-10406<br>(Bankr. M.D. La.)     | Voluntary Chapter 7 petition filed August 23, 2021.  |  |
| Metex Mfg. Corp.                                  | No. 12-14554<br>(Bankr. S.D.N.Y.)     | Plan confirmed by the bankruptcy court on June 23, 201 and by the district court on August 1, 2014.  | In re Metex Mfg. Corp., 510<br>B.R. 735 (Bankr. S.D.N.Y.<br>2014).   |
| M.H. Detrick                                      | No. 98 B 01004<br>(Bankr. N.D. Ill.)  | Plan confirmed jointly by<br>the bankruptcy court and<br>the district court on Aug.<br>21, 2002.   |  |
| Mid-Valley, Inc.<br>(Halliburton<br>subsidiaries) | No. 03-35592-JKF<br>(Bankr. W.D. Pa.) | Plan confirmed by the bankruptcy court on July 16, 2004 and by the district court on December 1, 2004.   | In re Mid-Valley, Inc., 288 Fed. Appx. 784 (3d Cir. 2008); In re Mid-Valley, Inc., 305 B.R. 425 (Bankr. W.D. Pa. 2004); In re ACandS, Inc., 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the   |



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|   |                                    |  | Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid- Valley bankruptcy cases), rev'd, In re Motions for Access of Garlock Sealing Techs., LLC, 488 B.R. 281 (D. Del. 2013).  See also Archdiocese of Milwaukee Supporting Fund, Inc. v. Halliburton Co., 597 F.3d 330 (5th Cir. 2010), vacated and remanded, 131 S. Ct. 2179 (2011), on remand, |
|   |                                    |  | 647 F.3d 533 (5th Cir. 2011).  |
| The Muralo Co.                                | No. 03-26723-MS<br>(Bankr. D.N.J.) | Plan confirmed by the bankruptcy court on December 21, 2007.   | In re Muralo Co., 301 B.R.<br>690 (D.N.J. 2003); In re<br>Muralo Co., 295 B.R. 512<br>(Bankr. D.N.J. 2003).  |
| Murphy Marine<br>Services, Inc.               | No. 01-00926<br>(Bankr. D. Del.)   | Plan filed on January 23, 2002; case converted to Chapter 7 on July 25, 2002.  |  |
| The Nash<br>Engineering Co.                   | No. 21-50644<br>(Bankr. D. Conn.)  | Chapter 7 petition filed on October 19, 2021. Case dismissed by the bankruptcy court, over the objection of the Chapter 7 trustee and others, on May 25, 2022. Dismissal of the bankruptcy case vacated by the district court on August 5, 2022. | In re The Nash Engineering<br>Co., 643 B.R. 654 (Bankr. D.<br>Conn. 2022), rev'd and<br>vacated, In re The Nash<br>Engineering Co., 2022 WL<br>3139453 (D. Conn. Aug. 5,<br>2022).   |
| National Gypsum<br>Co./Ancor<br>Holdings Inc. | No. 90-37213<br>(Bankr. N.D. Tex.) | Plan confirmed by the bankruptcy court on March 9, 1993.   | New Nat'l Gypsum Co. v. National Gypsum Co. Settlement Trust (In re Nat'l Gypsum), 219 F.3d 478 (5th Cir. 2000); Century Indem. Co. v. Nat'l Gypsum Co. (In re Nat'l Gypsum Co.), 208 F.3d 498 (5th Cir. 2000);  |



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|   |   |  | Donaldson Lufkin Jenrette Securities Corp. v. National Gypsum Co. (In re National Gypsum Co.), 123 F.3d 861 (5th Cir. 1997); Ins. Co. of North America v. NGC Settlement Trust (In re National Gypsum Co.), 118 F.3d 1056 (5th Cir. 1997); In re National Gypsum Co., 139 B.R. 397 (N.D. Tex. 1992); In re National Gypsum Co., 134 B.R. 188 (N.D. Tex. 1991); In re National Gypsum Co., 257 B.R. 184 (Bankr. N.D. Tex. 2000); In re National Gypsum Co., 243 B.R. 676 (Bankr. D. Tex. 1999).  See also United States Fire Ins. Co. v. National Gypsum Co., 101 F.3d 813 (2d Cir. 1996); Browning v. Prostok, 165 S.W.3d 336 (Tex. 2005). |
| National Service<br>Industries<br>North American<br>Refractories<br>Corp. (NARCO) | No. 12-12057<br>(Bankr. D. Del.)<br>No. 02-20198<br>(Bankr. W.D. Pa.) | Chapter 7 petition filed July 12, 2012.  Plan approved by the bankruptcy court on November 13, 2007; confirmation order affirmed by the district court on July 25, 2008; confirmation order vacated by the Third Circuit and remanded on May 4, 2011. New plan confirmed by the bankruptcy court and affirmed by the district court. Channeling injunction became effective on April 30, 2013. | In re North American Refractories Co., 645 B.R. 833 (Bankr. W.D. Pa. 2022); North American Refractories Asbestos Personal Injury Settlement Trust v. Honeywell Int'l, Inc. (In re North American Refractories Co.), 634 B.R. 713 (Bankr. W.D. Pa. 2021); Asbestos Personal Injury Settlement Trust (In re North American Refractories Co.), 543 B.R. 536 (Bankr. W.D. Pa. 2015); (In re North American Refractories Co.), 543 B.R. 536 (Bankr. W.D. Pa. 2015); Honeywell Int'l, Inc. v. North American Refractories Asbestos Personal Injury Settlement Trust (In re North American  |



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|   |                                      |  | Refractories Co.), 543 B.R. 536 (Bankr. W.D. Pa. 2015); Honeywell Int'l, Inc. v. North American Refractories Asbestos Personal Injury Settlement Trust (In re North American Refractories Co.), 542 B.R. 350 (Bankr. W.D. Pa. 2015); In re North American Refractories Co., 280 B.R. 356 (Bankr. W.D. Pa. 2002); In re ACandS, Inc., 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley bankruptcy cases), rev'd, In re Motions for Access of Garlock Sealing Techs., LLC, 488 B.R. 281 (D. Del. 2013).  See also Continental Ins. Co. v. Honeywell Int'l, Inc., 406 N.J. Super. 156, 967 A.2d 315 (App. Div. 2009); Travelers Cas. & Sur. Co. v. Honeywell Int'l Inc., 851 N.Y.S.2d 426 (N.Y. App. Div. 2008). |
| Nicolet, Inc.                                   | No. 87-03574S<br>(Bankr. E.D. Pa.)   | Plan confirmed by the bankruptcy court on September 21, 1989.                        |   |
| Oakfabco, Inc.<br>(fka Kewanee<br>Boiler Corp.) | No. 15-27062<br>(Bankr. N.D. Ill.)   | Second amended plan of liquidation confirmed by the bankruptcy court April 11, 2019. | In re Oakfabco, Inc., 571 B.R. 771 (Bankr. N.D. Ill. 2017). See In re Kewanee Boiler Corp., 297 B.R. 720 (Bankr. N.D. Ill. 2003); Kewanee Boiler Corp. v. Smith (In re Kewanee Boiler Corp.), 198 B.R. 519 (Bankr. N.D. Ill. 1996).   |
| ON Marine<br>Services<br>Company (fka           | No. 04-10558-JBR<br>(Bankr. D. Del.) | Plan confirmed by the bankruptcy court on November 7, 2004.                          |   |



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| Oglebay Norton<br>Co.)                 |                                       | Company emerged from<br>bankruptcy on Jan. 31,<br>2005. Most asbestos-<br>related liabilities "passed<br>through."                     |   |
| ON Marine<br>Services<br>Company LLC   | No. 20-20007-CMB<br>(Bankr. W.D. Pa.) | Second amended plan of liquidation confirmed February 7, 2023.   |   |
| Overseas<br>Shipholding<br>Group, Inc. | No. 12-20000<br>(Bankr. D. Del.)      | Plan confirmed by the bankruptcy court July 18, 2014.  |   |
| Owens Corning/<br>Fibreboard           | No. 00-03837<br>(Bankr. D. Del.)      | Plan confirmed by the bankruptcy court on September 26, 2006; confirmation order affirmed by the district court on September 28, 2006. | Wright v. Owens Corning, 679 F.3d 101 (3d Cir. 2012), cert. denied, 568 U.S. 1157 (2013); In re Owens Corning, 419 F.3d 195 (3d Cir. 2005), rev'g In re Owens Corning, 316 B.R. 168 (D. Del. 2004); In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18-1951 (3d Cir. Aug. 19, 2019); Owens Corning v. Credit Suisse First Boston, 322 B.R. 719 (D. Del. 2005); In re Owens Corning, 305 B.R. 175 (D. Del. 2004); In re Owens Corning, 291 B.R. 329 (Bankr. D. Del. 2003); In re Kensington Int'l Ltd., 368 F.3d 289 (3d Cir. 2004), rev'g In re Owens Corning, 316 B.R. 168 (Bankr. D. Del. 2004) (also applicable to the Armstrong, Federal-Mogul, USG Corp., and W.R. Grace bankruptcies); In re Kensington Int'l Ltd., 353 F.3d 211 (3d Cir. 2003) (also applicable to the Armstrong, Federal-Mogul, USG Corp., and W.R. Grace bankruptcies); In re Covens Corning, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the ACandS, |



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| Company | Case No. & Court | Plan Status | Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and W.R. Grace bankruptcies), aff'd sub nom. In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18- 1951 (3d Cir. Aug. 19, 2019); In re ACandS, Inc., 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley bankruptcy cases), rev'd, In re Motions for Access of Garlock Sealing Techs., LLC, 488 B.R. 281 (D. Del. 2013).  See also Gonzalez v. Owens Corning, 885 F.3d 186 (3d Cir. March 19, 2018), aff'g Gonzalez v. Owens Corning, |
|         |                  |             | 317 F.R.D. 443 (W. D. Pa. 2016); Wright v. Owens Corning, 679 F.3d 101 (3d Cir. 2012); Fibreboard Corp. v. Celotex Corp. (In re Celotex Corp.), 472 F.3d 1318 (11th Cir. 2006); Rogers v. McCullogh, 173 Fed. Appx. 371 (6th Cir. 2006); In re Motions for Access of Garlock Sealing Technologies LLC, 488 B.R. 281 (D. Del. 2013) (also entered in the ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, USG, United States Mineral Products, and W.R. Grace bankruptcy cases); Wright v. Owens  |



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|   |                                    |  | Corning, 450 B.R. 541 (W.D. Pa. 2011), aff'd in part and rev'd in part, 679 F.3d 101 (3d Cir. 2012).   |
| Paddock<br>Enterprises, LLC                     | No. 20-10028<br>(Bankr. D. Del.)   | Chapter 11 petition filed<br>January 6, 2020. Third<br>Amended Plan confirmed<br>by the bankruptcy court<br>on May 26, 2022.   |  |
| Philadelphia<br>Asbestos Corp.<br>(Pacor, Inc.) | No. 86-03252G<br>(Bankr. E.D. Pa.) | Plan confirmed by the bankruptcy court on November 30, 1989.   |  |
| Pittsburgh<br>Corning<br>Corporation            | No. 00-22876<br>(Bankr. W.D. Pa).  | Second amended plan filed on November 20, 2003; order entered by the bankruptcy court on December 21, 2006 denying confirmation.  Third amended plan filed January 29, 2009. Confirmation hearing conducted for three days during June, 2010; closing arguments held October 29, 2010. Order entered by the bankruptcy court on June 16, 2011 denying confirmation.  Debtor filed plan modifications on September 23, 2011, April 20, 2012, and August 17, 2012. A confirmation hearing was held on October 10, 2012. Confirmation order entered by the bankruptcy court May 16, 2013 and affirmed by the district court on September 30, 2014. Appeals to the Third Circuit dismissed January 7, 2016. The bankruptcy | In re Pittsburgh Corning Corp., 260 Fed. Appx. 463 (3d Cir. 2008); Mt. McKinley Ins. Co. v. Corning, Inc., 399 F.3d 436 (2d Cir. 2005); Mt. McKinley Ins. Co. v. Pittsburgh Corning Corp., 518 B.R. 307 (W.D. Pa. 2014); In re Pittsburgh Corning Corp., 453 B.R. 570 (Bankr. W.D. Pa. 2011); In re Pittsburgh Corning Corp., 453 B.R. 570 (Bankr. W.D. Pa. 2011); In re Pittsburgh Corning Corp., 308 B.R. 716 (Bankr. W.D. Pa. 2006); In re Pittsburgh Corning Corp., 308 B.R. 716 (Bankr. W.D. Pa. 2004), aff'd, Dkt. No. 17, No. 2:04-cv-01199-DSC (W.D. Pa. Dec. 7, 2005); In re Pittsburgh Corning Corp., 277 B.R. 74 (Bankr. W.D. Pa. 2002), aff'd, 260 Fed. Appx. 463 (3d Cir. 2008); In re Pittsburgh Corning Corp., 255 B.R. 162 (Bankr. W.D. Pa. 2000); In re ACandS, Inc., 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, U.S. Mineral Products, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley bankruptcy cases), |



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|                             |                                      | court approved technical amendments to the plan on March 24, 2016.  | rev'd, In re Motions for Access of<br>Garlock Sealing Techs., LLC,<br>488 B.R. 281 (D. Del. 2013).<br>See also Mt. McKinley Ins. Co.<br>v. Corning, Inc., 918<br>N.Y.S.2d 22 (N.Y. App.   |
| Plant Insulation<br>Company | No. 09-31347<br>(Bankr. N.D. Cal.)   | Plan confirmed by the bankruptcy court on April 4, 2012; confirmation order affirmed by the district court on October 9, 2012. Stay pending appeal denied by the district court on November 1, 2012 and by both the Ninth Circuit and Justice Kennedy, as circuit justice, on November 8, 2012. Plan went effective November 16, 2012.  Plan confirmation reversed by the Ninth Circuit October 28, 2013.  On March 3, 2014, the bankruptcy court issued an order confirming the revised post-confirmation plan for the reasons stated in a February 25, 2014, memorandum opinion. On August 18, 2014, the district court issued an order affirming the confirmation order. | Div. 2011).  In re Plant Insulation Co., 734 F.3d 900 (9th Cir. 2013), cert. denied, 134 S.Ct. 1901 (2014); Fireman's Fund Ins. Co. v. Plant Insulation Co., (In re Plant Insulation Co.), 485 B.R. 203 (N.D. Cal. 2012), rev'd, 734 F.3d 900 (9th Cir. 2013), cert. denied, 134 S.Ct. 1901 (2014); In re Plant Insulation Co., 469 B.R. 843 (Bankr. N.D. Cal. 2012), aff'd, 485 B.R. 203 (N.D. Cal. 2012), rev'd, 734 F.3d 900 (9th Cir. 2013), cert. denied, 134 S.Ct. 1901 (2014); In re Plant Insulation Co., 414 B.R. 646 (Bankr. N.D. Cal. 2009). |
| Plibrico Co.                | No. 02 B 09952<br>(Bankr. N.D. Ill.) | Plan confirmed by the bankruptcy court and the district court on January 30, 2006.  |   |
| Porter-Hayden<br>Co.        | No. 02-54152<br>(Bankr. D. Md.)      | Plan confirmed by the bankruptcy court on July  | National Union Fire Ins. Co. v.<br>Porter Hayden Co., 408 B.R.  |



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|                                    |                                       | 5, 2006 and by the district court on July 7, 2006.   | 66 (D. Md. 2009); National Union Fire Ins. Co. v. Porter Hayden Co., 331 B.R. 652 (D. Md. 2005); Porter-Hayden Co. v. First State Mgt. Group, Inc. (In re Porter-Hayden Co.), 304 B.R. 725 (Bankr. D. Md. 2004).  |
| Prudential Lines, Inc.             | No. 86-11773<br>(Bankr. S.D.N.Y.)     | Plan confirmed by the bankruptcy court on December 15, 1989 and by the district court on October 4, 1990.  | Asbestosis Claimants v. American Steamship Owners Mut. Protection & Indem. Ass'n (In re Prudential Lines), 533 F.3d 151 (2d Cir. June 19, 2008); Dicola v. American S.S. Owners Mut. Protection & Indem. Ass'n (In re Prudential Lines, Inc.), 158 F.3d 65 (2d Cir. 1998); Dicola v. American S.S. Owners Mut. Protection & Indem. Ass'n (In re Prudential Lines, Inc.), 170 B.R. 222 (S.D.N.Y. 1994); In re Prudential Lines, Inc.), 202 B.R. 13 (Bankr. S.D.N.Y. 1996); In re Prudential Lines, Inc.), 148 B.R. 730 (Bankr. S.D.N.Y. 1992). |
| Pulmosan Safety<br>Equipment Corp. | No. 10-16098<br>(Bankr. S.D.N.Y.)     | Voluntary Chapter 7<br>petition filed November<br>15, 2010. Case closed<br>November 25, 2013.  |   |
| Quigley Co.                        | No. 04-15739-SMB<br>(Bankr. S.D.N.Y.) | Fourth amended and restated plan modified on August 6, 2009. The confirmation hearing, which consumed 15 days of trial, began September 23, 2009. On September 8, 2010, the bankruptcy court issued findings of fact and conclusions of law denying confirmation and ordered the parties "to schedule a conference to discuss the dismissal or other disposition of this | Pfizer Inc. v. Law Offices of Peter G. Angelos (In re Quigley Co.), 676 F.3d 45 (2d Cir. 2012), aff g In re Quigley Co., 449 B.R. 196 (S.D.N.Y. 2011); In re Ad Hoc Comm. Of Tort Victims (In re Quigley Co.), 327 B.R. 138 (S.D.N.Y. 2005); Quigley Co. v. Coleman (In re Quigley Co.), 323 B.R. 70 (S.D.N.Y. 2005); In re Quigley Co., 500 B.R. 347 (Bankr. S.D.N.Y. 2013); In re Quigley Co., 437 B.R. 102 (Bankr. S.D.N.Y. 2010); In  |



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| Company  | Case No. & Court  | Plan Status  case." On September 21, 2010, the bankruptcy court issued its order denying confirmation.  Quigley filed a revised fifth amended and restated plan and a disclosure statement related thereto on August 13, 2012. On July 2, 2013, the bankruptcy court issued an order confirming the plan and recommending that the district court issue an injunction under   524(g) of the Bankruptcy Code. On July 31, 2013, the district court entered an order adopting, approving, and affirming the plan and the | Published Decisions  re Quigley Co., 391 B.R. 695 (Bankr. S.D.N.Y. 2008); In  re Quigley Co., 383 B.R. 19 (Bankr. S.D.N.Y. 2008); In  re Quigley Co., 377 B.R. 110 (Bankr. S.D.N.Y. 2007); Continental Cas. Co. v. Pfizer, Inc. (In re Quigley Co.), 361 B.R. 723 (Bankr. S.D.N.Y. 2007); Quigley Co. v. Coleman (In re Quigley Co.), 361 B.R. 670 (Bankr. S.D.N.Y. 2007); In re Quigley Co., 346 B.R. 647 (Bankr. S.D.N.Y. 2006).  See also In re G-I Holdings, Inc., 755 F.3d 195 (3d Cir. 2014); I.U. North America Inc. v. A.I.U. Ins. Co., 896 A.2d 880 (Del. Super. 2006). |
| Quintec<br>Industries, Inc.<br>Rapid-American<br>Corp.   | No. 11-21374<br>(Bankr. D. Utah)<br>No. 13-10687-smb<br>(Bankr. S.D.N.Y.) | bankruptcy court's confirmation order.  Chapter 7 petition filed February 4, 2011.  Chapter 11 petition filed March 8, 2013. Plan of liquidation confirmed on  |  |
| Raymark<br>Corp./Raytech<br>Corp.  | No. 89-00293<br>(Bankr. D. Conn.)   | September 13, 2021.  Plan confirmed by the bankruptcy court on August 31, 2000.  |  |
| Reichhold<br>Holdings US,<br>Inc.; Reichhold,<br>Inc.; Canadyne<br>Corp.; Canadyne-<br>Georgia Corp. | No. 14-12237<br>(Bankr. D. Del.)  | Chapter 11 petition filed<br>September 30, 2014.<br>Second amended plan of<br>liquidation filed<br>November 19, 2015.<br>Plan confirmed by the<br>bankruptcy court on<br>January 13, 2016.   |  |
| Reilly-Benton<br>Co., Inc.<br>Resillo Press Pad  | No. 17-12870<br>(Bankr. E.D. La.)<br>No. 13-02916                         | Chapter 7 petition filed<br>October 25, 2017.<br>Chapter 7 petition filed  |  |



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| Co.  | (Bankr. N.D. Ill.).   | January 25, 2013. Case closed on February 4, 2015.   |  |
| Rock Wool<br>Manufacturing                           | Nos. CV-99-J-1589-<br>S, BK-96-08295-<br>TBB-11 (Bankr.<br>N.D. Ala.) | Plan confirmed by the bankruptcy court on December 3, 1999 and by the district court on December 6, 1999.  |  |
| Rutland Fire Clay<br>Co.                             | No. 99-11390<br>(Bankr. D. Vt.)                                       | Plan confirmed by the bankruptcy court and by the district court on November 17, 2000.   |  |
| Saberhagen Holdings, Inc. (f/k/a The Brower Company) | No. 13-13531-MLB<br>(Bankr. W.D.<br>Wash.)                            | Chapter 11 petition filed<br>April 18, 2013. Debtor's<br>motion to dismiss the<br>Chapter 11 case granted<br>July 2, 2013.   |  |
| Schutte & Koerting, Inc.                             | No. 07-16075<br>(Bankr. D. Colo.)                                     | Chapter 7 petition filed June 10, 2007.  |  |
| Sepco<br>Corporation                                 | No. 16-50058<br>(Bankr. N.D. Ohio)                                    | Chapter 11 petition filed January 14, 2016. Second Amended Plan, As Modified, filed December 15, 2019. Bankruptcy court confirmation order entered March 24, 2020. District court order affirming § 524(g) injunction entered May 5, 2020.                             |  |
| Shook & Fletcher<br>Insulation Co.                   | No. 02-02771-BGC-<br>11 (Bankr. N.D.<br>Ala.)                         | Plan confirmed by the bankruptcy court on October 29, 2002 and by the district court on November 8, 2002.  | See Shook & Fletcher Ashestos<br>Settlement Trust v. Safety<br>National Cas. Co., 909 A.2d<br>125 (Del. 2006).   |
| Skinner Engine<br>Co.                                | No. 01-23987-MBM (Bankr. W.D. Pa.)                                    | On May 27, 2009, the bankruptcy court issued an order converting this case from Chapter 11 to Chapter 7 on the ground, <i>inter alia</i> , that debtor's fifth plan of liquidation is unconfirmable and that debtor and its coproponents have been, and are, unable to | In re American Capital Equipment, LLC, 688 F.3d 145 (3d Cir. 2012); In re American Capital Equipment, LLC, 296 Fed. Appx. 270 (3d Cir. 2008); In re American Capital Equipment, LLC, 405 B.R. 415 (Bankr. W.D. Pa. 2009), affd, 2010 WL 1337222 (W.D. Pa. Mar. 29, 2010), affd, 688 F.3d 145 |



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|  |  | effectuate a confirmable plan. On May 29, 2010, the district court issued an order affirming the bankruptcy court's order converting the case to Chapter 7 (Case No. 09-0886). The Third Circuit affirmed the lower courts' decisions on July 25, 2012. On September 11, 2013, the bankruptcy court issued an order granting the Chapter 7 trustee's motion to dismiss the bankruptcy case.          | (3d Cir. 2012); In re American<br>Capital Equipment, LLC, 325<br>B.R. 372 (Bankr. W.D. Pa.<br>2005); In re American Capital<br>Equipment, LLC, 324 B.R.<br>570 (Bankr. W.D. Pa. 2005).  |
| Special Electric Co.  Special Metals Corp.   | No. 04-25471-11-<br>MDM (E.D. Wis.)<br>Nos. 02-10335 to<br>02-10338 (Bankr.<br>E.D. Ky.) | Plan confirmed December 21, 2006.  Plan confirmed by the bankruptcy court on September 29, 2003; confirmation order affirmed by the district court on March 12, 2004.  | See Melendrez v. Superior Court, 215 Cal. App.4th 1343 (2013). Century Indem. Co. v. Special Metals Corp. (In re Special Metals Corp.), 360 B.R. 244 (E.D. Ky. 2006); Century Indem. Co. v. Special Metals Corp. (In re Special Metals Corp.), 317 B.R. 326 (Bankr. E.D. Ky. 2004). |
| Specialty Products Holding Corp.; Bondex International, Inc.; Republic Powdered Metals, Inc.; NMBFiL, Inc. (fka Bondo Corp.) | No. 10-11780-PJW<br>(Bankr. D. Del.)   | SPHC and Bondex filed voluntary petitions filed May 31, 2010. On May 14, 2012, the ACC and FCR filed a joint plan of reorganization for Debtors. They filed amended plans on August 23, 2012, August 2, 2013, October 15, 2013, and December 17, 2013. On July 12, 2012, Debtors filed a competing plan of reorganization, but no disclosure statement. Debtors filed an amended first joint plan of | See Bondex Int'l v. Hartford<br>Acc. & Indem. Co., 667 F.3d<br>669 (3d Cir. 2011).  |



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|                         |                                      | reorganization on December 16, 2013.  |   |
|                         |                                      | On August 15, 2014,<br>NMBFiL filed a voluntary<br>petition. On August 31,<br>2014, Republic filed a<br>voluntary petition.   |   |
| Standard                | No. 86-03413-1-11                    | On September 26, 2014, the Debtors (SPHC, Bondex, Republic, and NMBFiL) filed a joint plan of reorganization. They filed a "solicitation version" of the joint plan on October 23, 2014 and a revised plan on December 9, 2014. The bankruptcy court and the district court each confirmed the plan on December 10, 2014. | In re Standard Insulations, Inc.,   |
| Insulations, Inc.       | (Bankr. W.D. Mo.)                    | Plan confirmed by the bankruptcy court and by the district court on October 26, 1992.   | 138 B.R. 947 (Bankr. W.D. Mo. 1992).  |
| State Insulation Corp.  | No. 11-15110-MBK<br>(D.N.J.)         | On February 10, 2012, the bankruptcy court recommended that the district court enter an order confirming the plan. On March 14, 2012, the district court accepted and approved the bankruptcy court's findings of fact and conclusions of law and issued a channeling injunction under § 524(g) of the Bankruptcy Code.   |   |
| Swan Transportation Co. | No. 01-11690-JKF<br>(Bankr. D. Del.) | Plan confirmed by the bankruptcy court on May 30, 2003 and by the district court on July 21,  | Smith v. W.D. Hilton, Jr.<br>Trust Services, Inc., 596 B.R.<br>127 (Bankr. D. Del. 2018). |



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|                                     |                                       | 2003.  |  |
| T H Agriculture<br>& Nutrition, LLC | No. 08-14692-reg<br>(Bankr. S.D.N.Y.) | Plan confirmed by the bankruptcy court on May 28, 2009 and affirmed by the district court on October 26, 2009.   |  |
| Thomas Dee<br>Engineering Co.       | No. 18-31266<br>(Bankr. N.D. Cal.)    | Petition filed November 26, 2018. Plan of liquidation filed November 5, 2020. Chapter 11 case dismissed February 4, 2021.  |  |
| Thorpe Insulation Co.               | No. 07-19271-BB (Bankr. C.D. Cal.)    | Jointly administered with the bankruptcy case of Pacific Insulation Co., which filed a Chapter 11 petition on October 31, 2007. Plan confirmed by the bankruptcy court on February 1, 2010 and by the district court on September 21, 2010. Stay pending appeal denied by the district court on October 20, 2010, by the Ninth Circuit on October 21, 2010, and by Justice Kennedy, as circuit justice, on October 22, 2010. Plan went effective October 22, 2010.  On January 24, 2012, the Ninth Circuit reversed confirmation and remanded for a new confirmation hearing in bankruptcy court.  On May 8, 2013, the bankruptcy court issued an order confirming the Sixth Amended Plan. On June 6, 2013, the district court issued an order | Mandelbrot v. J.T. Thorpe Settlement Trust (In re J.T. Thorpe, Inc. and Thorpe Insulation Co.), 870 F.3d 1121 (9th Cir. 2017); Motor Vehicle Cas. Co. v. Thorpe Insulation Co.), 677 F.3d 869 (9th Cir. 2012); Continental Ins. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.), 671 F.3d 1011 (9th Cir. 2012); Motor Vehicle Cas. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.), 671 F.3d 980 (9th Cir. 2012), amended and superseded by Motor Vehicle Cas. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.), 677 F.3d 869 (9th Cir. 2012); National Fire Ins. Co. of Hartford v. Thorpe Insulation Co. (In re Thorpe Insulation Co.), 393 Fed. Appx. 467 (9th Cir. 2010); Motor Vehicle Cas. Co. v. Thorpe Insulation Co. (In re Thorpe Insulation Co.), 392 Fed. Appx. 549 (9th Cir. 2010). See Employers Reins. Co. v. Superior Ct. (Thorpe Insulation Co.), 161 Cal. App.4th 906, |



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|                                   |  | affirming the bankruptcy court's confirmation order.   | 74 Cal. Rptr.3d 733 (2008).   |
| Triple A Machine Shop, Inc.       | No. 10-49354<br>(Bankr. N.D. Cal.)   | Voluntary Chapter 7<br>petition filed August 16,<br>2010. Final decree<br>entered August 21, 2015.   |   |
| United Gilsonite<br>Laboratories  | No. 5:11-bk-02032<br>(Bankr. M.D. Pa.)   | Petition filed March 23, 2011. Plan of reorganization confirmed by the bankruptcy court on December 8, 2014. Plan confirmation affirmed by the district court later that same day. |   |
| United States<br>Lines            | No. 86-12240<br>(Bankr. S.D.N.Y.)<br>(jointly administered<br>with McLean<br>Industries, No. 86-<br>12238) | Plan confirmed by the bankruptcy court on May 16, 1989.  | Asbestosis Claimants v. U.S. Lines Reorganization Trust (In re United States Lines, 318 F.3d 432 (2d Cir. 2003), aff'g U.S. Lines, Inc. v. U.S. Lines Reorganization Trust, 262 B.R. 223 (S.D.N.Y. 2001); Maritime Asbestos Legal Clinic v. United States Lines, Inc. (In re United States Lines), 216 F.3d 228 (2d Cir. 2000); In re United States Lines, 197 F.3d 631 (2d Cir. 1999), rev'g United States Lines, Inc. v. American S.S., Owners Mut. Protection & Indem. Ass'n, 220 B.R. 5 (S.D.N.Y. 1997), rev'g United States Lines, Inc. v. American S.S., Owners Mut. Protection & Indem. Ass'n, 169 B.R. 804 (Bankr. S.D.N.Y. 1994); U.S. Lines, Inc. v. U.S. Lines Reorganization Trust, 262 B.R. 223 (S.D.N.Y. 2001), aff'd, 318 F.3d 432 (2d Cir. 2003). |
| United States<br>Mineral Products | No. 01-02471<br>(Bankr. D. Del.)   | Plan confirmed by the bankruptcy court on November 30, 2005; channeling injunction issued by the district  | In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff d, No. 18-1951 (3d Cir. Aug. 19, 2019); In re Owens   |



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| UNR Industries, | Nos. 82 B 9841-                                     | Plan confirmed by the             | Corning, 560 B.R. 229 (Bankr. D. Del. 2016) (also entered in the ACandS, Armstrong, Combustion Engineering, Flintkote, Kaiser, USG, U.S. Minerals, and W.R. Grace bankruptcies) aff'd sub nom. In re Motions Seeking Access to 2019 Statements, 585 B.R. 733 (D. Del. 2018), aff'd, No. 18-1951 (3d Cir. Aug. 19, 2019); In re ACandS, Inc., 462 B.R. 88 (Bankr. D. Del. 2011) (also entered in the Armstrong, Combustion Engineering, Flintkote, Kaiser Aluminum, Owens Corning, USG, W.R. Grace, Pittsburgh Corning, NARCO, and Mid-Valley bankruptcy cases), rev'd, In re Motions for Access of Garlock Sealing Techs., LLC, 488 B.R. 281 (D. Del. 2013). In re UNR Indus., Inc., 20 |
| Inc.            | 9845, 82 B 9847, 82<br>B 9849 (Bankr. N.D.<br>Ill.) | bankruptcy court on June 1, 1989. | F.3d 766 (7th Cir. 1994); In re UNR Indus., Inc., 986 F.2d 207 (7th Cir. 1993); UNR Indus., Inc. v. Continental Cas. Co., 942 F.2d 1101 (7th Cir. 1991); In re UNR Indus., Inc., 736 F.2d 1136 (7th Cir. 1984); In re UNR Indus., Inc., 725 F.2d 1111 (7th Cir., 1984); In re UNR Indus., Inc., 224 B.R. 664 (Bankr. N.D. Ill. 1998); In re UNR Indus., Inc., 212 B.R. 295 (Bankr. N.D. Ill. 1997); UNR Indus., Inc. v. Bloomington Factory Workers, 173 B.R. 149 (N.D. Ill. 1994); In re UNR Indus., Inc., 143 B.R. 506 (Bankr. N.D. Ill. 1992), rev'd, 173 B.R. 149 (N.D. Ill. 1994); UNARCO Bloomington  |



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|           |                     |                          | Factory Workers v. UNR   |
|           |                     |                          | Indus., Inc., 124 B.R. 268                                     |
|           |                     |                          | (N.D. Ill. 1990); <i>UNR</i>                                   |
|           |                     |                          | Indus., Inc. v. American Mut.                                  |
|           |                     |                          | Liability Ins. Co., 92 B.R. 319                                |
|           |                     |                          | (N.D. Ill. 1988); In re UNR                                    |
|           |                     |                          | Indus., Inc., 74 B.R. 146<br>(N.D. Ill. 1987); In re UNR       |
|           |                     |                          | Indus., Inc., 72 B.R. 796                                      |
|           |                     |                          | (Bankr. N.D. Ill. 1987); In re                                 |
|           |                     |                          | UNR Indus., Inc., 72 B.R.                                      |
|           |                     |                          | 789 (Bankr. N.D. Ill. 1987);                                   |
|           |                     |                          | In re UNR Indus., Inc., 71                                     |
|           |                     |                          | B.R. 467 (Bankr. N.D. Ill.                                     |
|           |                     |                          | 1987); In re UNR Indus., Inc.,                                 |
|           |                     |                          | 54 B.R. 270 (Bankr. N.D.                                       |
|           |                     |                          | Ill. 1985); In re UNR Indus.,                                  |
|           |                     |                          | Inc., 54 B.R. 266 (Bankr.                                      |
|           |                     |                          | N.D. Ill. 1985); In re UNR<br>Indus., Inc., 54 B.R. 263        |
|           |                     |                          | (Bankr. N.D. Ill. 1985); In re                                 |
|           |                     |                          | UNR Indus., Inc., 46 B.R.                                      |
|           |                     |                          | 671 (Bankr. N.D. Ill. 1985);                                   |
|           |                     |                          | In re UNR Indus., Inc., 46                                     |
|           |                     |                          | B.R. 25 (Bankr. N.D. Ill.                                      |
|           |                     |                          | 1984); In re UNR Indus., Inc.,                                 |
|           |                     |                          | 42 B.R. 99 (Bankr. N.D. Ill.                                   |
|           |                     |                          | 1984); In re UNR Indus., Inc.,                                 |
|           |                     |                          | 42 B.R. 94 (Bankr. N.D. Ill.                                   |
|           |                     |                          | 1984); In re UNR Indus., Inc.,                                 |
|           |                     |                          | 39 B.R. 190 (Bankr. N.D. Ill. 1984); <i>In re UNR Indus.</i> , |
|           |                     |                          | Inc., 30 B.R. 609 (Bankr.                                      |
|           |                     |                          | N.D. Ill. 1983); <i>In re UNR</i>                              |
|           |                     |                          | Indus., Inc., 30 B.R. 613                                      |
|           |                     |                          | (Bankr. N.D. Ill. 1983); In re                                 |
|           |                     |                          | UNR Indus., Inc., 29 B.R.                                      |
|           |                     |                          | 741 (N.D. Ill. 1983); In re                                    |
|           |                     |                          | UNR Indus., Inc., 23 B.R.                                      |
|           |                     |                          | 144 (Bankr. N.D. Ill. 1982).                                   |
|           |                     |                          | See also Rohr Indus., Inc. v.                                  |
|           |                     |                          | Platinum Equity LLC, 887                                       |
|           |                     |                          | A.2d 983 (Del. Super. 2005).                                   |
| USG Corp. | No. 01-2094 (Bankr. | Plan confirmed by both   | In re Kensington Int'l Ltd., 368                               |
|           | D. Del.)            | the bankruptcy court and | F.3d 289 (3d Cir. 2004)  |



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|                 |                  | the district court on June | (also applicable to the            |
|                 |                  | 15, 2006.                  | Armstrong, Federal-Mogul,          |
|                 |                  |                            | Owens Corning, and W.R.            |
|                 |                  |                            | Grace bankruptcies); In re         |
|                 |                  |                            | Kensington Int'l Ltd., 353 F.3d    |
|                 |                  |                            | 211 (3d Cir. 2003) (also           |
|                 |                  |                            | applicable to the Armstrong,       |
|                 |                  |                            | Federal-Mogul, Owens Corning,      |
|                 |                  |                            | and W.R. Grace                     |
|                 |                  |                            | bankruptcies); In re Motions       |
|                 |                  |                            | Seeking Access to 2019             |
|                 |                  |                            | Statements, 585 B.R. 733 (D.       |
|                 |                  |                            | Del. 2018), aff'd, No. 18-         |
|                 |                  |                            | 1951 (3d Cir. Aug. 19,             |
|                 |                  |                            | 2019); In re Owens Corning,        |
|                 |                  |                            | 560 B.R. 229 (Bankr. D.            |
|                 |                  |                            | Del. 2016) (also entered in        |
|                 |                  |                            | the ACandS, Armstrong,             |
|                 |                  |                            | Combustion Engineering,            |
|                 |                  |                            | Flintkote, Kaiser, USG, U.S.       |
|                 |                  |                            | Minerals, and W.R. Grace           |
|                 |                  |                            | bankruptcies), aff'd sub nom.      |
|                 |                  |                            | In re Motions Seeking Access to    |
|                 |                  |                            | 2019 Statements, 585 B.R.          |
|                 |                  |                            | 733 (D. Del. 2018), <i>aff'd</i> , |
|                 |                  |                            | No. 18-1951 (3d Cir. Aug.          |
|                 |                  |                            | 19, 2019); In re ACandS, Inc.,     |
|                 |                  |                            | 462 B.R. 88 (Bankr. D. Del.        |
|                 |                  |                            | 2011) (also entered in the         |
|                 |                  |                            | Armstrong, Combustion              |
|                 |                  |                            | Engineering, Flintkote, Kaiser     |
|                 |                  |                            | Aluminum, Owens Corning,           |
|                 |                  |                            | U.S. Mineral Products, W.R.        |
|                 |                  |                            | Grace, Pittsburgh Corning,         |
|                 |                  |                            | NARCO, and Mid-Valley              |
|                 |                  |                            | bankruptcy cases), rev'd, In re    |
|                 |                  |                            | Motions for Access of Garlock      |
|                 |                  |                            | Sealing Techs., LLC, 488 B.R.      |
|                 |                  |                            | 281 (D. Del. 2013); <i>In re</i>   |
|                 |                  |                            | USG Corp., 290 B.R. 223            |
|                 |                  |                            | (Bankr. D. Del. 2003).             |
|                 |                  |                            | See also In re G-I Holdings,       |
|                 |                  |                            | Inc., 755 F.3d 195 (3d Cir.        |
|                 |                  |                            | 2014).                             |
| Utex Industries | No. 04-34427     | Plan confirmed by the      |                                    |



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|   | (Bankr. S.D. Tex.)                    | bankruptcy court and the district court on June 16, 2004.  |  |
| Wallace & Gale                            | No. 85-40092<br>(Bankr. D. Md.)       | Plan confirmed by the bankruptcy court on July 27, 1998 and affirmed by the district court on May 30, 2002.      | Jones v. Liberty Mut. Ins. Co. (In re Wallace & Gale Co.), 385 F.3d 820 (4th Cir. 2004), affg, Aetna Cas. & Sur. Co. v. Wallace & Gale Co. (In re Wallace & Gale Co.), 284 B.R. 557 (D. Md. 2002), reconsidering Aetna Cas. & Sur. Co. v. Wallace & Gale Co.), 275 B.R. 223 (D. Md. 2002); Legal Representative for Future Claimants v. Aetna Cas. & Sur. Co. (In re Wallace & Gale Co.), 72 F.3d 21 (4th Cir. 1995); Aetna Cas. & Sur. Co. v. Wallace & Gale Co. (In re Wallace & Gale Co.), 284 B.R. 560 (D. Md. 2002).  See also Scapa Dryer Fabrics, Inc. v. Saville, 988 A.2d 1059 (Md. App. 2010). |
| Waterman<br>Steamship Corp.               | No. 83-11732<br>(Bankr. S.D.N.Y.)     | Plan confirmed by the bankruptcy court on June 19, 1986.   | In re Waterman S.S. Corp. v.<br>Aguiar, 141 B.R. 552 (Bankr.<br>S.D.N.Y. 1992).  |
| Western<br>Macarthur/<br>Western Asbestos | No. 02-46284-86<br>(Bankr. N.D. Cal.) | Plan confirmed by the bankruptcy court on January 27, 2004 and affirmed by the district court on April 16, 2004. | Renfrew v. Hartford Acc. & Indem. Co. (In re Western Asbestos Co.), 406 Fed. Appx. 227 (9th Cir. 2010); Renfrew v. Hartford Acc. & Indem. Co. (In re Western Asbestos Co.), 416 B.R. 670 (N.D. Cal. 2009), aff'd, 406 Fed. Appx. 227 (9th Cir. 2010); In re Western Asbestos Co., 313 B.R. 859 (N.D. Cal. 2004); In re Western Asbestos Co., 318 B.R. 527 (Bankr. N.D. Cal. 2004); In re Western Asbestos Co., 318 B.R. 527 (Bankr. N.D. Cal. 2004); In re   |



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|  |   |  | 2003); In re Western Asbestos<br>Co., 313 B.R. 456 (Bankr.<br>N.D. Cal. 2004).  |
|  |   |  | See also Snyder v. Calif. Ins. Guar. Ass'n, 229 Cal. App.4th 1196, 177 Cal. Rptr.3d 853 (2014); United States Fidelity & Guar. Co. v. American Re-Insurance Co., 939 N.Y.S.2d 307 (N.Y. App. Div. 2012); Volkswagen of America, Inc. v. Superior Court, 139 Cal. App.4th 1481 (2006).   |
| Whittaker Clark<br>& Daniels;<br>Brilliant National<br>Services; L.A.<br>Terminals; Soco<br>West | No. 23-13575<br>(MBK) (Bankr.<br>D.N.J.)      | Chapter 11 voluntary petitions filed April 27, 2023.   |   |
| W.R. Grace Co.   | Nos. 01-1139, 01-<br>1140 (Bankr. D.<br>Del.) | On January 31, 2011, the bankruptcy court issued findings of fact, conclusions of law, a memorandum opinion, and a recommendation that the district court confirm the plan and issue the various injunctions called for by the plan. On February 15, 2011, the bankruptcy court issued an order clarifying its January 31 order, findings, and conclusions. On March 4, 2011, the bankruptcy court issued an order that granted in part and denied in part a motion for reconsideration of the January 31, 2011 order and opinion.  On January 30, 2012, the | Continental Cas. Co. v. Carr (In re W.R. Grace & Co.), 13 F.4th 279 (3d Cir. 2021); Continental Cas. Co. v. Carr (In re W.R. Grace & Co.), 900 F.3d 126 (3d Cir. 2018); In re W.R. Grace & Co., 729 F.3d 332 (3d Cir. 2013); In re W.R. Grace & Co., 729 F.3d 311 (3d Cir. 2013); In re W.R. Grace & Co., 532 Fed. Appx. 264 (3d Cir. 2013); W.R. Grace & Co. v. Chakarian (In re W.R. Grace & Co.), 591 F.3d 164 (3d Cir. 2009); In re W.R. Grace & Co., 316 Fed. Appx. 134 (3d Cir. 2009); In re Kensington Int'l Ltd., 368 F.3d 289 (3d Cir. 2004) (also applicable to the Armstrong, Federal-Mogul, Owens Corning, and USG Corp. bankruptcies); Gerard v. W.R. Grace & Co. (In re |



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|         |                  | district court issued an                    | W.R. Grace & Co.), 115 Fed.  |
|         |                  | order confirming the                        | Appx. 565 (3d Cir. 2004); In   |
|         |                  | plan. Following motions                     | re Kensington Int'l Ltd., 353  |
|         |                  | for reconsideration, on                     | F.3d 211 (3d Cir. 2003)  |
|         |                  | June 11, 2012 the district                  | (also applicable to the  |
|         |                  | court issued a revised                      | Armstrong, Federal-Mogul,  |
|         |                  | order confirming the                        | Owens Corning, and USG   |
|         |                  | plan. Appeals were filed                    | bankruptcies); In re Motions   |
|         |                  | in the Third Circuit (Nos.                  | Seeking Access to 2019   |
|         |                  | 12-1402, et al.,                            | Statements, 585 B.R. 733 (D.   |
|         |                  | consolidated). The                          | Del. 2018), aff'd, No. 18-   |
|         |                  | district court on June 27,                  | 1951 (3d Cir. Aug. 19,   |
|         |                  | 2012 denied a motion to                     | 2019); In re W.R. Grace &  |
|         |                  | stay the confirmation                       | Co., 476 B.R. 114 (D. Del.   |
|         |                  | order pending appeal; the                   | 2012); In re W.R. Grace &  |
|         |                  | movant renewed its                          | Co., 475 B.R. 34 (D. Del.  |
|         |                  | motion in the Third<br>Circuit, where it is | 2012), <i>aff'd</i> , 532 Fed. Appx.                                       |
|         |                  | · ·   | 264 (3d Cir. 2013), <i>In re</i><br>W.R. <i>Grace &amp; Co.</i> , 729 F.3d |
|         |                  | pending.                                    | 332 (3d Cir. 2013), and <i>In re</i>                                       |
|         |                  | The Third Circuit issued                    | W.R. Grace & Co., 729 F.3d   |
|         |                  | three opinions affirming                    | 311 (3d Cir. 2013); <i>In re</i>   |
|         |                  | aspects of the district                     | W.R. Grace & Co., 468 B.R.   |
|         |                  | court's order confirming                    | 81 (D. Del. 2012), amended   |
|         |                  | the plan (one non-                          | and superseded, 475 B.R. 34  |
|         |                  | precedential opinion on                     | (D. Del. 2012); <i>State of</i>  |
|         |                  | July 24, 2013, and two                      | California Dep't of Gen'l Svcs.  |
|         |                  | precedential opinions on                    | v. W.R. Grace & Co. (In re   |
|         |                  | September 4, 2013). The                     | W.R. Grace & Co.), 418 B.R.  |
|         |                  | last set of objections                      | 511 (D. Del. 2009); State of   |
|         |                  | settled, and the plan went                  | New Jersey v. W.R. Grace &   |
|         |                  | into effect on February 3,                  | Co. (In re W.R. Grace & Co.),  |
|         |                  | 2014.                                       | 412 B.R. 657 (D. Del. 2009);   |
|         |                  |   | In re W.R. Grace & Co., 398  |
|         |                  |   | B.R. 368 (D. Del. 2008); <i>In</i>   |
|         |                  |   | re W.R. Grace & Co., 626   |
|         |                  |   | B.R. 217 (Bankr. D. Del.   |
|         |                  |   | 2021); Continental Cas. Co. v.   |
|         |                  |   | Carr (In re W.R. Grace &   |
|         |                  |   | Co.), 607 B.R. 419 (Bankr.   |
|         |                  |   | D. Del. 2019); In re Owens   |
|         |                  |   | Corning, 560 B.R. 229  |
|         |                  |   | (Bankr. D. Del. 2016) (also  |
|         |                  |   | entered in the ACandS,   |
|         |                  |   | Armstrong, Combustion  |
|         |                  |   | Engineering, Flintkote, Kaiser,  |



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|         |                  |             | USG, U.S. Minerals, and                                  |
|         |                  |             | W.R. Grace bankruptcies),                                |
|         |                  |             | aff'd sub nom. In re Motions                             |
|         |                  |             | Seeking Access to 2019                                   |
|         |                  |             | Statements, 585 B.R. 733 (D.                             |
|         |                  |             | Del. 2018), aff'd, No. 18-                               |
|         |                  |             | 1951 (3d Cir. Aug. 19,                                   |
|         |                  |             | 2019); In re W.R. Grace &                                |
|         |                  |             | Co., 563 B.R. 150 (Bankr. D.                             |
|         |                  |             | Del. 2016); In re W.R. Grace                             |
|         |                  |             | & Co., 556 B.R. 113 (Bankr. D. Del. 2016); In re ACandS, |
|         |                  |             | Inc., 462 B.R. 88 (Bankr. D.                             |
|         |                  |             | Del. 2011) (also entered in                              |
|         |                  |             | the Armstrong, Combustion                                |
|         |                  |             | Engineering, Flintkote, Kaiser                           |
|         |                  |             | Aluminum, Owens Corning,                                 |
|         |                  |             | U.S. Mineral Products, USG,                              |
|         |                  |             | W.R. Grace, Pittsburgh                                   |
|         |                  |             | Corning, NARCO, and Mid-                                 |
|         |                  |             | Valley bankruptcy cases),                                |
|         |                  |             | rev'd, In re Motions for Access of                       |
|         |                  |             | Garlock Sealing Techs., LLC,                             |
|         |                  |             | 488 B.R. 281 (D. Del. 2013);                             |
|         |                  |             | In re W.R. Grace & Co., 446                              |
|         |                  |             | B.R. 96 (Bankr. D. Del.                                  |
|         |                  |             | 2011), aff'd, 475 B.R. 34 (D.                            |
|         |                  |             | Del. 2012); In re W.R. Grace                             |
|         |                  |             | & Co., 403 B.R. 317 (Bankr. D. Del. 2009); In re W.R.    |
|         |                  |             | Grace & Co., 397 B.R. 701                                |
|         |                  |             | (Bankr. D. Del. 2008), rev'd,                            |
|         |                  |             | State of California Dep't of                             |
|         |                  |             | Gen'l Svcs. v. W.R. Grace &                              |
|         |                  |             | Co. (In re W.R. Grace & Co.),                            |
|         |                  |             | 418 B.R. 511 (D. Del. 2009);                             |
|         |                  |             | In re W.R. Grace & Co., 389                              |
|         |                  |             | B.R. 373 (Bankr. D. Del.                                 |
|         |                  |             | 2008); W.R. Grace & Co. v.                               |
|         |                  |             | Chakarian (In re W.R. Grace                              |
|         |                  |             | & Co.), 386 B.R. 17 (Bankr.                              |
|         |                  |             | D. Del. 2008); W.R. Grace                                |
|         |                  |             | & Co. v. Campbell (In re W.R.                            |
|         |                  |             | Grace & Co.), 384 B.R. 678                               |
|         |                  |             | (Bankr. D. Del. 2008), aff'd                             |
|         |                  |             | sub nom. State of New Jersey v.                          |



| W.R. Grave & Co., In re W.R. Grave & Co., 412 B.R. 657 (D. Del. 2009); W.R. Grave & Co. v. Chakarian (In re W.R. Grave & Co.), 348 B.R. 670 (Bankr. D. Del. 2008); In re W.R. Grave & Co., 366 B.R. 302 (Bankr. D. Del. 2007), aff'd, 2007 W.L. 4333817 (D. Del. 2007), aff'd, 316 Fed. Appx. 134 (3d Cir. 2009); W.R. Grave & Co. v. Chakarian (In re W.R. Grave & Co.), 366 B.R. 295 (Bankr. D. Del. 2007), aff'd, 2008 W.L. 3522453 (D. Del. Aug. 12, 2008), aff'd, 591 F.3d 164 (3d Cir. 2009); In re W.R. Grave & Co., 346 B.R. 672 (Bankr. D. Del. 2006); In re W.R. Grave & Co., 346 B.R. 672 (Bankr. D. Del. 2006); W.R. Grave & Co., 346 B.R. 672 (Bankr. D. Del. 2006); W.R. Grave & Co. v. Chakarian (In re W.R. Grave & Co.), 315 B.R. 353 (Bankr. D. Del. 2004); Official Comm. Of Asbestos Personal Injury Claimants v. Sealed Air Corp. (Inn re W.R. Grave & Co.), 281 B.R. 852 (Bankr. D. Del. 2002).  See also Maryland Cas. Co. v. Asbestos Claims Connt, 460 P.3d 882 (Mont. 2020); W.R. Grave & CoConn. v. Zotos Int'l, Inc., 559 F.3d 88 (2d Cir. 2009); U.S. r. W.R. Grave, 526 F.3d 499 (9th Cir. 2008); U.S. r. W.R. Grave, 526 F.3d 499 (9th Cir. 2008); U.S. r. W.R. Grave, 526 F.3d 499 (9th Cir. 2008); U.S. r. W.R. Grave, 526 F.3d 499 (9th Cir. 2008); U.S. r. W.R. Grave, 55 F. Supp_24 1113 (D. Mont. 2006), rev'd, 504 F.3d | Company | Case No. & Court | Plan Status | Published Decisions                     |
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| Grace & Co. v. Chakarian (In nv W.R. Grace & Co.), 384  B.R. G70 (Bankr. D. Del. 2008); In re W.R. Grace & Co., 366 B.R. 302 (Bankr. D. Del. 2007), affd, 2007 W.I. 4333817 (D. Del. 2007), affd, 316 Fed. Appx. 134 (3d Gir. 2009); W.R. Grace & Co. v. Chakarian (In re W.R. Grace & Co. v. Chakarian (In re W.R. Grace & Co.), 366 B.R. 295 (Bankr. D. Del. 2007), affd, 2008 W.I. 3522435 (D. Del. Aug. 12, 2008), affd, 591 F.3d 164 (3d Gir. 2009); In re W.R. Grace & Co., 355  B.R. 402 (Bankr. D. Del. 2007), In re W.R. Grace & Co., 346 B.R. 672 (Bankr. D. Del. 2006); In re W.R. Grace & Co., 346 B.R. 672 (Bankr. D. Del. 2006); W.R. Grace & Co. v. Chakarian (In re W.R. Grace & Co.), 315 B.R. 353 (Bankr. D. Del. 2004); (Official Comm. 0f Asbestos Personal Injury Claimants v. Seuled Air Corp. (In re W.R. Grace & Co.), 281 B.R. 852 (Bankr. D. Del. 2002).  See also Maryland Cas. Co. v. Asbestos Claims Court, 460 P.3d 882 (Mont. 2020); W.R. Grace & Co., Con. v. Zotos Int'l. Inc., 559 F.3d 85 (2d Gir. 2009); U.S. v. W.R. Grace, \$526 F.3d 499 (9th Gir. 2008); U.S. v. W.R. Grace, 455 F. Supp.2d 1113 (D.  |         |                  |             |   |
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| (Bankr. D. Del. 2002).  See also Maryland Cas. Co. v. Asbestos Claims Court, 460 P.3d 882 (Mont. 2020); W.R. Grace & CoConn. v. Zotos Int'l, Inc., 559 F.3d 85 (2d Cir. 2009); U.S. v. W.R. Grace, 526 F.3d 499 (9th Cir. 2008); U.S. v. W.R. Grace, 455 F. Supp.2d 1113 (D.  |         |                  |             | <b>1</b> ,                              |
| See also Maryland Cas. Co. v.  Asbestos Claims Court, 460 P.3d 882 (Mont. 2020); W.R. Grace & CoConn. v.  Zotos Int'l, Inc., 559 F.3d 85 (2d Cir. 2009); U.S. v. W.R.  Grace, 526 F.3d 499 (9th Cir. 2008); U.S. v. W.R. Grace, 455 F. Supp.2d 1113 (D.   |         |                  |             | , ,                                     |
| Asbestos Claims Court, 460 P.3d 882 (Mont. 2020); W.R. Grace & CoConn. v. Zotos Int'l, Inc., 559 F.3d 85 (2d Cir. 2009); U.S. v. W.R. Grace, 526 F.3d 499 (9th Cir. 2008); U.S. v. W.R. Grace, 455 F. Supp.2d 1113 (D.  |         |                  |             | (Bankr. D. Del. 2002).                  |
| Asbestos Claims Court, 460 P.3d 882 (Mont. 2020); W.R. Grace & CoConn. v. Zotos Int'l, Inc., 559 F.3d 85 (2d Cir. 2009); U.S. v. W.R. Grace, 526 F.3d 499 (9th Cir. 2008); U.S. v. W.R. Grace, 455 F. Supp.2d 1113 (D.  |         |                  |             | See also Maryland Cas. Co. v            |
| P.3d 882 (Mont. 2020);  W.R. Grace & CoConn. v.  Zotos Int'l, Inc., 559 F.3d 85  (2d Cir. 2009); U.S. v. W.R.  Grace, 526 F.3d 499 (9th Cir. 2008); U.S. v. W.R. Grace,  455 F. Supp.2d 1113 (D.  |         |                  |             | 9                                       |
| W.R. Grace & CoConn. v.  Zotos Int'l, Inc., 559 F.3d 85  (2d Cir. 2009); U.S. v. W.R.  Grace, 526 F.3d 499 (9th Cir. 2008); U.S. v. W.R. Grace, 455 F. Supp.2d 1113 (D.   |         |                  |             | ,                                       |
| (2d Cir. 2009); U.S. v. W.R. Grace, 526 F.3d 499 (9th Cir. 2008); U.S. v. W.R. Grace, 455 F. Supp.2d 1113 (D.   |         |                  |             | ` ,                                     |
| Grace, 526 F.3d 499 (9th Cir. 2008); U.S. v. W.R. Grace, 455 F. Supp.2d 1113 (D.  |         |                  |             |   |
| 2008); U.S. v. W.R. Grace,<br>455 F. Supp.2d 1113 (D.   |         |                  |             | , |
| 455 F. Supp.2d 1113 (D.   |         |                  |             |   |
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| 745, 755 (9th Cir. 2007);   |         |                  |             |   |
| U.S. v. W.R. Grace, 280 F.  |         |                  |             | ,                                       |
| Supp.2d 1149 (D. Mont.  |         |                  |             |   |
| 2003), aff'd, 429 F.3d 1224   |         |                  |             |   |



| Company     | Case No. & Court | Plan Status                                | Published Decisions  |
|-------------|------------------|--|--|
|             |                  |  | (9th Cir. 2005), cert. denied,<br>127 S.Ct. 379 (2006); TIG<br>Ins. Co. v. Smolker, 264 B.R. |
|             |                  |  | 661 (Bankr. C.D. Cal. 2001).   |
| Yarway      | No. 13-11025     | Plan confirmed by the                      |  |
| Corporation | (Bankr. D. Del.) | bankruptcy court on<br>April 8, 2015. Plan |  |
|             |                  | confirmation affirmed by                   |  |
|             |                  | the district court on July                 |  |
|             |                  | 14, 2015.                                  |  |

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