

**FOR IMMEDIATE RELEASE**

## **Deal Note: Crowell & Moring Advises UniPixel on Underwritten Public Offering**

**Washington, D.C. – May 27, 2016:** Uni-Pixel, Inc., a company that develops and markets performance engineered films for the touch screen and flexible electronics markets, today announced the pricing of its underwritten public offering of an aggregate of 5,350,000 newly issued shares of common stock at a price of \$1.50 per share. UniPixel expects to receive gross proceeds of \$8.03 million, before deducting underwriting discounts and other estimated offering expenses. The underwriters have also been granted a 30-day option to purchase up to 802,500 shares of common stock to cover over-allotments, if any. The net proceeds to the UniPixel from the offering of its shares are expected to be approximately \$7.46 million after deduction of underwriting discounts and assuming no exercise of the underwriters' over-allotment option. Subject to customary conditions, the offering is expected to close on June 2, 2016.

Crowell & Moring served as lead legal counsel to UniPixel in this transaction, and the team included [Jeffrey C. Selman](#), Karen Kopel, Joshua Reynolds, and Kelly Howard.

**Contact:**     **An Pham**  
                  Manager, Media PR & Communications  
                  +1 202.508.8740  
                  [apham@crowell.com](mailto:apham@crowell.com)